

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM780272

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Terran Orbital Operating Corporation		10/31/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	U.S. Bank Trust Company, National Association, as Collateral Agent		
Street Address:	1349 WEST PEACHTREE STREET, NW, STE 1050		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	97478853	SMALL SATELLITES. BIG SOLUTIONS.	
Serial Number:	90674879	TERRAN ORBITAL	
Serial Number:	88131411	TERRAN ORBITAL	
Serial Number:	90674886	TERRANORBITAL.COM	
Serial Number:	90804498	RIVERSIDE SHIPYARD	
CORRESPONDENCE DATA			
Fax Number:	7036106200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7036106100		
Email:	dctrademark@hoganlovells.com		
Correspondent Name:	Greta D. Feldman of Hogan Lovells US LLP		
Address Line 1:	8350 Broad St. 17th Floor		
Address Line 4:	Tysons,, VIRGINIA 22102		
NAME OF SUBMITTER:	Greta D. Feldman of Hogan Lovells US LLP		
SIGNATURE:	/Greta D. Feldman/		
DATE SIGNED:	01/12/2023		
Total Attachments: 22			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Security Agreement dated as of October 31, 2022 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and U.S. Bank Trust Company, National Association, as Collateral Agent (the “Collateral Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Collateral Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement; (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application and (iii) that this notice shall not apply to any applications pending subject to intent to use basis under Section 1(b) of the Trademark Act until acceptable statements of use have been filed with the United States Patent and Trademark Office.

[Signature pages follow]

Very truly yours,

TERRAN ORBITAL OPERATING CORPORATION

By: 

Name: Gary Hobart

Title: Chief Financial Officer and Treasurer

Acknowledged and Accepted:

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Collateral Agent


By: 
Name: Brandon Bonfig
Title: Vice President

Schedule I

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
European Union (Community)	AGILE SPACE	Registered	018534358	16-Aug-2021	14-Sep-2021	018534358	22-Dec-2021	Terran Orbital Operating Corporation	09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of telecommunication services, namely, transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; engineering services in the field of space vehicles; engineering services, namely, engineering for the custom

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
European Union (Community)	RIVERSIDE SHIPYARD	Registered	018628987	24-Dec-2021	25-Jan-2022	018628987	04-May-2022	Terran Orbital Operating Corporation	design, product development and technological consulting services in the field of space vehicles; technological planning and consulting services in the field of space vehicles, namely engineering, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles
									09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of telecommunication services, namely, transmission of

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									voice, data, and documents via telecommunication networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering services, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles; Technological planning and consulting services in the

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
European Union (Community)	 TERRAN ORBITAL	Registered	018026158	22-Feb-2019	12-Apr-2019	018026158	20-Jul-2019	Terran Orbital Operating Corporation	38 Int. Telecommunication services, namely, the transmission of data, audio information/data, and video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product
									field of space vehicles, namely engineering, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles


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United Kingdom	AGILE SPACE	Registered	UK00003682152	16-Aug-2021	15-Oct-2021	UK00003682152	24-Dec-2021	Terran Orbital Operating Corporation	09 Int. Satellites; 12 Int. Space vehicles; 35 Int. Consulting in the field of telecommunication services, namely, transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the
									development and technological consulting services in the field of satellites


Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
									field of space vehicles; Engineering services, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles; Technological planning and consulting services in the field of space vehicles, namely engineering for the custom design, product development and technological consulting services in the field of space vehicles

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United Kingdom	RIVERSIDE SHIPYARD	Registered	UK00003736656	24-Dec-2021	25-Mar-2022	UK00003736656	03-Jun-2022	Terran Orbital Operating Corporation	09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of telecommunication services, namely, transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering services, namely, engineering for the custom design, product development and

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United Kingdom	SMALL SATELLITES. BIG SOLUTIONS.	Registered	UK000003803970	28-Jun-2022	15-Jul-2022	UK000003803970	30-Sep-2022	Terran Orbital Operating Corporation	38 Int. Consulting in the field of telecommunications services; namely, transmission of voice, data, and documents via telecommunications networks; Transmission and
									technological consulting services in the field of space vehicles; Technological planning and consulting services in the field of space vehicles, namely engineering, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
									delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering services, namely, engineering for the custom design, product development and technological consulting services in the field of space vehicles; Technological planning and consulting services in the field of space vehicles, namely engineering, namely, engineering for

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United Kingdom	 TERRAN ORBITAL	Registered	UK00003377711	22-Feb-2019	15-Mar-2019	UK00003377711	24-May-2019	Terran Orbital Operating Corporation	38 Int. Telecommunication services, namely, the transmission of data, audio information/data, and video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product development and technological consulting services in the field of satellites

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United Kingdom	 TERRAN ORBITAL	Registered	UK00918026158	22-Feb-2019		UK00918026158	20-Jul-2019	Terran Orbital Operating Corporation	38 Int. Telecommunication services, namely, the transmission of data, audio information/data, and video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product development and technological consulting services in the field of satellites
United States of America	RIVERSIDE SHIPYARD	Allowed	90/804,498	30-Jun-2021	10-May-2022			Terran Orbital Operating Corporation	09 Int. Satellites; 12 Int. Space vehicles; 38 Int. Consulting in the field of satellite telecommunication services, namely,

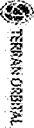
Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
									transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of satellite data, namely, audio information, video and satellite images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering services, namely, engineering, custom design and product development services for others, and technological consulting services all in the

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United States of America	SMALL SATELLITES. BIG SOLUTIONS.	Pending	97/478,853	28-Jun-2022				Terran Orbital Operating Corporation	field of space vehicles; Technological planning and consulting services in the field of space vehicles and engineering, custom design and product development services for others, and technological consulting services all in the field of space vehicles
									38 Int. Consulting in the field of telecommunications services, namely, transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video

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									images, and signals via satellite communication networks; and 42 Int. Engineering; Engineering services in the field of space vehicles; Engineering services, namely, engineering for the custom design, product development and

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United States of America	TERRAN ORBITAL	Published	90/674,879	27-Apr-2021	19-Apr-2022			Terran Orbital Operating Corporation	38 Int. Consulting in the field of telecommunication services, namely, transmission of voice, data, and documents via telecommunications networks; Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering in the field of satellite design and manufacturing; Engineering services in the field of satellite design and

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
									manufacturing ; Engineering services in the field of satellite design and manufacturing, namely, engineering for the custom design, product development and technological consulting services in the field of satellites

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
United States of America		Allowed	88/131,411	25-Sep-2018	16-Jul-2019			Terran Orbital Operating Corporation	38 Int. Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering services in the field of satellite design and manufacturing, namely, the custom design, product development and technological consulting services in the field of satellites
United States of America	TERRANORBITAL.COM	Published	90/674,886	27-Apr-2021	19-Apr-2022			Terran Orbital Operating Corporation	38 Int. Consulting in the field of telecommunication services, namely, transmission of voice, data, and documents via telecommunication networks;

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
									Transmission and delivery of data, audio information and data, video images, and signals via satellite communication networks; and 42 Int. Engineering in the field of satellite design and manufacturing; Engineering services in the field of satellite design and manufacturing; Engineering services in the field of satellite design and manufacturing, namely, engineering for the custom design, product development and technological consulting services in the field of satellites;

Country	Trademark/Service Mark	Status	Application No.	Filing Date	Publication Date	Registration No.	Registration Date	Owner Name	Goods/Services
									Technological planning and consulting services in the field of satellite design and manufacturing, namely, engineering, namely, engineering for the custom design, product development and technological consulting services in the field of satellites