

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM779670

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Refrigiwear, Inc.		10/11/2021	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	RefrigiWear, LLC		
Street Address:	54 Breakstone Drive		
City:	Dahlonega		
State/Country:	GEORGIA		
Postal Code:	30533		
Entity Type:	Limited Liability Company: GEORGIA		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	0633681	REFRIGIWEAR	
Registration Number:	0869036	REFRIGIWEAR	
Registration Number:	1415981	R	
Registration Number:	3221505	REFRIGIWEAR	
Registration Number:	3221504	REFRIGIWEAR	
Registration Number:	3150046	REFRIGIWEAR	
Registration Number:	3480623	INDURADEX	
Registration Number:	3480624	INDURASAFE	
Registration Number:	3638464	IRON-TUFF	
Registration Number:	4136765	ECONO-TUFF	
Registration Number:	4151690	ERGOFORCE	
Registration Number:	4472188	RW PROTECT	
Registration Number:	5355358	REFRIGIWEAR	
Registration Number:	5032936	VITACOMFORT	
Registration Number:	5120704	REFRIGIWEAR	
Registration Number:	5840105	POLARFORCE	
Registration Number:	5450264	POLARFORCE	
Registration Number:	5713225	MASTER THE COLD	
Registration Number:	5910411	FROSTLINE	

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Property Type	Number	Word Mark
Serial Number:	88480532	AIRBLAZE
Serial Number:	88563856	FREEZER EDGE
Registration Number:	6235551	CHILLSHIELD
Serial Number:	88871164	CHILLSHIELD

CORRESPONDENCE DATA

Fax Number: 4042520970

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4042520900

Email: mandy@sladlaw.com

Correspondent Name: Jeffrey B. Sladkus, Esq.

Address Line 1: 1397 Carroll Drive

Address Line 4: Atlanta, GEORGIA 30318

NAME OF SUBMITTER:	Jeffrey B. Sladkus
SIGNATURE:	/Jeffrey B. Sladkus/
DATE SIGNED:	01/10/2023

Total Attachments: 5

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STATE OF GEORGIA

Secretary of State
Corporations Division
313 West Tower
2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

CERTIFICATE OF CONVERSION

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, hereby certify under the seal of my office that articles of conversion have been filed on **10/11/2021** converting

REFRIGIWEAR, INC.
a Domestic Profit Corporation
to
RefrigiWear, LLC
a Domestic Limited Liability Company

The required fees as provided by Title 14 of the Official Code of Georgia Annotated have been paid.

WITNESS my hand and official seal in the City of Atlanta
and the State of Georgia on **10/18/2021**.



Brad Raffensperger

Brad Raffensperger
Secretary of State

CERTIFICATE OF CONVERSION

THIS CERTIFICATE OF CONVERSION is made as of October 11, 2021 by RefrigWear, Inc., a Georgia corporation (the "Company" and "Converting Entity") pursuant to O.C.G.A. 14-2-1109.1 and 14-11-212 (the "Act"):

1. Recitals

(a) The Company will convert into a Georgia limited liability company pursuant to the filing of the Articles of Organization and Certificate of Conversion in Georgia on or about the date hereof, to be effective as of the date of filing.

(b) The Company was originally organized as a Georgia corporation.

(c) The Company deems it advisable and for the benefit of the Company that the Company convert into a Georgia limited liability company on the terms and conditions hereinafter set forth (the "Conversion").

2. Conversion. This Conversion has been approved as required pursuant to subsection (a) of O.C.G.A. 14-2-1109.1. At the effective time of the Conversion, the Company shall be converted into a Georgia limited liability company by the name of RefrigWear, LLC (the "Resulting Company") and shall continue its existence under the laws of the State of Georgia.

3. Terms of Conversion. At the effective time of the Conversion, all outstanding shares in the Company shall be contributed by its shareholders to Frostbite Holdings, Inc., a Georgia corporation ("Parent") in exchange for the same number of shares in Parent.

4. Articles of Organization. Filed along with this Conversion, are the Articles of Organization ("Articles"), that are in the form required by O.C.G.A. 14-11-204, that set forth a name that satisfies the requirements of O.C.G.A. 14-11-207, that shall be the Articles formed pursuant to this Conversion unless and until modified in accordance with the Act.

5. Right to Abandon or Amend Conversion. This Conversion may be amended or terminated and the Conversion abandoned at any time prior to the filing of the Certificate of Conversion and Articles of Organization of the Resulting Company.

6. Effective Time of Conversion. The Conversion shall be effective as of the date of filing.

Dated: October 11, 2021.

REFRIGIWEAR, INC., a Georgia
corporation

By: R O R

Name: Ronald I. Breakstone

Title: President

4833-7972-6892, v. 2

CONFIDENTIAL DIVISION
2001 OCT 12 PM 3:14



Secretary of State

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION
2 Martin Luther King Jr. Dr. SE
Suite 313 West Tower
Atlanta, Georgia 30334
(404) 656-2917
www.georgia.gov/corporations

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CORPORATIONS DIVISION

Articles of Organization

Article One

The name of the limited liability company is:

RefrigiWear, LLC

Article Two

(Check, and if applicable complete, one of the following)

- The articles of organization shall be effective upon filing with the Secretary of State.
- The articles of organization shall be effective on: _____ at _____.
- (Date) (Time)

[Note: The delayed effective date may not be later than 90 days after the filing date.]

IN WITNESS WHEREOF, the undersigned has executed these Articles of Organization on

10/11/2021

(Date)

Signature

Amy Brown

Print Name*

- Capacity (choose one option only):
- Organizer
- Member
- Manager
- Attorney-in-fact

* Enter individual's legal name, i.e. first and last name without use of initials or nicknames. Middle names or initials may be included.



Secretary of State

OFFICE OF SECRETARY OF STATE
CORPORATIONS DIVISION
2 Martin Luther King Jr. Dr. SE
Suite 313 West Tower
Atlanta, Georgia 30334
(404) 656-2817
sos.ga.gov

TRANSMITTAL INFORMATION FORM
GEORGIA LIMITED LIABILITY COMPANY

IMPORTANT: Please provide the entity's primary email address when completing this form.

Primary Email Address: ABROWN@KATZTELLER.COM

NOTICE TO APPLICANT: PRINT PLAINLY OR TYPE REMAINDER OF THIS FORM

1. LLC Name Reservation Number (If one has been obtained; if articles are being filed without prior reservation, leave this line blank.)
Refrigiwear, LLC
LLC Name (List exactly as it appears in articles.)

2. AMY BROWN
Name* of Person Filing Articles of Organization (Certificate will be emailed to this person at address listed below.)
255 EAST FIFTH STREET, STE. 2400 CINCINNATI OH 45202
Address City State Zip Code
ABROWN@KATZTELLER.COM 513-977-3486
Filer's Email Address Telephone Number

3. 54 BREAKSTONE DR.
Principal Office Mailing Address of LLC (Unlike registered office address, this may be a post office box.)
DAHLONEGA GA 30533
City State Zip Code

4. COGENCY GLOBAL INC.
Name* of Registered Agent in Georgia
900 OLD ROSWELL LAKES PARKWAY, STE. 310
Registered Office Street Address in Georgia (Post office box or mail drop not acceptable for registered office address.)
ROSWELL FULTON GA 30076
City County State Zip Code
STATREP@COGENCYGLOBAL.COM
Registered Agent's Email Address

5. Name* and Address of Each Organizer (Attach additional sheets if necessary.)
AMY BROWN 255 EAST FIFTH STREET, STE. 2400 CINCINNATI OH 45202
Organizer Address City State Zip Code
Organizer Address City State Zip Code

6. Mail the following items to the Secretary of State at the above address:
1) This Transmittal Information Form;
2) The Articles of Organization; and
3) Filing fee of \$110.00 (\$100 filing fee + \$10 paper filing service charge) payable to Secretary of State. Filing fees are non-refundable.

I understand that this Transmittal Information Form is included as part of my filing, and the information on this form will be entered in the Secretary of State business entity database. I certify that the above information is true and correct to the best of my knowledge.

Signature of Authorized Person (Handwritten: Amy Brown)

Date (Handwritten: 10/13/21)

Print Name* (Handwritten: Amy Brown)

* Enter individual's legal name, i.e. first and last name without use of initials or nicknames. Middle names or initials may be included.