

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM783507

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Kentucky Indiana Lumber - US LBM, LLC		01/01/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	US LBM Holdings, LLC		
<b>Street Address:</b>	2150 E. Lake Cook Rd., Suite 1010		
<b>City:</b>	Buffalo Grove		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60089		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3371430	K-I	
<b>Registration Number:</b>	5411192	K-I LUMBER & BUILDING MATERIALS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3122691747		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3122698000		
<b>Email:</b>	trademarks@nge.com		
<b>Correspondent Name:</b>	Thomas C. McDonough		
<b>Address Line 1:</b>	2 North LaSalle Street, Suite 1700		
<b>Address Line 2:</b>	Neal, Gerber & Eisenberg LLP		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60602		
<b>ATTORNEY DOCKET NUMBER:</b>	029699.0010		
<b>NAME OF SUBMITTER:</b>	Thomas C. McDonough		
<b>SIGNATURE:</b>	/Thomas C. McDonough/		
<b>DATE SIGNED:</b>	01/31/2023		
<b>Total Attachments: 5</b>			
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## TRADEMARK AND TRADE NAME ASSIGNMENT

This TRADEMARK AND TRADE NAME ASSIGNMENT (“Assignment”), effective as of January 1, 2023, is made by **Kentucky Indiana Lumber – US LBM, LLC**, a Delaware limited liability company, (“Assignor”), in favor of **US LBM Holdings, LLC**, a Delaware limited liability company (“Assignee”).

WHEREAS, Assignee and its affiliates intend to carry out a restructuring and integration of its businesses (the “Restructuring”); in part, through the consolidation of certain subsidiaries and distribution centers;

WHEREAS, the Restructuring is intended to, among other benefits, improve customer interaction through consolidated legal entities; simplify corporate and operational processes and systems; and facilitate orderly expansion;

WHEREAS, Assignor owns certain registered and unregistered trademarks and service marks, together with all common law rights therein, and all goodwill associated therewith;

WHEREAS, Assignor owns certain registered and unregistered trade names, together with all common law trademark or service mark rights inherent therein, and all goodwill associated therewith; and

WHEREAS, in furtherance of the Restructuring, Assignor desires to and has agreed to convey, transfer and assign to Assignee the ownership of the foregoing trademarks, service marks and trade name rights, as defined herein, in the United States and throughout the world;

NOW THEREFORE, Assignor agrees as follows:

1. Assignment. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby irrevocably conveys, transfers and assigns to Assignee, all of Assignor’s right, title and interest in and to the following assets:

(a) all common-law and registered trademarks and trade dress owned by Assignor in any jurisdiction and the goodwill connected with the use of and symbolized thereby, together with all trademark registrations and applications of Assignor and all issuances, extensions and renewals thereof, including the Federally registered or applied for trademarks and service marks set forth in the attached Schedule 1 (collectively, the “Trademarks”);

(b) all registered and unregistered trade names and “doing business as” names owned by Assignor in any jurisdiction and any trademark rights therein and the goodwill connected with the use of and symbolized thereby, together with all registrations and applications of Assignor and all issuances, extensions and renewals thereof, including the trade names set forth in the attached Schedule 2 (collectively, the “Trade Names”);

(c) all rights of any kind whatsoever of Assignor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;

(d) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing; and

(e) any and all claims and causes of action in any jurisdiction, with respect to any

of the foregoing, whether accruing before, on and/or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.

2. Recordation and Further Actions. Assignor authorizes the Secretary of State or equivalent officer of various states, the Commissioner of Patents and Trademarks of the United States, and any other governmental officials of any jurisdiction, as applicable, to record and register this Assignment upon request by Assignee. Assignor shall take such steps and actions following the date hereof, including the execution of any documents, files, registrations, or other similar items, to ensure that the Trademarks and Trade Names are properly assigned to Assignee, or any assignee or successor thereto.

3. Counterparts. This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement. A signed copy of this Assignment delivered by facsimile, e-mail or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Assignment.

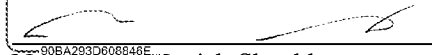
4. Successors and Assigns. This Assignment shall be binding upon Assignor and its successors, legal representatives and assigns, and shall inure to the benefit of Assignee and its successors, legal representatives and assigns.

5. Governing Law. This Assignment and any claim, controversy, dispute or cause of action (whether in contract, tort or otherwise) based upon, arising out of or relating to this Assignment and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of Delaware, without giving effect to any choice or conflict of law provision or rule (whether of the State of Delaware or any other jurisdiction).

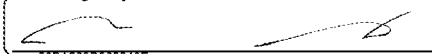
*[Signature Page Follows]*

IN WITNESS WHEREOF, Assignor and Assignee have duly executed and delivered this Assignment as of the date first above written.

**KENTUCKY INDIANA LUMBER – US LBM,  
LLC**

By:   
DocuSigned by:  
Name: Manish Shanbhag  
Title: Executive Vice President, General  
Counsel, and Secretary

**US LBM HOLDINGS, LLC**

By:   
DocuSigned by:  
Name: Manish Shanbhag  
Title: Executive Vice President, General  
Counsel, and Secretary

Schedule 1 to Assignment from Kentucky Indiana Lumber – US LBM, LLC to US LBM Holdings, LLC (Federal)

Mark	Assigner	Source	Status	App Date	App No.	Reg Date	Reg No.	Assignee
K-1	KENTUCKY INDIANA LUMBER - US LBM, LLC	USPTO Principal Register	Registered	10/19/2006	77/024,640	1/22/2008	3,371,430	US Holdings LBM,
K-1 LUMBER & BUILDING MATERIALS	KENTUCKY INDIANA LUMBER - US LBM, LLC	USPTO Principal Register	Registered	6/16/2017	87/493,058	2/27/2018	5,411,192	US Holdings LBM,

**TRADEMARK**  
**REEL: 007956 FRAME: 0525**

Assignor	Tradename	License Authority	State/Province	Expiration Due Date	Assignee
Kentucky Indiana Lumber - US LBM, LLC	Forge Lumber	Kentucky Secretary of State	Kentucky	4/25/2024	US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	K I FORGE LUMBER				US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	KENTUCKY INDIANA LUMBER				US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	KI LUMBER				US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	KI Lumber & Building Materials				US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	Forge Lumber	Ohio Secretary of State	Ohio	11/10/2024	US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	Boland Maloney Lumber	Kentucky Secretary of State	Kentucky	2/19/2026	US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	Kingbrook Window & Door	Kentucky Secretary of State	Kentucky	2/19/2026	US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	Structural Component Systems	Kentucky Secretary of State	Kentucky	2/19/2026	US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	Forge Lumber	Indiana Secretary of State	Indiana		US LBM Holdings, LLC
Kentucky Indiana Lumber - US LBM, LLC	Forge Lumber	New Castle County, Delaware Office of the Prothonotary	Delaware		US LBM Holdings, LLC