

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM778309

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
United States Sugar Savannah Refinery, LLC		11/28/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	1525 West W.T. Harris Blvd.		
Internal Address:	MAC D1109-019		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28262		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 30			
Property Type	Number	Word Mark	
Registration Number:	636913	IMPERIAL	
Registration Number:	636912	IMPERIAL	
Registration Number:	6028832		
Registration Number:	2899767	IMPERIAL SUGAR	
Registration Number:	4868499	HOLLY	
Registration Number:	4292265	HOLLY	
Registration Number:	1558288		
Registration Number:	1557058	HOLLY	
Registration Number:	5396724	CUBIE & CUBETTE'S COOKING CLUB	
Registration Number:	5036928	SWEETALK	
Registration Number:	4947180	SWEETALK	
Registration Number:	4884844	TRUSTED BY GENERATIONS	
Registration Number:	4833512		
Registration Number:	4833511		
Registration Number:	3193817	DIXIE CRYSTALS PURE CANE SINCE 1917	
Registration Number:	2927861		
Registration Number:	2899739	DIXIE CRYSTALS	
Registration Number:	2893409	DIXIE CRYSTALS	

OP \$765.00 636913

Property Type	Number	Word Mark
Registration Number:	970907	DIXIE CRYSTALS
Registration Number:	914123	DIXIE CRYSTALS
Registration Number:	729535	DIXIE CRYSTALS
Registration Number:	3716411	REDI-MEASURE
Registration Number:	3823367	BAKER'S SUPREME
Registration Number:	2307707	SWEET LAND
Registration Number:	1822160	DIXIE CRYSTALS
Registration Number:	1697830	SAVANNAH GOLD
Registration Number:	625576	WHITE GOLD
Registration Number:	5883822	STEVIA CANE
Serial Number:	88038815	NATUREWISE SWEETENERS
Serial Number:	87734579	HOLLY

CORRESPONDENCE DATA

Fax Number: 7043738822

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043734640

Email: bsmith@mcguirewoods.com

Correspondent Name: Betty G. Smith, Senior Paralegal

Address Line 1: McGuireWoods LLP, 201 N. Tryon St.

Address Line 2: Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER: 2029724-0732

NAME OF SUBMITTER: Betty G. Smith

SIGNATURE: /Betty G. Smith/

DATE SIGNED: 01/04/2023

Total Attachments: 10

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TRADEMARK COLLATERAL AGREEMENT

This 28th day of November, 2022, UNITED STATES SUGAR SAVANNAH REFINERY, LLC, a Delaware limited liability company (“*Debtor*”) with its principal place of business and mailing address at 111 Ponce de León Avenue, Clewiston, Florida 33440 in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association, in its capacity as administrative agent for itself and certain other lenders to the Debtor, with its mailing address at 1525 West W.T. Harris Blvd., MAC D1109-019, Charlotte, North Carolina 28262, and its successors and assigns (in such capacity, the “*Administrative Agent*”), and grants to Administrative Agent a continuing security interest in, the following property:

(i) Each trademark, trademark registration and trademark application listed on Schedule A-1 hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and

(ii) Each trademark license listed on Schedule A-2 hereto and all royalties and other sums due or to become due under or in respect of each such trademark license, together with the right to sue for and collect all such royalties and other sums; and

(iii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule A-1 hereto or of any trademark licensed under a trademark license listed on Schedule A-2 or by reason of injury to the goodwill associated with any such trademark, trademark registration or trademark license, in each case together with the right to sue for and collect said damages;

to secure performance of all Secured Obligations as set out in that certain Third Amended and Restated Security Agreement dated as of November 28, 2022 by and among Debtor, Administrative Agent and the other parties thereto (the “*Security Agreement*”).

Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Administrative Agent of any applications by Debtor for a Trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as “*Intent-To-Use Applications*”), but rather, if and so long as Debtor’s Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Administrative Agent on such Intent-To-Use Application as collateral security for the Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Administrative Agent with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, trademark applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement.

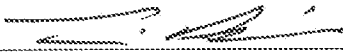
IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

[Signature pages follow]

UNITED STATES SUGAR SAVANNAH REFINERY,
LLC

By: *Elaine M. Wood*
Name: Elaine M. Wood
Title: Chief Financial Officer, Senior Vice
President, and Treasurer

WELLS FARGO BANK, NATIONAL ASSOCIATION, as
Administrative Agent

By: 
Name: Travis S. Robins
Title: Vice President

United States Sugar Corporation
Trademark Collateral Agreement (2022)
Signature Page

TRADEMARK
REEL: 007957 FRAME: 0033

SCHEDULE A-1
TO TRADEMARK COLLATERAL AGREEMENT
REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS
FEDERAL TRADEMARK REGISTRATIONS

MARKS	REG. NO.	FILED
IMPERIAL	636913	November 6, 1956
IMPERIAL (word mark)	636912	November 6, 1956
IMPERIAL SUGAR SINCE 1843	6028832	December 13, 2005
IMPERIAL SUGAR	2899767	November 2, 2004
HOLLY	4868499	December 8, 2015
HOLLY	4292265	February 19, 2013
(design only)	1558288	September 26, 1989
HOLLY	1557058	September 19, 1989
CUBIE & CUBETTE'S COOKING CLUB	5396724	February 6, 2018
SWEETALK	5036928	September 6, 2016
SWEETALK	4947180	April 26, 2016
TRUSTED BY GENERATIONS	4884844	January 12, 2016
(design only)	4833512	October 13, 2015
(design only)	4833511	October 13, 2015
DIXIE CRYSTALS PURE CANE SINCE 1917	3193817	January 2, 2007
(design only)	2927861	February 22, 2005
DIXIE CRYSTALS	2899739	November 2, 2004
DIXIE CRYSTALS	2893409	October 12, 2004
DIXIE CRYSTALS (typed drawing)	970907	October 16, 1973
DIXIE CRYSTALS (typed drawing)	914123	June 8, 1971
DIXIE CRYSTALS (typed drawing)	729535	April 3, 1962
REDI-MEASURE	3716411	November 24, 2009

MARKS	REG. NO.	FILED
BAKER'S SUPREME	3823367	July 20, 2010
SWEET LAND	2307707	January 11, 2000
DIXIE CRYSTALS	1822160	February 22, 1994
SAVANNAH GOLD	1697830	June 30, 1992
WHITE GOLD	625576	April 17, 1956
STEVIA CANE	5883822	October 15, 2019

PENDING FEDERAL TRADEMARK APPLICATIONS

MARKS	SERIAL NO.	FILED
NATUREWISE SWEETENERS	88038815	July 16, 2018
HOLLY	87734579	December 26, 2017

COMMON LAW MARKS AND TRADE NAMES

NONE

**REGISTERED STATE TRADEMARKS
AND TRADEMARK APPLICATIONS**

NONE

**REGISTERED FOREIGN TRADEMARKS
AND TRADEMARK APPLICATIONS**

MARKS	JURISDICTION	REG. NO./APP. NO.	FILED
DIXIE (In Chinese characters)	China	12453333	September 28, 2014

MARKS	JURISDICTION	REG. NO./APP. NO.	FILED
DIXIE (In Chinese characters)	China	12453332 (application)	April 19, 2013
DIXIE (In Chinese characters)	China	12453331 (application)	April 19, 2013
DIXIE (In Chinese characters)	China	12453329 (application)	April 19, 2013
HOLLY	China	12453338	September 28, 2014
HOLLY	China	12453337 (application)	April 19, 2013
HOLLY	China	12453336 (application)	April 19, 2013
HOLLY	China	12453335 (application)	April 19, 2013
HOLLY	China	12453334 (application)	April 19, 2013
HOLLY (in Chinese characters)	China	12453363	March 28, 2015
HOLLY (in Chinese characters)	China	12453361 (application)	April 19, 2013
HOLLY (in Chinese characters)	China	12453362 (application)	April 19, 2013
HOLLY (in Chinese characters)	China	12453360 (application)	April 19, 2013
HOLLY (in Chinese characters)	China	12453359 (application)	April 19, 2013

MARKS	JURISDICTION	REG. NO./APP. NO.	FILED
IMPERIAL SUGAR	China	12453372	September 28, 2014
IMPERIAL SUGAR	China	12453373	June 27, 2014
IMPERIAL SUGAR	China	12453371	April 19, 2013
IMPERIAL SUGAR	China	12453369	April 19, 2013
IMPERIAL SUGAR (in Chinese characters)	China	12453364	September 28, 2014
IMPERIAL SUGAR (in Chinese characters)	China	12453365	September 28, 2014
IMPERIAL SUGAR (in Chinese characters)	China	12453366	September 28, 2014
IMPERIAL SUGAR (in Chinese characters)	China	12453367	September 28, 2014
IMPERIAL SUGAR (in Chinese characters)	China	12453368	September 28, 2014
IMPERIAL SUGAR (with design)	China	12453357	September 28, 2014
IMPERIAL SUGAR (with design)	China	12453358	September 28, 2014
IMPERIAL SUGAR (with design)	China	12453356	April 19, 2013
IMPERIAL SUGAR (with design)	China	12453355	April 19, 2013
IMPERIAL SUGAR (with design)	China	12453354	April 19, 2013
DIXIE CRYSTALS	Canada	TMA445579	July 28, 1995
DIXIE CRYSTALS & Design	Canada	TMA444969	July 7, 1995
NATURAL SWEET VENTURES & Design	Canada	TMA850052	May 1, 2013
STEVIA CANE & Design	Canada	TMA850049	May 1, 2013
DIXIE CRYSTALS	Dominica	74/1997	June 25, 1997
IMPERIAL SUGAR	Korea, Republic of	4011379710000	October 22, 2015

MARKS	JURISDICTION	REG. NO./APP. NO.	FILED
IMPERIAL SUGAR & Design	Korea, Republic of	4011469600000	December 4, 2015
NATURAL SWEET VENTURES & Design	Mexico	1252841	November 18, 2011
STEVACANE & Design	Mexico	1239599	September 26, 2011
DIXIE CRYSTALS	Peru	43531-1997	December 17, 1997
EVERCANE	United Kingdom	2228177	September 1, 2000

SCHEDULE A-2
TO TRADEMARK COLLATERAL AGREEMENT
TRADEMARK LICENSES

NONE