

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM784112

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 7219/0941		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		02/01/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	KNOWBE4, INC.		
Street Address:	33 N. Garden Avenue		
Internal Address:	Suite 1200		
City:	Clearwater		
State/Country:	FLORIDA		
Postal Code:	33755		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5552974	HUMAN ERROR. CONQUERED.	
Registration Number:	5266059	SAC	
Registration Number:	5265573	KNOWBE4	
Registration Number:	4288667	WINPATROL	
Serial Number:	90085984	ACTIVIQ	
Serial Number:	90085920	PASSWORDIQ	
CORRESPONDENCE DATA			
Fax Number:	4154391500		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	maria.banda@kirkland.com		
Correspondent Name:	Maria Banda		
Address Line 1:	Kirkland & Ellis, LLP		
Address Line 2:	555 California Street, Suite 2700		
Address Line 4:	San Francisco, CALIFORNIA 94104		
ATTORNEY DOCKET NUMBER:	38123-822		
NAME OF SUBMITTER:	Maria Banda		

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SIGNATURE:	/Maria Banda/
DATE SIGNED:	02/02/2023
Total Attachments: 3 source=Project Orange - Release of Security Interest in Trademarks#page1.tif source=Project Orange - Release of Security Interest in Trademarks#page2.tif source=Project Orange - Release of Security Interest in Trademarks#page3.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 1, 2023 ("Release"), is made by Bank of America, N.A., as Administrative Agent ("Administrative Agent") in favor of KnowBe4, Inc., a Delaware corporation ("Obligor").

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of March 12, 2021 (as amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations ("Secured Parties"), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, including the trademark registrations and trademark applications listed on Schedule A attached hereto (collectively, "Trademark Collateral"); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office ("USPTO") on March 12, 2021 at Reel 7219 Frame 0941 ("Notice").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, any and all right, title and interest of Obligor in and to the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

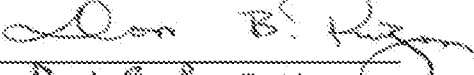
(b) authorizes the recordation of this Release with the USPTO at Obligor's expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: 
Name: Don B. Pison
Title: Vice President

Schedule A

KnowBe4, Inc.
(Delaware Corporation)

U.S. Trademarks Subject to Security Interest
Granted by KnowBe4, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded March 12, 2021 at Reel 7219 Frame 0941

Trademark Registrations

Mark	Reg. No.	Reg. Date
HUMAN ERROR. CONQUERED.	5552974	09/04/2018
SAC	5266059	08/15/2017
KNOWBE4	5265573	08/15/2017
WINPATROL	4288667	02/12/2013

Trademark Applications

Mark	Appl. No.	Filing Date
ACTIVIQ	90085984	07/31/2020
PASSWORDIQ	90085920	07/31/2020