

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM779059

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PANZURA, LLC		01/04/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	81 Bay Street		
Internal Address:	10th floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5J 1E7		
Entity Type:	National Banking Association: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	97570837	POWERED BY PANZURA	
Serial Number:	97599905	CLOUDFS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213307717		
Email:	corina.rachina@us.dlapiper.com		
Correspondent Name:	Corina Rachina		
Address Line 1:	550 S. Hope Street		
Address Line 2:	Suite 2400		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
NAME OF SUBMITTER:	Matt Schwartz		
SIGNATURE:	/s/ Matt Schwartz		
DATE SIGNED:	01/06/2023		
Total Attachments: 4			
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SUPPLEMENT NO. 1 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 1 to Intellectual Property Security Agreement (this “*Supplement*”) is made as of the 4th day of January, 2023, by **PANZURA, LLC**, a Delaware limited liability company (the “*Grantor*”), in favor of **CANADIAN IMPERIAL BANK OF COMMERCE** (the “*Bank*”).

WHEREAS, the Grantor executed and delivered an Intellectual Property Security Agreement dated as of April 13, 2022 (as amended and of record from time to time hereinafter, the “*Grant*”) in favor of the Bank, for the ratable benefit of the Lenders, pursuant to which the Grantor granted a security interest in certain intellectual property (collectively, the “*Intellectual Property Collateral*”);

WHEREAS, the Grant was recorded on April 30, 2022 at Reel 059744 Frame 0965 for patents and at Reel 7708 Frame 0141 for trademarks in the Trademark division of the U.S. Patent and Trademark Office

WHEREAS the Grantor desires to confirm the grant of a security interest in certain additional Intellectual Property Collateral in favor of the Bank.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Grant.
2. Supplement to Patents Exhibit B. Patents Exhibit B to the Grant is hereby supplemented, but not replaced, by Patents Exhibit B-1 annexed hereto.
3. Supplement to Trademark Exhibit C. Trademark Exhibit C to the Grant is hereby supplemented, but not replaced, by Trademark Exhibit C-1 annexed hereto.
4. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the Grant remain in full force and effect.
 - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

GRANTOR:

PANZURA, LLC

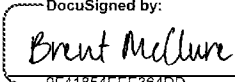
By: 
Name: Larry Brent McClure
Title: Chief Financial Officer

EXHIBIT B-1

PATENTS

Description	Patent/Application No.	Issue/ Application Date
Managing a cloud-based distributed computing environment using a distributed database	11,470,146	October 11, 2022
Managing a distributed cache in a cloud-based distributed computing environment	11,467,967	October 11, 2022
Context-based disaster recovery	11,455,215	September 27, 2022
Maintaining a cached version of a file at a router device	11,216,374	January 4, 2022
Tiering data blocks to cloud storage systems	106,35643	April 28, 2020
Systems and methods for data compression	10284225	May 7, 2019

EXHIBIT C-1
TRADEMARKS

<u>Description</u>	Trademark Number / Trademark Application Number	Trademark Registration Date / Trademark Application Date
POWERED BY PANZURA	97570837	30-Aug-2022
CloudFS (wordmark)	97599905	21-Sep-2022