4 \$140.00 97478

ETAS ID: TM780272

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

esheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type			
Terran Orbital Operating Corporation		10/31/2022	Corporation: DELAWARE			

RECEIVING PARTY DATA

Name:	U.S. Bank Trust Company, National Association, as Collateral Agent
Street Address:	1349 WEST PEACHTREE STREET, NW, STE 1050
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30309
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	97478853	SMALL SATELLITES. BIG SOLUTIONS.
Serial Number:	90674879	TERRAN ORBITAL
Serial Number:	88131411	TERRAN ORBITAL
Serial Number:	90674886	TERRANORBITAL.COM
Serial Number:	90804498	RIVERSIDE SHIPYARD

CORRESPONDENCE DATA

Fax Number: 7036106200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7036106100

Email: dctrademark@hoganlovells.com

Correspondent Name: Greta D. Feldman of Hogan Lovells US LLP

Address Line 1:8350 Broad St. 17th FloorAddress Line 4:Tysons,, VIRGINIA 22102

NAME OF SUBMITTER:	Greta D. Feldman of Hogan Lovells US LLP
SIGNATURE:	/Greta D. Feldman/
DATE SIGNED:	01/12/2023

Total Attachments: 22

source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page1.tif

source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page2.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page3.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page4.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page5.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page6.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page7.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page8.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page9.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page10.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page11.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page12.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page13.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page14.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page15.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page16.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page17.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page18.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page19.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page20.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page21.tif source=Project Toco - Grant of Security Interest in Trademarks Terran Orbital Operating Corporation#page22.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Security Agreement dated as of October 31, 2022 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and U.S. Bank Trust Company, National Association, as Collateral Agent (the "Collateral Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement; (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application and (iii) that this notice shall not apply to any applications pending subject to intent to use basis under Section 1(b) of the Trademark Act until acceptable statements of use have been filed with the United States Patent and Trademark Office.

[Signature pages follow]

\\4139-3681-2353 v3

Very truly yours,

TERRAN ORBITAL OPERATING CORPORATION

Name: Gary Hobart

Title: Chief Financial Officer and Treasurer

REEL: 007944 FRAME: 0218

Acknowledged and Accepted:

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Collateral Agent

By: And Bonfig
Name: Brandon Bonfig
Title: Vice President

Schedule I

European Union (Communit y)	Country
AGILE SPACE	Trademark/Service Mark
Registere	Status
018534358	Application No.
16- Aug- 2021	g Filin
14-Sep- 2021	Publicatio n Date
018534358	Registration No.
22-Dec- 2021	Registratio n Date
Terran Orbital Operating Corporatio n	Owner
09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of telecommunicatio n services, namely, transmission of voice, data, and documents via telecommunicatio ns networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; engineering services in the field of space vehicles; engineering services, namely, engineering for the custom	Gands/Services

Europe Union (Comr y)		Ŷ
European Union (Communit y)		Hitry
RIVERSIDE SHIPYARD		Trade Mark
ARD		mark/se
		rvice
Registere d		Status
		75
018628987		opplica io.
987		ation
24- Dec- 2021		Filin Date
25-Jan- 2022		Public: n Date
		##
018628		Registi Vo.
28987		ration
04-M 2022		n Rep
04-May- 2022		ette Ste
Terran Orbital Operati Corpor n		Nam
Terran Orbital Operating Corporatio n		6.5
09 Int. Sate 12 Int. Spa vehicles; 3 Consulting field of telecommun services, namely, transmissic	design, prodevelopment technologic consulting services in field of spanything services in field of spanything services in field of spanything services, nationally, engineering namely, engineering the custom design, prodevelopment technologic consulting services in field of spanything services in field services in f	Cood
09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of telecommunicatio n services, namely, transmission of	design, product development and technological consulting services in the field of space vehicles; technological planning and consulting services in the field of space vehicles, namely engineering, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles in the field of space vehicles in the field of space vehicles	S/Serv
lites; e Int. n the icatio	he e e nely her and he	ices

	Country
	Tradeni Mark
	ark/Service
	Status
	Application No.
	Fillin Date
	Publicatio n Date
	Registration No.
	Registratio n Date
	Owner
voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering for the custom design, product development and technological consulting services in the field of space vehicles; Technological consulting services in the field of space vehicles; Technological consulting services in the field of space vehicles; Technological planning and consulting services in the field of space vehicles;	Goods/Services

European Union (Communit y)		Country
TYPHRICO NAVANSAL		Trademark/Service Mark
Registere		Status
018026158		Application No.
22- Feb- 2019		Filin
12-Apr- 2019		Publicatio n Date
018026158		Registration No.
20-Jul- 2019		Registratio n Date
Terran Orbital Operating Corporatio n		Owner
38 Int. Telecommunicati on services, namely, the transmission of data, audio information/data, and video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product	field of space vehicles, namely engineering, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles	Goods/Services

H =		
United Kingdom		OURLEY
AGILE SPACE		Tradema Mark
ACE		k/Service
Registere d		Status
UK000036821 52		Application No.
16- Aug- 2021		Filin Date
15-Oct- 2021		Publicatio n Date
UK000036821 52		Registration No.
24-Dec- 2021		Registratio n Date
Terran Orbital Operating Corporatio n		Owner Name
09 Int. Satellites; 12 Int. Space vehicles; 35 Int. Consulting in the field of telecommunicatio n services, namely, transmission of voice, data, and documents via telecommunicatio ns networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the	development and technological consulting services in the field of satellites	Goods/Services

																													VEHER	Country Trademark/Serv
																													4	ice Status A
																													Date	pplication Filin
																													H Ditte vol.	Publicatio Reg
																													3187.11	stration Registr
																									-				Water	atio Owner
vehicles	field of space	services in the	technological	development and	design, product	the custom	engineering for	namely,	engineering,	vehicles, namely	field of space	services in the	consulting	planning and	Technological	vehicles;	field of space	services in the	consulting	technological	development and	design, product	the custom	engineering for	services, namely,	Engineering	vehicles;	field of space		Goods/Services

Kingdom	United	Country
SHIPYARD	RIVERSIDE	Trademark/Service Mark
0	Registere	Status
ğ	UK000037366	Application No.
2021	24-	Filin Bate
2022	25-Mar-	Publicatio n Date
90	UK000037366	Registration No.
2022	03-Jun-	Registratio n Date
Operating Corporatio n	Terran	Owner
vehicles; 38 Int. Consulting in the field of telecommunication in services, namely, transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering for the custom design, product development and	09 Int. Satellites;	Goods/Services

United Kingdom	Country
SMALL SATELLITES. BIG SOLUTIONS.	Trademark/Service Mark
Registere	Status
UK000038039 70	Application No.
28- Jun- 2022	Filin E Date
15-Jul- 2022	Publicatio n Date
UK000038039 70	Registration \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
30-Sep- 2022	Registratio n Date
Terran Orbital Operating Corporatio	Owner Name
consulting services in the field of space vehicles; Technological planning and consulting services in the field of space vehicles, namely engineering, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles 38 Int. Consulting in the field of telecommunicatio n services, namely, transmission of voice, data, and documents via telecommunicatio ns networks; Transmission and	Goods/Services

	v///////
	Country
	Trademark Nark
	Service
	Status
	Application No.
	Filin Hate
	Publicatio 5 Date
	Registration No
	Registratio n Date
	Owner
audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering for the custom design, product development and technological consulting services in the field of space vehicles; Technological consulting services in the field of space vehicles; Technological planning and consulting services in the field of space vehicles, namely, engineering, namely, engineering, engineering for	Goods/Services

United Kingdom	Country
TERRAN ORBITAL	Trademark/Service Mark
Registere	Status
UK000033777	Application No.
22- Feb- 2019	7" T
15-Mar- 2019	n Date
UK000033777 11	Registration No.
24-May- 2019	Registratio n Date
Terran Orbital Operating Corporatio n	Value
services in the field of space vehicles 38 Int. Telecommunicati on services, namely, the transmission of data, audio information/data, and video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product development and technological consulting services in the field of satellites	the custom design, product development and technological

United States of America	United Kingdom	Country
RIVERSIDE SHIPYARD	TERRANCRIBITAL	Trademark/Service Mart
Allowed	Registere	Status
90/804,498	UK009180261 58	Application
30- Jun- 2021	22- Feb- 2019	Dr Filin
10-May- 2022		Publicatio n Date
	UK009180261 58	Registration No.
	20-Jul- 2019	Registratio n Date
Terran Orbital Operating Corporatio n	Terran Orbital Operating Corporatio n	Owner
09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of satellite telecommunicatio ns services, namely,	Telecommunicati on services, namely, the transmission of data, audio information/data, and video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product development and technological consulting services in the field of satellites field of satellites	Conds/Services

	Country
	Nark
	nark/Service
	Status
	Application No.
	Filin Date
	n Date
	No.
	Registratio n Date
	Owner
documents via telecommunicatio ns networks; Transmission and delivery of satellite data, namely, audio information, video and satellite images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering services, namely, engineering, custom design and product development services for others, and technological consulting services all in the	tipods/Services transmission of

United States of America		Country
SMALL SATELLITES. BIG SOLUTIONS.		Trademark/Service Mark
Pending		Status
97/478,853		Application No.
28- Jun- 2022		Pilin H Date
		Publicatio n Date
		Registration No.
		Registratio n Date
Terran Orbital Operating Corporatio n		Owner Name
38 Int. Consulting in the field of telecommunicatio n services, namely, transmission of voice, data, and documents via telecommunicatio ns networks; Transmission and delivery of data, audio information and data, video	field of space vehicles; Technological planning and consulting services in the field of space vehicles and engineering, custom design and product development services for others, and technological consulting services all in the field of space vehicles	CoodsServices

																																	(DUBLEY)
																																W.FREELE.	Tradent
																																	ark/Service
																																	Status
																																NO.	Application
																																D#	Filin
																																H tjäte	Publicatio
																																30.	Registration
																																H TABLE	Registratio
																																SHIFT	Owner
design, product development and	the custom	engineering for	namely,	engineering,	vehicles, namely	field of space	services in the	consulting	planning and	Technological	vehicles;	field of space	services in the	consulting	technological	development and	design, product	the custom	engineering for	services, namely,	Engineering	vehicles;	field of space	services in the	Engineering	Int. Engineering;	networks; and 42	communication	satellite	signals via	images, and		Goods/Services

United States of America		Country
TERRAN ORBITAL		Trademark/Service Mark
Publishe d		Status
90/674,879		Application No.
27- Apr- 2021		Filin Date
19-Apr- 2022		Publication Date
		Registration No.
		Registratio n Date
Terran Orbital Operating Corporatio n		Owner
38 Int. Consulting in the field of telecommunicatio n services, namely, transmission of voice, data, and documents via telecommunicatio ns networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering in the field of satellite design and manufacturing; Engineering services in the field of satellite design and	technological consulting services in the field of space vehicles	Goods/Services

		(buntry
		Tradema Mark
		urh/Service
		Status
		Application No.
		Filin Date
		Publicatio n Date
		Registration No.
		Registratio n Date
		Owner Name
design and manufacturing, namely, engineering for the custom design, product development and technological consulting services in the field of satellites; Technological planning and consulting services in the field of satellite design and manufacturing, engineering, namely, engineering for the custom design, product development and technological consulting services in the field of satellites	manufacturing; Engineering services in the field of satellite	Goods/Services

United States of America	United States of America	Country
TERRANORBITAL.C OM	*** PROWN OSBIFAL	Trademark/Service Mark
Publishe d	Allowed	Status
90/674,886	88/131,411	Application No.
27- Apr- 2021	25- Sep- 2018	Filin Date
19-Apr- 2022	16-Jul- 2019	Publication n Date
		Registration No.
		Registratio n Date
Terran Orbital Operating Corporatio n	Terran Orbital Operating Corporatio n	Owner
38 Int. Consulting in the field of telecommunicatio n services, namely, transmission of voice, data, and documents via telecommunicatio ns networks;	38 Int. Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product development and technological consulting services in the field of satellites	Coods/Services

																															4.000000
																														MERCA	Tradens
																															ark/Service
																															Status
																														NO.	Application
																														Date	Filin
																														B Date	Publicatio
																														NO.	Registration
																														n Date	Registratio
																														Walthe	Owner
services in the field of satellites;	technological consulting	development and	design, product	engineering for the custom	namely,	manufacturing,	design and	field of satellite	services in the	Engineering	manufacturing;	design and	field of satellite	services in the	Engineering	manufacturing;	and	satellite design	in the field of	Int. Engineering	networks;and 42	communication	satellite	signals via	images, and	and data, video	audio information	delivery of data,	Transmission and		Goods/Services

RECORDED: 01/12/2023

field of satellites	services in the	consulting	technological	development and	design, product	the custom	engineering for	namely,	engineering,	namely,	manufacturing,	design and	field of satellite	services in the	consulting	planning and	Technological		Goods/Services
																		Name	Омист
																		n Date	Registratio
																		No.	Registration
																		n Date	Publicatio
																		E Date	Filin
																		No.	aoneaiddy
																			Status
																		HÅ	ademark/Service
																		М	Country Tr