

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM783859

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Overhaul Group, Inc.		02/01/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Stifel Bank		
<b>Street Address:</b>	501 North Broadway		
<b>City:</b>	St. Louis		
<b>State/Country:</b>	UNITED STATES		
<b>Postal Code:</b>	63102		
<b>Entity Type:</b>	Bank: MISSOURI		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6866744	CLAIMS BUDDY	
<b>Registration Number:</b>	6291142	OVERHAUL SENTINEL	
<b>Registration Number:</b>	6278558	TRUCKSHIELD	
<b>Registration Number:</b>	5111184		
<b>Registration Number:</b>	5111185	OVERHAUL	
<b>Registration Number:</b>	5111183	DRIVEN BY TRUST	
<b>Serial Number:</b>	88471579	OVERHAUL SENTINEL	
<b>Serial Number:</b>	88471567	OVERHAUL LE CONNECT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	9198382231		
<b>Email:</b>	lcompton@smithlaw.com		
<b>Correspondent Name:</b>	Linnell V. Compton		
<b>Address Line 1:</b>	P.O. Box 2611		
<b>Address Line 4:</b>	Raleigh, NORTH CAROLINA 27602		
<b>ATTORNEY DOCKET NUMBER:</b>	016101.52		
<b>NAME OF SUBMITTER:</b>	Linnell V Compton		

CH \$215.00 6866744

<b>SIGNATURE:</b>	/lvc/
<b>DATE SIGNED:</b>	02/01/2023
<b>Total Attachments: 6</b> source=Stifel - Overhaul Group, Inc. - IPSA (signed) 10873327_1#page1.tif source=Stifel - Overhaul Group, Inc. - IPSA (signed) 10873327_1#page2.tif source=Stifel - Overhaul Group, Inc. - IPSA (signed) 10873327_1#page3.tif source=Stifel - Overhaul Group, Inc. - IPSA (signed) 10873327_1#page4.tif source=Stifel - Overhaul Group, Inc. - IPSA (signed) 10873327_1#page5.tif source=Stifel - Overhaul Group, Inc. - IPSA (signed) 10873327_1#page6.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of February 1, 2023 (the "Effective Date") by and between STIFEL BANK ("Bank") and OVERHAUL GROUP, INC. ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank, Grantor, and the other parties thereto dated on or about the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used but not defined herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor grants to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world, and all re-issues, divisions, continuations, renewals, extensions, and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity, shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that, as of the Effective Date, Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

6801 N Capital of Texas Hwy Suite 225  
Austin, Texas 78731  
Attn: Shaughn Simmons, CFO

OVERHAUL GROUP, INC.

By: 

Name: Shaughn Simmons

Title: Chief Financial Officer

BANK:

Address of Bank:

787 7th Avenue, 11th Floor  
New York, New York 10019  
Attn: Alan Faulkner

STIFEL BANK

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

6801 N Capital of Texas Hwy Suite 225  
Austin, Texas 78731  
Attn: Shaughn Simmons, CFO

OVERHAUL GROUP, INC.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

BANK:

Address of Bank:

787 7th Avenue, 11th Floor  
New York, New York 10019  
Attn: Alan Faulkner

STIFEL BANK

By:  \_\_\_\_\_

Name: \_\_\_\_\_

Title: Executive Vice President

EXHIBIT A

Copyrights

Description

Registration Number

Registration Date

None.


EXHIBIT B

Patents

<b>Description</b>	<b>Patent No.</b>	<b>Issue Date</b>
Tracking system and method for monitoring and ensuring security of shipments.	11,526,834	12/13/2022
Automated monitoring, detection, and reporting of unauthorized movement and/or theft & cargo.	11,455,870	09/27/2022
Enhanced alert/notification system for law enforcement identifying & tracking of stolen vehicles and cargo.	10,963,978	03/30/2021
Monitoring & ensuring proper ambient conditions, including chemical balance, within a shipping medium used for transporting ambient-condition sensitive goods.	10,962,995	03/30/2021
Tracking system & method for monitoring & ensuring security of shipments.	10,832,204	11/10/2020
Carrier & shipper interfacing & shipment tracking framework for efficient scheduling & transportation of cargo, with security monitoring & efficient payments to carriers.	10,268,982	04/23/2019

EXHIBIT C

Trademarks

<b>Mark</b>	<b>Registration No./ Application No.</b>	<b>Registration Date/Filing Date</b>
CLAIMS BUDDY	6866744	10/04/2022
OVERHAUL SENTINEL	6291142	03/09/2021
TRUCKSHIELD	6278558	02/23/2021
	5111184	12/27/2016
OVERHAUL	5111185	12/27/2016
DRIVEN BY TRUST	5111183	12/27/2016
OVERHAUL SENTINEL	88471579	06/13/2019
OVERHAUL LE CONNECT	88471567	06/13/2019