

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM783501

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NEOGRAF SOLUTIONS, LLC		01/31/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Gladstone Capital Corporation		
Street Address:	1521 Westbranch Drive		
Internal Address:	Suite 100		
City:	McLean		
State/Country:	VIRGINIA		
Postal Code:	22102		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	5935745	GRAFIHX	
Registration Number:	5922625	NEONXGEN	
Registration Number:	5710544	NEOGRAF SOLUTIONS	
Registration Number:	4886579	GRAF+	
Registration Number:	2723153	EGRAF	
Registration Number:	2500915	GRAFCELL	
Registration Number:	2189843	EXPANDOGRAF	
Registration Number:	2111370	GRAFGUARD	
Registration Number:	1812925	GRAFKOTE	
Registration Number:	1569027	GTS	
Registration Number:	1541522	RIBBON-PACK	
Serial Number:	72272117	GRAFOIL	
CORRESPONDENCE DATA			
Fax Number:	2027995000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2027994000		
Email:	gregory.esau@dlapiper.com		

CH \$315.00 5935745

Correspondent Name: Gregory Esau
Address Line 1: 500 Eighth Street, NW
Address Line 4: Washington, D.C. 20004

NAME OF SUBMITTER: Gregory Esau

SIGNATURE: /Gregory Esau/

DATE SIGNED: 01/31/2023

Total Attachments: 3

source=EXECUTED.Gladstone - NeoGraf - IP Security Agreement (Trademark) (1.2023)#page1.tif

source=EXECUTED.Gladstone - NeoGraf - IP Security Agreement (Trademark) (1.2023)#page2.tif

source=EXECUTED.Gladstone - NeoGraf - IP Security Agreement (Trademark) (1.2023)#page3.tif

GRANT OF A SECURITY INTEREST – TRADEMARKS

January 31, 2023

WHEREAS, **NEOGRAF SOLUTIONS, LLC** (the “*Grantor*”) has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “*Trademarks*”);

WHEREAS, the Grantor has entered into that certain Pledge and Security Agreement, dated as of January 31, 2023 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “*Security Agreement*”), in favor of Gladstone Capital Corporation, a Maryland corporation, as the Agent (in such capacity, together with its successors and assigns, if any, the “*Grantee*”); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “*Collateral*”), to secure the payment and performance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby confirm the grant to the Grantee of a continuing security interest in the Collateral to secure the prompt payment and performance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[*Signature Page Follows*]

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

NEOGRAF SOLUTIONS, LLC

By: 
Name: James Kline
Title: Vice President

SCHEDULE A TO GRANT OF A SECURITY INTEREST

MARK	SERIAL NUMBER	STATUS	REGISTRATION NUMBER	REGIS. DATE
GRAFIHX	88334542	Registered	5935745	12/17/19
NEONXGEN	88263959	Registered	5922625	11/26/19
NEOGRAF SOLUTIONS	87525518	Registered	5710544	03/26/19
GRAF+	86339778	Registered	4886579	01/12/16
EGRAF	76194538	Registered	2723153	06/10/03
GRAFCELL	75854307	Registered	2500915	10/23/01
EXPADOGRAF	75194888	Registered	2189843	09/15/98
GRAFGUARD	75106979	Registered	2111370	11/04/97
GRAFKOTE	74217903	Registered	1812925	12/21/93
GTS	73784266	Registered	1569027	12/05/89
RIBBON-PACK	73723722	Registered	1541522	05/30/89
GRAFOIL	72272117	Registered	0852035	06/04/68