

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM783455

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Neograf Solutions, LLC		01/31/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	GCG Investors V, L.P., as Agent		
<b>Street Address:</b>	300 S. Wacker Drive		
<b>Internal Address:</b>	Suite 201		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 12</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5935745	GRAFIHX	
<b>Registration Number:</b>	5922625	NEONXGEN	
<b>Registration Number:</b>	5710544	NEOGRAF SOLUTIONS	
<b>Registration Number:</b>	4886579	GRAF+	
<b>Registration Number:</b>	2723153	EGRAF	
<b>Registration Number:</b>	2500915	GRAFCELL	
<b>Registration Number:</b>	2189843	EXPANDOGRAF	
<b>Registration Number:</b>	2111370	GRAFGUARD	
<b>Registration Number:</b>	1812925	GRAFKOTE	
<b>Registration Number:</b>	1569027	GTS	
<b>Registration Number:</b>	1541522	RIBBON-PACK	
<b>Serial Number:</b>	72272117	GRAFOIL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128637141		
<b>Email:</b>	kristen.lange@goldbergkohn.com		

OP \$315.00 5935745

**Correspondent Name:** Kristen N. Lange, Paralegal  
**Address Line 1:** c/o Goldberg Kohn Ltd.  
**Address Line 2:** 55 E. Monroe Street, Suite 3300  
**Address Line 4:** Chicago, ILLINOIS 60603

**ATTORNEY DOCKET NUMBER:** 5286.025

**NAME OF SUBMITTER:** Kristen N. Lange

**SIGNATURE:** /kristenlange/

**DATE SIGNED:** 01/31/2023

**Total Attachments: 3**

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**GRANT OF A SECURITY INTEREST – TRADEMARKS**

**January 31, 2023**

WHEREAS, **NEOGRAF SOLUTIONS, LLC**, a Delaware limited liability company (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into that certain Pledge and Security Agreement, dated as of January 31, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of GCG Investors V, L.P., as the Agent (in such capacity, together with its successors and assigns, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment and performance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby confirm the grant to the Grantee of a continuing security interest in the Collateral to secure the prompt payment and performance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

**[Signature Page Follows]**

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

**NEOGRAF SOLUTIONS, LLC,**  
a Delaware limited liability company

By:   
Name: James Kline  
Title: Vice President

## SCHEDULE A TO GRANT OF A SECURITY INTEREST

### Trademark Registrations and Applications

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE
GRAFIHX	88334542	Registered	5935745	12/17/19
NEONXGEN	88263959	Registered	5922625	11/26/19
NEOGRAF SOLUTIONS	87525518	Registered	5710544	03/26/19
GRAF+	86339778	Registered	4886579	01/12/16
EGRAF	76194538	Registered	2723153	06/10/03
GRAFCELL	75854307	Registered	2500915	10/23/01
EXPADOGRAF	75194888	Registered	2189843	09/15/98
GRAFGUARD	75106979	Registered	2111370	11/04/97
GRAFKOTE	74217903	Registered	1812925	12/21/93
GTS	73784266	Registered	1569027	12/05/89
RIBBON-PACK	73723722	Registered	1541522	05/30/89
GRAFOIL	72272117	Registered	0852035	06/04/68