

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM779701

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
American In-Home Care, LLC		12/27/2022	Limited Liability Company: DELAWARE
AIHC Holdings, LLC		12/27/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	UMB Bank, N.A.		
<b>Street Address:</b>	1010 Grand Boulevard		
<b>City:</b>	Kansas City		
<b>State/Country:</b>	MISSOURI		
<b>Postal Code:</b>	64106		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5226514	AMERICAN IN-HOME CARE	
<b>Registration Number:</b>	5071180	AMERICAN IN-HOME CARE	
<b>Registration Number:</b>	5071179	AMERICAN IN-HOME CARE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8164743216		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	816-474-8100		
<b>Email:</b>	sfaction@spencerfane.com		
<b>Correspondent Name:</b>	Kyle L. Elliott		
<b>Address Line 1:</b>	SPENCER FANE LLP		
<b>Address Line 2:</b>	1000 Walnut Street, Suite 1400		
<b>Address Line 4:</b>	Kansas City, MISSOURI 64106		
<b>ATTORNEY DOCKET NUMBER:</b>	4321905-990 KCY		
<b>NAME OF SUBMITTER:</b>	Kyle L. Elliott		
<b>SIGNATURE:</b>	/kle/		
<b>DATE SIGNED:</b>	01/10/2023		

CH \$90.00 5226514

**Total Attachments: 9**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

**THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT** (“Agreement”), dated as of December 27, 2022, is made by and between AMERICAN IN-HOME CARE, LLC, a Delaware limited liability company, and AIHC HOLDINGS, LLC, a Delaware limited liability company (“Borrower”), and UMB BANK, N.A. (“Lender”).

WHEREAS, Borrower and Lender are party to that certain Loan and Security Agreement dated as of December 27, 2022, (as hereafter modified, amended or restated, herein the “Loan Agreement”) pursuant to which Lender agreed to make extensions of credit to Borrower (terms used but not defined herein have the meanings ascribed thereto in the Loan Agreement); and

WHEREAS, to induce Lender to make Loans to Borrower under the Loan Agreement, Borrower has agreed to grant Lender a security interest in substantially all of Borrower’s intellectual property;

NOW, THEREFORE, based on these recitals, the mutual covenants, terms, and conditions contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

### SECTION 1. Definitions; Interpretation.

(a) Terms Defined in Loan Agreement or UCC; Construction. All capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings assigned to them in the Loan Agreement. Where applicable in the context of this Agreement and except as otherwise defined herein, terms used in this Agreement shall have the meanings assigned to them in the UCC. In this Agreement, the rules of construction and interpretation applicable to the Loan Agreement shall also be applicable to this Agreement and are incorporated herein by this reference.

(b) Certain Defined Terms. As used in this Agreement, the following terms shall have the following meanings:

“Collateral” has the meaning set forth in Section 2.

“Copyright Office” means the United States Copyright Office.

“PTO” means the United States Patent and Trademark Office.

“UCC” means the Uniform Commercial Code as in effect in the State of Missouri.

### SECTION 2. Security Interest.

(a) Grant of Security Interest. As security for the payment and performance of Borrower’s obligation to Lender under the Loan Agreement and all other documents and instruments executed in connection therewith (the “Loan Documents”), Borrower hereby grants to Lender a security interest in, and a mortgage upon, all of Borrower’s right, title and interest in, to and under the following property, in each case whether now or hereafter existing or arising or in which Borrower now has or hereafter owns, acquires or develops an interest and wherever located (collectively, the “Collateral”):

(i) all patents and patent applications, domestic or foreign, all licenses relating to any of the foregoing and all income and royalties with respect to any licenses (including such patents and patent applications as described in Schedule A), all rights to sue for past, present

or future infringement thereof, all rights arising therefrom and pertaining thereto and all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof;

(ii) all trademarks (including such trademarks and trademark applications as described in Schedule B), copyrights (including such copyrights as described in Schedule C), and other intellectual property;

(iii) the entire goodwill of or associated with the businesses now or hereafter conducted by Borrower connected with and symbolized by any of the aforementioned properties and assets;

(iv) all general intangibles and all intellectual or other intangible property of Borrower of any kind or nature, associated with or arising out of any of the aforementioned properties and assets and not otherwise described above; and

(v) all cash and non-cash proceeds, replacements of, substitutions for and accessions of any and all of the foregoing Collateral (including license royalties, rights to payment, accounts receivable and proceeds of infringement suits) and, to the extent not otherwise included, all payments under insurance (whether or not Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to the foregoing Collateral.

Notwithstanding the foregoing or anything else herein to the contrary, the Collateral shall not include any Excluded Property and no Lien or security interest is hereby granted on any Excluded Property; provided, that if and when any such property shall cease to be Excluded Property, a Lien on and security interest in such property shall be deemed granted therein.

SECTION 3. Supplement to Loan Agreement. This Agreement has been entered into in conjunction with the security interests granted to Lender under the Loan Agreement or other security documents referred to therein. The rights and remedies of Lender with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Loan Agreement or any other Loan Documents referred to therein, all terms and provisions of which are incorporated herein by reference.

SECTION 4. Further Acts. On a continuing basis, Borrower shall make, execute, acknowledge and deliver, and file and record in the proper filing and recording places, all such instruments and documents, and take all such action as may be necessary or advisable or may be reasonably requested by Lender to carry out the intent and purposes of this Agreement, or for assuring, confirming or protecting the grant or perfection of the first perfected security interest granted or purported to be granted hereby, to ensure Borrower's compliance with this Agreement or to enable Lender to exercise and enforce its rights and remedies hereunder with respect to the Collateral, including any documents for filing with the PTO, the Copyright Office or any applicable office. Lender may record this Agreement, an abstract thereof, or any other document describing Lender's interest in the Collateral with the PTO, the Copyright Office, or any other office necessary for perfection of the security interests herein granted at the expense of Borrower. In addition, Borrower authorizes Lender to file financing statements describing the Collateral in any UCC filing office deemed appropriate by Lender. If Borrower shall at any time hold or acquire a commercial tort claim arising with respect to the Collateral, Borrower shall immediately notify Lender in a writing signed by Borrower of the brief details thereof and grant to the Lender in such writing a security interest therein and in the proceeds thereof, all upon the terms of this Agreement, with such writing to be in form and substance reasonably satisfactory to Lender.

SECTION 5. Authorization to Supplement. If Borrower shall obtain rights to any new intellectual property, the provisions of this Agreement shall automatically apply thereto. Borrower

shall give prompt notice in writing to Lender with respect to any new Collateral for which an application is filed with the Copyright Office or PTO. Without limiting Borrower's obligations under this Section, Borrower authorizes Lender to modify this Agreement by amending the schedules hereto to include any such new patent, trademark rights, copyrights or applications therefor. Notwithstanding the foregoing, no failure to so modify this Agreement or amend any Schedule shall in any way affect, invalidate or detract from Lender's continuing security interest in all Collateral, whether or not listed on a Schedule hereto.

SECTION 6. Default; Remedies. Subject to any right to cure provided in the Loan Agreement, an Event of Default shall exist under this Agreement upon the occurrence and during the continuance of an Event of Default under the Loan Agreement. Thereafter, the Lender may proceed to enforce payment of the Obligations, to exercise any or all rights and remedies provided herein, in the other Loan Documents, and by the UCC and otherwise available at law or in equity.

SECTION 7. Miscellaneous:

(a) Binding Effect. This Agreement shall be binding upon, inure to the benefit of and be enforceable by the Lender and its successors and permitted assigns. Borrower may not assign, transfer, hypothecate or otherwise convey its rights, benefits, obligations or duties hereunder except as specifically permitted by the Loan Documents.

(b) Governing Law. This Agreement shall be governed by, and construed in accordance with, the law of the State of Missouri, except as required by mandatory provisions of law or to the extent the validity, perfection or priority of the security interests hereunder, or the remedies hereunder, in respect of any Collateral are governed by the law of any other jurisdiction.

(c) Entire Agreement; Amendment. This Agreement, the Loan Agreement, and the other Loan Documents, together with the Schedules hereto and thereto, contains the entire agreement of the parties with respect to the subject matter hereof and supersedes all prior drafts and communications relating to such subject matter. Other than as expressly set forth in Section 5, neither this Agreement nor any provision hereof may be modified, amended or waived except by the written agreement of the parties, as provided in the Loan Agreement.

(d) Counterparts. This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery of an executed counterpart of this Agreement by facsimile or other electronic transmission shall be equally as effective as delivery of a manually executed counterpart.

(e) Termination. Upon payment and performance in full of the Obligations, the security interests created by this Agreement shall terminate and Lender (at Borrower's expense) shall promptly execute and deliver to Borrower such documents and instruments reasonably requested by Borrower as shall be necessary to evidence termination of all such security interests given by Borrower to Lender hereunder, including without limitation cancellation of this Agreement by written notice from Lender to the PTO and/or the Copyright Office.

(f) Severability. If one or more provisions contained in this Agreement shall be invalid, illegal or unenforceable in any respect in any jurisdiction or with respect to any party, such invalidity, illegality or unenforceability in such jurisdiction or with respect to such party shall, to the fullest extent permitted by applicable law, not invalidate or render illegal or unenforceable any such provision in any other jurisdiction or with respect to any other party, or any other provisions of this Agreement.

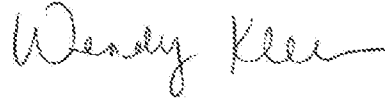
(g) Power of Attorney. The Lender is hereby fully authorized and empowered (without the necessity of any further consent or authorization from the Borrower) and the right is expressly granted to the Lender, and the Borrower hereby constitutes, appoints and makes the Lender as the Borrower's true and law attorney-in-fact and agent for the Borrower and in the Borrower's name, place and stead with full power of substitution, in the Lender's name or the Borrower's name or otherwise, for the Lender's sole use and benefit, but at the Borrower's cost and expense, to exercise, without notice, any powers at any time with respect to all or any of the Collateral after the occurrence and during the continuance of any Event of Default under the Loan Agreement, the other Loan Documents or under this Agreement which has not been timely cured.

(h) Inconsistencies with the Loan Agreement. To the extent any terms hereof are inconsistent with the terms of the Loan Agreement, the terms of the Loan Agreement will control.

[Signature Page to Follow]

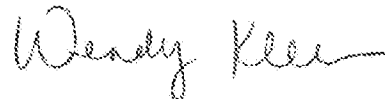
IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

AIHC HOLDINGS, LLC,  
a Delaware limited liability company



By: \_\_\_\_\_  
Name: Wendy Klein  
Title: Treasurer

AMERICAN IN-HOME CARE, LLC,  
a Delaware limited liability company



By: \_\_\_\_\_  
Name: Wendy Klein  
Title: Treasurer and Secretary

UMB BANK, N.A.,  
a national banking association

By: \_\_\_\_\_  
Name: Chris Bannister  
Title: Senior Vice President

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

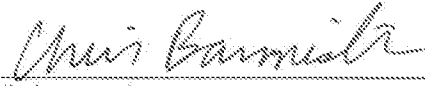
AIHC HOLDINGS, LLC,  
a Delaware limited liability company

By: \_\_\_\_\_  
Name: Wendy Klein  
Title: Treasurer

AMERICAN IN-HOME CARE, LLC,  
a Delaware limited liability company

By: \_\_\_\_\_  
Name: Wendy Klein  
Title: Treasurer and Secretary

UMB BANK, N.A.,  
a national banking association



By:  \_\_\_\_\_  
Name: Chris Bannister  
Title: Senior Vice President



**SCHEDULE A  
TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

**PATENTS AND PATENT APPLICATIONS  
NONE.**

**SCHEDULE B  
TO INTELLECTUAL PROPERTY SECURITY AGREEMENT  
TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Owner</u>	<u>Registered Trademark</u>	<u>Registration Number</u>	<u>Date of Registration</u>	<u>Country of Registration</u>
<u>American In-Home Care, LLC</u>	<p style="text-align: center;"><b>AMERICAN IN-HOME CARE</b></p> <hr/> <p style="text-align: center;"><u>AMERICAN IN-HOME CARE</u></p>	5226514	<u>June 20, 2017</u>	United States
<u>American In-Home Care, LLC</u>	<div style="text-align: center;">  </div> <hr/> <p style="text-align: center;"><u>AMERICAN IN-HOME CARE</u></p>	5071180	<u>November 1, 2016</u>	United States
<u>American In-Home Care, LLC</u>	<div style="text-align: center;">  </div> <hr/> <p style="text-align: center;"><u>AMERICAN IN-HOME CARE</u></p>	5071179	<u>November 1, 2016</u>	United States

**SCHEDULE C  
TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

**COPYRIGHTS**

None.