

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM779479

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Hicuity Health, Inc.		12/06/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Perceptive Credit Holdings IV, LP		
Street Address:	51 Astor Place, 10th Fl.		
City:	New York City		
State/Country:	NEW YORK		
Postal Code:	10003		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	3226139	ADVANCED ICU CARE	
Registration Number:	5299495	ADVANCEDICUCARE	
Registration Number:	5779300	I SEE YOU CARE	
Registration Number:	6569951	HICUITY	
Registration Number:	6569953	HICUITY	
Registration Number:	6513097	HICUITY HEALTH	
Registration Number:	6513098	HICUITY HEALTH	
Registration Number:	6513198	H	
Serial Number:	97253438	HH	
Serial Number:	97253450	HH	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-655-3328		
Email:	serratelli@chapman.com		
Correspondent Name:	Chapman and Cutler LLP		
Address Line 1:	1270 Avenue of the Americas, 30th Floor		
Address Line 2:	Attn: Catherine Serratelli		
Address Line 4:	New York, NEW YORK 10020		

OP \$265.00 3226139

NAME OF SUBMITTER:	Catherine Serratelli
SIGNATURE:	/Catherine Serratelli/
DATE SIGNED:	01/10/2023
Total Attachments: 6 source=DocuSign completed - Hicuity - Draft Trademark Recordation Form.pdf.pdf#page1.tif source=DocuSign completed - Hicuity - Draft Trademark Recordation Form.pdf.pdf#page2.tif source=DocuSign completed - Hicuity - Draft Trademark Recordation Form.pdf.pdf#page3.tif source=DocuSign completed - Hicuity - Draft Trademark Recordation Form.pdf.pdf#page4.tif source=DocuSign completed - Hicuity - Draft Trademark Recordation Form.pdf.pdf#page5.tif source=DocuSign completed - Hicuity - Draft Trademark Recordation Form.pdf.pdf#page6.tif	

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Hicuity Health, Inc.

- Individual(s)
- Partnership
- Corporation- State: Delaware
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) December 6, 2022

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Perceptive Credit Holdings IV, LP

Street Address: 51 Astor Place, 10th Fl.

City: New York City

State: New York

Country: USA Zip: 10003

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship Delaware
- Corporation Citizenship _____
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule A attached

B. Trademark Registration No.(s)

See Schedule A attached

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Schedule A attached

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Chapman and Cutler LLP

Internal Address: Attn: Catherine Serratelli

Street Address: 1270 Avenue of the Americas, 30th Fl.

City: New York City

State: New York Zip: 10020

Phone Number: 212.655.3328

Docket Number: _____

Email Address: serratelli@chapman.com

6. Total number of applications and registrations involved:

10

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

DocuSigned by:
Catherine Serratelli
4078696274925
Signature

1/9/23

Date

Catherine Serratelli

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

6

TRADEMARK SECURITY AGREEMENT

December 6, 2022

WHEREAS, HICUITY HEALTH, INC., a Delaware corporation (the “*Company*”) and each entity that becomes a “Grantor” under the Security Agreement (together with the Company, “*Grantors*” and each, a “*Grantor*”) are parties to that certain Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “*Security Agreement*”; capitalized terms used herein without definition shall have the meanings set forth in the Security Agreement), among certain Grantors party thereto from time to time and PERCEPTIVE CREDIT HOLDINGS IV, LP, a Delaware limited partnership, as administrative agent for the Secured Parties (in such capacity, the “*Administrative Agent*”), pursuant to which Grantors have granted in favor of the Administrative Agent a lien on all of their personal property, including without limitation the trademarks and trademark applications listed on Schedule A hereto; and

WHEREAS, it is a condition to the advance of the loans and other obligations secured by the Security Agreement, that each Grantor execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

As collateral security for the prompt and complete payment in full and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, each Grantor hereby pledges and grants to the Administrative Agent a security interest in accordance with and subject to the terms and conditions of the Security Agreement (and the Intellectual Property referenced therein) in all of such Grantor’s right, title and interest in, to and under all of the following:

(i) all of the trade names, trademarks and service marks, logos, trademark and service mark registrations, and applications for trademark and service mark registrations, whether now owned by such Grantor or at any time hereafter acquired by such Grantor and whether now existing or hereafter coming into existence, that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on Schedule A hereto, and all renewals of trademark and service mark registrations and all goodwill associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application).

Notwithstanding the foregoing, in the event of any conflict between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

This Trademark Security Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the law of the State of New York, without regard to principles of conflicts of laws that would result in the application of the laws of any other jurisdiction; provided, that Section 5-1401 of the New York General Obligations Law shall apply.

[signature page to follow]

IN WITNESS WHEREOF, the Company has caused this Trademark Security Agreement to be duly executed and delivered as of the day and year first above written.

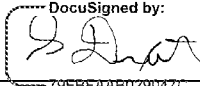
HICUTY HEALTH, INC.

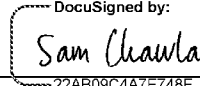
By: Andrea Clegg
Name: Andrea Clegg
Title: Secretary and Chief Financial Officer

ADMINISTRATIVE AGENT:

PERCEPTIVE CREDIT HOLDINGS IV, LP

By: Perceptive Credit Opportunities GP, LLC,
its general partner

By:  DocuSigned by:
79FBFAAB029047C...
Name: Sandeep Dixit
Title: Chief Credit Officer

By:  DocuSigned by:
22AB09C4A7E748E...
Name: Sam Chawla
Title: Portfolio Manager

SIGNATURE PAGE

TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 007942 FRAME: 0393

**Schedule A
to Trademark Security Agreement**

TRADEMARKS AND TRADEMARK APPLICATIONS

US

<u>Owner</u>	<u>Trademark Word Mark</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Status</u>	<u>Registration No.</u>	<u>Registration Date</u>
Hicuity Health, Inc.	ADVANCED ICU CARE	78765389	12/2/2005	Live	3226139	4/3/2007
Hicuity Health, Inc.	ADVANCEDIC UCARE	87203816	10/14/2016	Live	5299495	10/3/2017
Hicuity Health, Inc.	I SEE YOU CARE	88094377	8/27/2018	Live	5779300	6/18/2019
Hicuity Health, Inc.	Hicuity	88684197	11/8/2019	Live	6569951	11/23/2021
Hicuity Health, Inc.	Hicuity	88685093	11/8/2019	Live	6569953	11/23/2021
Hicuity Health, Inc.	Hicuity Health	90306862	11/9/2020	Live	6513097	10/5/2021
Hicuity Health, Inc.	Hicuity Health	90306866	11/9/2020	Live	6513098	10/5/2021
Hicuity Health, Inc.	H	90408863	12/23/2020	Live	6513198	10/5/2021
Hicuity Health, Inc.	HH	97253438	2/4/2022	Live	n/a	n/a
Hicuity Health, Inc.	HH	97253450	2/4/2022	Live	n/a	n/a