

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM781227

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NUNC PRO TUNC ASSIGNMENT		
<b>EFFECTIVE DATE:</b>	06/29/2022		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Anchorage Capital Management, L.L.C.		12/31/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Anchorage Capital Group, L.L.C.		
<b>Street Address:</b>	610 Broadway, 6th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10012		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2934136	ANCHORAGE	
<b>Registration Number:</b>	3940659		
<b>Registration Number:</b>	4007484	ANCHORAGE CAPITAL GROUP	
<b>Registration Number:</b>	4007485	ANCHORAGE CAPITAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3122691747		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	marden@nge.com, ryoung@nge.com		
<b>Correspondent Name:</b>	Ian J. Block		
<b>Address Line 1:</b>	2 N Lasalle Street		
<b>Address Line 2:</b>	Suite 1700		
<b>Address Line 4:</b>	CHICAGO, ILLINOIS 60602		
<b>NAME OF SUBMITTER:</b>	IAN J. BLOCK		
<b>SIGNATURE:</b>	/IAN J. BLOCK/		
<b>DATE SIGNED:</b>	01/17/2023		
<b>Total Attachments: 4</b>			
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**TRADEMARK ASSIGNMENT AGREEMENT**

This Trademark Assignment Agreement is effective as of June 29, 2022 (the “**Effective Date**”) by and among by and between Anchorage Capital Management, L.L.C., a Delaware limited liability company having an address of 610 Broadway, 6th Floor, New York, New York 10012 (“**Assignor**”), and Anchorage Capital Group, L.L.C., a Delaware limited liability company having an address of 610 Broadway, 6th Floor, New York, New York 10012 (“**Assignee**”).

WHEREAS, Assignor is the sole owner of certain trademarks and designs related to the use of the name “Anchorage,” including without limitation the trademark registrations for such marks and designs as set forth in Exhibit 1 hereto, together with all common and civil law rights in the marks set forth therein as well as all goodwill associated therewith and symbolized thereby (collectively, the “**Trademarks**”); and

WHEREAS, Assignor has agreed to transfer to Assignee all of Assignor’s right, title, and interest in the Trademarks in the United States and throughout the world.

NOW, THEREFORE, in consideration of and for the promises and covenants set forth herein and for other good and valuable consideration (including without limitation the promises and mutual covenants set forth in the Transfer Agreement between the parties effective June 29, 2022), the receipt and sufficiency of which are hereby acknowledged, Assignor agrees, effective *nunc pro tunc* as of the Effective Date, to assign and hereby assigns, transfers, and conveys to Assignee, and Assignee’s successors and assigns, all of Assignor’s right, title, and interest throughout the world in, to, and under the Trademarks together with:

- (i) all common and civil law rights therein; and
- (ii) the goodwill of the business connected with the use of and symbolized by the Trademarks.

The foregoing assignment includes without limitation any and all claims and causes of action with respect to any of the foregoing, whether accruing before, on and/or after the date hereof, including without limitation all rights to and claims for damages, restitution, and injunctive and other legal and equitable relief for past, present, and future infringement, dilution, misappropriation, violation, misuse, breach, or default, together with the right but not the obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages. The foregoing assignment also includes all copyrights associated with the designs or logos included in the Trademarks.

Assignor hereby authorizes and requests the Commissioner for Trademarks of the United States Patent and Trademark Office, and any official of any other country or countries foreign to the United States whose duty it is to issue trademark registrations as aforesaid, to issue any registrations to Assignee, and Assignee’s successors and assigns, as assignee of the entire interest herein assigned.


Assignor agrees to provide its full cooperation and assistance to Assignee in connection with this Trademark Assignment Agreement, including without limitation by executing and delivering documents to evidence and perfect the assignment made hereunder and any other

documents or assistance that may be reasonably requested by Assignee in connection with filing and registering intellectual property issuances, registrations, and applications therefor.

IN WITNESS WHEREOF, this Trademark Assignment Agreement is effective as of the Effective Date.

**ASSIGNOR**

**Anchorage Capital Management, L.L.C.**

Sign: 

Print: Natalie A. Birrell

Title: President

**ASSIGNEE**

**Anchorage Capital Group, L.L.C.**

Sign: 

Print: Natalie A. Birrell

Title: President

**Exhibit 1 to ACM-ACG Trademark Assignment Agreement**

<b><u>Jurisdiction</u></b>	<b><u>Status</u></b>	<b><u>Trademark</u></b>	<b><u>Application Serial No.</u></b>	<b><u>Application Filing Date</u></b>	<b><u>Registration No.</u></b>	<b><u>Registration Date</u></b>
United States of America	Registered	ANCHORAGE	78262197	06/13/2003	2934136	03/15/2005
United States of America	Registered	Boat Logo	85100287	08/04/2010	3940659	04/05/2011
United States of America	Registered	ANCHORAGE CAPITAL GROUP	85100294	08/04/2010	4007484	08/02/2011
United States of America	Registered	ANCHORAGE CAPITAL	85100304	08/04/2010	4007485	08/02/2011
Benelux	Registered	ANCHORAGE	1237384	12/02/2011	0912942	04/10/2012
Benelux	Registered	ANCHORAGE CAPITAL	1237385	12/02/2011	0912943	04/10/2012
Benelux	Registered	ANCHORAGE CAPITAL LUXEMBOURG and Boat Logo	1237399	12/02/2011	0912944	04/10/2012
European Union	Registered	ANCHORAGE CAPITAL GROUP	015671399	07/18/2016	015671399	11/15/2016
European Union	Registered	ANCHORAGE CAPITAL	015671415	07/18/2016	015671415	11/15/2016
European Union	Registered	ANCHORAGE	015671423	07/18/2016	015671423	11/15/2016
European Union	Registered	Boat Logo	015702285	07/28/2016	015702285	11/18/2016
Ireland	Registered	ANCHORAGE	2011/00149	01/26/2011	244908	01/26/2011

<u>Jurisdiction</u>	<u>Status</u>	<u>Trademark</u>	<u>Application Serial No.</u>	<u>Application Filing Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
Ireland	Registered	Boat Logo	2011/00150	01/26/2011	244955	01/26/2011
Ireland	Registered	ANCHORAGE CAPITAL GROUP	2011/00151	01/26/2011	244956	01/26/2011
Ireland	Registered	ANCHORAGE CAPITAL	2011/00152	01/26/2011	244957	01/26/2011
United Kingdom	Registered	ANCHORAGE	3175240	07/18/2016	3175240	10/14/2016
United Kingdom	Registered	ANCHORAGE CAPITAL	3175244	07/18/2016	3175244	10/14/2016
United Kingdom	Registered	ANCHORAGE CAPITAL GROUP	3175247	07/18/2016	3175247	10/14/2016
United Kingdom	Registered	Boat Logo	3177098	07/28/2016	3177098	10/28/2016
United Kingdom	Registered	ANCHORAGE CAPITAL GROUP	15671399	07/18/2016	UK00915671399	11/15/2016
United Kingdom	Registered	ANCHORAGE CAPITAL	15671415	07/18/2016	UK00915671415	11/15/2016
United Kingdom	Registered	ANCHORAGE	15671423	07/18/2016	UK00915671423	11/15/2016
United Kingdom	Registered	Boat Logo	015702285	07/28/2016	UK00915702285	11/18/2016