

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM780242

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TYVAK NANO-SATELLITE SYSTEMS, INC.		10/31/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	U.S. Bank Trust Company, National Association, as Collateral Agent		
Street Address:	1349 WEST PEACHTREE STREET, NW, STE 1050		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4564007	TYVAK	
Registration Number:	4434599	TYVAK NANO-SATELLITE SYSTEMS LLC	
CORRESPONDENCE DATA			
Fax Number:	7036106200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7036106100		
Email:	dctrademark@hoganlovells.com		
Correspondent Name:	Greta D. Feldman of Hogan Lovells US LLP		
Address Line 1:	8350 Broad St. 17th Floor		
Address Line 4:	Tysons,, VIRGINIA 22102		
NAME OF SUBMITTER:	Greta D. Feldman of Hogan Lovells US LLP		
SIGNATURE:	/Greta D. Feldman/		
DATE SIGNED:	01/12/2023		
Total Attachments: 4			
source=Project Toco - Grant of Security Interest in Trademarks Tyvak Nano-Satellite Systems Inc_#page1.tif			
source=Project Toco - Grant of Security Interest in Trademarks Tyvak Nano-Satellite Systems Inc_#page2.tif			
source=Project Toco - Grant of Security Interest in Trademarks Tyvak Nano-Satellite Systems Inc_#page3.tif			
source=Project Toco - Grant of Security Interest in Trademarks Tyvak Nano-Satellite Systems Inc_#page4.tif			

CH \$65.00 4564007

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Security Agreement dated as of October 31, 2022 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and U.S. Bank Trust Company, National Association, as Collateral Agent (the “Collateral Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement; (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application and (iii) that this notice shall not apply to any applications pending subject to intent to use basis under Section 1(b) of the Trademark Act until acceptable statements of use have been filed with the United States Patent and Trademark Office.

[Signature pages follow]

Very truly yours,

TYVAK NANO-SATELLITE SYSTEMS, INC.

By: 

Name: Gary Hobart

Title: Treasurer

Acknowledged and Accepted:

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Collateral Agent

By: 
Name: Brandon Bonfig
Title: Vice President

Schedule I

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United States of America	TYVAK	Registered	86/131,494	27-Nov-2013	22-Apr-2014	4,564,007	08-Jul-2014	Tyvak Nano-Satellite Systems, Inc.	41 Int. Engineering services, namely, design, development and technical consulting services in the field of space vehicles
United States of America	TYVAK NANO-SATELLITE SYSTEMS LLC	Registered	85/427,858	21-Sep-2011	03-Sep-2013	4,434,599	19-Nov-2013	Tyvak Nano-Satellite Systems, Inc.	42 Int. Engineering services, namely, design, development and technical consulting services in the field of space vehicles