TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM783638

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hudson Bay Fund LP		01/31/2023	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	S&W Seed Company
Street Address:	106 K Street, Suite 300
City:	Sacramento
State/Country:	CALIFORNIA
Postal Code:	95814
Entity Type:	Corporation: NEVADA
Name:	Seed Holding, LLC
Street Address:	106 K Street, Suite 300
City:	Sacramento
State/Country:	CALIFORNIA
Postal Code:	95814
Entity Type:	Limited Liability Company: NEVADA
Name:	Stevia California, LLC
Street Address:	106 K Street, Suite 300
City:	Sacramento
State/Country:	CALIFORNIA
Postal Code:	95814
Entity Type:	Limited Liability Company: CALIFORNIA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	86454145	KANDILEAF

CORRESPONDENCE DATA

4156932222 **Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

4156932000 Phone:

> **TRADEMARK REEL: 007957 FRAME: 0150**

900747200

Email: crhem@cooley.com

Correspondent Name: Cooley LLP

Address Line 1:3 Embarcadero Center, 20th FloorAddress Line 4:San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	327760-121
NAME OF SUBMITTER:	C. Rhem
SIGNATURE:	/CR/
DATE SIGNED:	01/31/2023

Total Attachments: 4

source=S&W Seed - Hudson Bay IP release (January 31 2023)#page1.tif source=S&W Seed - Hudson Bay IP release (January 31 2023)#page2.tif source=S&W Seed - Hudson Bay IP release (January 31 2023)#page3.tif source=S&W Seed - Hudson Bay IP release (January 31 2023)#page4.tif

RELEASE OF SECURITY INTEREST IN INTELLECUAL PROPERTY

This Release of Security Interest in Intellectual Property is made as of January 31, 2023, by Hudson Bay Fund LP ("**Agent**") in favor of S&W Seed Company, a Nevada corporation, Seed Holding, LLC, a Nevada limited liability company and Stevia California, LLC, a California limited liability company (collectively, "**Grantors**", and each, a "**Grantor**") with their principal places of business located at 106 K Street, Suite 300, Sacramento, CA 95814.

Recital

WHEREAS, Grantor granted to Agent a security interest in the patents and trademarks described on Exhibits A and B attached hereto (collectively, the "Intellectual Property") under an Intellectual Property Security Agreement dated as of April 2, 2015 (the "IP Security Agreement") and recorded with the U.S. Patent and Trademark Office as set forth on Exhibits A and B.

WHEREAS, Grantors have requested and Agent has agreed to release its security interest in the Intellectual Property and terminate the IP Security Agreement.

Agreement

Now, therefore, Agent agrees that it terminates and releases its security interest in the Intellectual Property, terminates the IP Security Agreement, and reassigns to Grantors all right, title, and interest of Agent in or to the Intellectual Property.

[SIGNATURE PAGE FOLLOWS]

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AGENT:

HUDSON BAY FUND LP

By:Richard Allison
Name: Richard Allison Title: Authorized Signatory*
Address of Agent:

c/o Hudson Bay Capital Management

28 Havemeyer Pl, Fl 2 Greenwich, CT 06830

> *Authorized Signatory Hudson Bay Capital Management LP Not individually, but solely as Investment Advisor to Hudson Bay Fund LP.

Exhibit A - Patents

PATENT DACEMENT TITLE	APPLICATION NUMBER (USSN) PATENT NUMBER (USPN)	FILING DAYE ISSUE DAYE
alfalfa vabiety sivsz	USSN 11/331,383 USPN 7,652,195 (Issued USBy Patent)	FILED 0920/2006 ISSUED 01/08/2010
ALFALFA VARIETY (SN 16PY	USSN 13/252,674 USPN 8,461,420 (Issued Usility Patent)	FILED 104042011 ISSCED (W11/2013
ALFALFA VARIETY 06N63PX	USSN 13/252,692 USPN 8.471,169 (Insued Unitry Patent)	FiLED 10/04/2013 ISSUED 06/25/2013
ALFALFA VARIETY O7WORCZ	USSN 13/252,706 USPN 8.466,343 (Ferred Usbby Percent)	FILED 10/04/2011 ISSUED 06/18/2013
alvalia variety isot	USSN 13/413,254 USPN 8,802,970 (Issaed Utility Patent)	FILED 03/06/2012 ISSUED 08/12/2014
ALYALYA VARIETY 09NEXCY	USSN 13/413,267 USPN 8,822,760 (Insued UsBry Patent)	FILED 03/06/2012 ISSUED 09/02/2014
ALFALYA VARIETY OVWORPY	USSN 13983,807 USPN 8,957,283 (Issued Utility Pozent)	FILED 07/30/2013 ISSI/ED 02/17/2015
ALFALFA VASSETY IOXXPII	USSN 62495,258 (Provisional Utility Patent Application)	FILESD 12/23/2014
alfalfa variety 540)4	CSSN 62095,279 (Provisional Citity Patent Application)	FILED 12/22/2014
ALFALFA VARIETY (2XXP))	USSN 62095,386 (Provisional Utility Patent Application)	F31.833 12/22/3014
STEVIA PLANT NAMED SW 107	USSN 14/344,136 (Non-Provinional Plant Patent Application)	Filed 11/38/2014
STEVIA PLANT NAMED SW 20)	USSN 14/344,200 (Non-Provinced Flast Potent Application)	Filed 12/08/2014

Agent's security interest recorded at the U.S. Patent and Trademark Office on June 5, 2015 at Reel Number 035837 and Frame Number 0528.

Exhibit B – Trademarks

Denocation .	Serial / Registration Switchia	Application / Regardantes
KANDEFAF U.S. Trademark Application for assural stoyin plants and December from dried servin bares, stevin needs, stevin extracts; stevin derivatives, in International Class 931	86/454,145	11/13/2014

Agent's security interest recorded at the U.S. Patent and Trademark Office on June 5, 2015 at Reel Number 5547 and Frame Number 0264.

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RECORDED: 01/31/2023