

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM778931

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BetaNXT, Inc.		12/19/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	InvestCloud, Inc.		
<b>Street Address:</b>	700 N. San Vicente Blvd, Suite G605		
<b>City:</b>	West Hollywood		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90069		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88721569	S SCIVANTAGE	
<b>Serial Number:</b>	86074417	SCIVANTAGE	
<b>Serial Number:</b>	86148427	SCIVANTAGE DATA EXCHANGE	
<b>Serial Number:</b>	85300068	SCIVANTAGE	
<b>Serial Number:</b>	86148307	SCIVANTAGE PROFESSIONAL	
<b>Serial Number:</b>	86148372	SCIVANTAGE INVESTOR	
<b>Serial Number:</b>	77558374	PORTFOLIO DIRECTOR	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2149813308		
<b>Email:</b>	jchester@sidley.com		
<b>Correspondent Name:</b>	Julia M. Chester c/o Sidley Austin LLP		
<b>Address Line 1:</b>	2021 McKinney Avenue		
<b>Address Line 2:</b>	Suite 2000		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>NAME OF SUBMITTER:</b>	Julia M. Chester		
<b>SIGNATURE:</b>	/Julia M. Chester/		
<b>DATE SIGNED:</b>	01/06/2023		

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**Total Attachments: 3**

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## TRADEMARK ASSIGNMENT AGREEMENT

This TRADEMARK ASSIGNMENT AGREEMENT (this "Assignment") is made and entered into by and among BetaNXT, Inc., a Delaware corporation ("Assignor"), and InvestCloud, Inc., a Delaware corporation ("Assignee").

WHEREAS, Assignor and Assignee are parties to that certain Asset Purchase Agreement, dated as of December 19, 2022 (the "Purchase Agreement"), pursuant to which, among other things, Assignor has agreed to sell, transfer, assign and deliver to Assignee, all of Assignor's right, title and interest in and to the trademarks listed on Schedule I to this Assignment (the "Assigned Trademarks") and to execute and deliver this Assignment for recording with the United States Patent and Trademark Office; and

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained in the Purchase Agreement, the receipt, adequacy and sufficiency of which are hereby acknowledged, the parties do hereby agree as follows:

1. *Assignment.* Assignor hereby irrevocably conveys, transfers, and assigns to Assignee all of Assignor's right, title, and interest in and to the Assigned Trademarks, together with all goodwill connected with the use of, and symbolized by, the Assigned Trademarks, including all rights to collect income, royalties, proceeds, damages or payments due or payable as of the date of the Purchase Agreement or thereafter (including damages and payments for past or future infringements or misappropriations thereof), the right to sue for past, present and future infringement thereof, any and all corresponding rights that now or hereafter may be secured throughout the world.

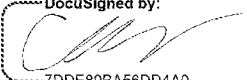
2. *Recordation and Further Action.* Assignor hereby authorizes the Commissioner for Trademarks in the United States Patent and Trademark Office to record and register this Assignment upon request by Assignee. Following the date hereof, upon Assignee's reasonable request, Assignor shall take such steps and actions, and provide such cooperation and assistance to Assignee and its successors, assigns, and legal representatives, including the execution and delivery of any affidavits, declarations, oaths, exhibits, assignments, powers of attorney, or other documents, as may be reasonably necessary to effect, evidence, or perfect the assignment of the Assigned Trademarks to Assignee, or any assignee or successor thereto.

3. *Miscellaneous.* This Assignment and any claim, controversy, dispute, or cause of action (whether in contract, tort, or otherwise) based upon, arising out of, or relating to this Assignment and the transactions contemplated hereby shall be governed by and construed in accordance with the domestic laws of the State of Delaware without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than the State of Delaware. This Assignment shall be binding upon and shall inure to the benefit of the parties hereto and their respective successors and assigns. This Assignment may be executed in one or more counterparts (including by means of electronic exchange of pdf documents or facsimile), each of which shall be deemed an original but all of which together will constitute one and the same instrument.

[Signature page follows]

IN WITNESS WHEREOF, the parties have executed this Trademark Assignment Agreement as of the date first above written.

**BetaNXT, Inc.**

DocuSigned by:  
  
By: \_\_\_\_\_  
Name: Caroline O'Connell  
Title: Chief Administrative Officer

**InvestCloud, Inc.**

By: Colin Close  
Name: Colin Close  
Title: President

**SCHEDULE 1**  
**Assigned Trademarks**

<b>Mark</b>	<b>Reg. No.</b>
S SCIVANTAGE	88721569
SCIVANTAGE	86074417
SCIVANTAGE DATA EXCHANGE	86148427
SCIVANTAGE	85300068
SCIVANTAGE PROFESSIONAL	86148307
SCIVANTAGE INVESTOR	86148372
PORTFOLIO DIRECTOR	77558374

[SCHEDULE 1 TO TRADEMARK ASSIGNMENT AGREEMENT]