

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM784269

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Bank, National Association		08/02/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	A.M. Castle & Co.		
Street Address:	1420 Kensington Road, Suite 220		
City:	Oak Brook		
State/Country:	ILLINOIS		
Postal Code:	60523		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 44			
Property Type	Number	Word Mark	
Registration Number:	1009462	CASTLE METALS	
Registration Number:	1336048	CASTLE METALS	
Registration Number:	3466369	CASTLE METALS	
Registration Number:	3466370		
Registration Number:	1295685		
Registration Number:	1297178		
Registration Number:	2053333	HA INDUSTRIES	
Registration Number:	3477543	OLIVER	
Registration Number:	3573220	OLIVER	
Registration Number:	3576860	OLIVER STEEL PLATE	
Registration Number:	3473178	OLIVER STEEL PLATE	
Registration Number:	1868639	PROCESSED WITH PRIDE	
Registration Number:	2482989	PROCUT	
Registration Number:	1655225	PURECUT 20	
Registration Number:	1658801	PURECUT 40	
Registration Number:	1932161	TELCUT	
Registration Number:	1654717	TELCUT 40	
Registration Number:	1494616	METALINK	
Registration Number:	2093452	QUICK BUY	

CH \$1115.00 1009462

Property Type	Number	Word Mark
Registration Number:	2130876	CASTLE ADVANCED MATERIALS SPG
Registration Number:	2248378	STRESSFREE
Registration Number:	2248387	STRESSFREE
Registration Number:	2314848	CMQ
Registration Number:	1544169	SUPERCUT 150
Registration Number:	1509629	Q
Registration Number:	1218678	THE ONE CALL TO MAKE IF YOU MAKE IT WITH
Registration Number:	1218679	CASTLE METALS THE ONE CALL TO MAKE IF YO
Registration Number:	1272222	HA HY-ALLOY STEELS
Registration Number:	1336058	HA
Registration Number:	2672116	WE MAKE A GOOD PLATE GREAT!
Registration Number:	2534390	STRESSFREE
Registration Number:	2920641	THE BAR PROFESSIONALS
Registration Number:	3314426	#1 YOUR FIRST CHOICE IN... PLATE
Registration Number:	3321166	#1 YOUR FIRST CHOICE IN PLATE
Registration Number:	3896853	CASTLE METALS PLUS
Registration Number:	3297988	SUPERCUT 150
Registration Number:	1841174	TRUHARD
Registration Number:	1796753	ULTRA-TUFF
Registration Number:	1338782	
Registration Number:	1681773	PURECUT
Registration Number:	2373599	CPR-H
Registration Number:	2373598	CPR
Registration Number:	2385887	FORMABLE 400F
Registration Number:	2091773	METAL EXPRESS

CORRESPONDENCE DATA

Fax Number: 9498519348

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-851-0633

Email: sbro@mwe.com, kdelcoure@mwe.com, efarrahi@mwe.com, IPDocketOrangeCounty@mwe.com

Correspondent Name: Sarah E. Bro

Address Line 1: McDermott Will & Emery LLP

Address Line 2: 18565 Jamboree Road, Suite 250

Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER: 074567-0057

NAME OF SUBMITTER: Sarah E. Bro

SIGNATURE: /sarah e. bro/

DATE SIGNED:

02/02/2023

Total Attachments: 17

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
KEYSTONE TUBE COMPANY, LLC, ¹ et al.,	Case No. 17-11330 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket Nos. 16, 17, 214

**ORDER APPROVING THE DEBTORS' DISCLOSURE STATEMENT
FOR, AND CONFIRMING, THE DEBTORS' AMENDED PREPACKAGED
JOINT CHAPTER 11 PLAN OF REORGANIZATION**

The above-captioned debtors (collectively, the "Debtors") having:

- a. distributed, on or about May 15, 2017, (i) the *Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 16] (as modified, amended, or supplemented from time to time, including the *Debtors' Amended Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 214], the "Plan"), (ii) the *Disclosure Statement for the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 17] (the "Disclosure Statement"),² and (iii) ballots for voting on the Plan to Holders of Claims entitled to vote on the Plan, namely Holders of Class 3 Prepetition First Lien Secured Claims, Class 4 Prepetition Second Lien Secured Claims, and Class 5 Prepetition Third Lien Secured Claims, in accordance with the terms of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Local Rules");

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Keystone Tube Company, LLC (8746); A.M. Castle & Co. (9160); HY-Alloy Steels Company (9160); Keystone Services, Inc. (9160); and Total Plastics, Inc. (3149). The location of the Debtors' headquarters and service address is 1420 Kensington Road, Suite 220, Oak Brook, IL 60523.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan, the Disclosure Statement, or the Bankruptcy Code (as defined herein), as applicable. The rules of interpretation set forth in Article I.A of the Plan apply.

- b. commenced, on June 18, 2017 (the "Petition Date"), these chapter 11 cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code;
- c. filed,³ on June 18, 2017, the Plan and the Disclosure Statement;
- d. filed, on June 18, 2017, the *Debtors' Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement, (B) Confirmation of Prepackaged Plan of Reorganization, and (C) the Assumption of Executory Contracts and Cure Amounts; (II) Fixing the Deadlines to Object to Disclosure Statement, Prepackaged Plan, and Proposed Assumption or Rejection of Executory Contracts and Cure Amounts; (III) Approving (A) Prepetition Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, Assumption of Executory Contracts and Cure Amounts Related Thereto, and Objection Deadlines, and (C) Form and Manner of Notice of Equity Holder Election Forms; (IV) Conditionally (A) Directing the United States Trustee Not to Convene Section 341(a) Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (V) Granting Related Relief* [Docket No. 15] (the "Scheduling Motion");
- e. filed, on June 18, 2017, the *Declaration of David Hartie of Kurtzman Carson Consultants, LLC Regarding the Mailing, Voting, and Tabulation of Ballots Accepting and Rejecting the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 18], which detailed the results of the Plan voting process (the "Voting Declaration");
- f. filed, on June 18, 2017, the *Declaration of Patrick R. Anderson in Support of the Debtors Chapter 11 Petitions and Related Requests for Relief* [Docket No. 9] detailing the facts and circumstances of these chapter 11 cases;
- g. filed, on June 21, 2017, the *Notice of (I) Commencement of Prepackaged Chapter 11 Bankruptcy Cases; (II) Combined Hearing on the Disclosure Statement, Confirmation of the Prepackaged Joint Chapter 11 Plan, and Related Matters; and (III) Objection Deadlines, and Summary of the Debtors' Prepackaged Joint Chapter 11 Plan* [Docket No. 79] (the "Confirmation Hearing Notice"), which contained notice of the commencement of these chapter 11 cases, the date and time set for the

³ Unless otherwise indicated, use of the term "filed" herein refers also to the service of the applicable document filed on the docket in these chapter 11 cases, as applicable.

- hearing (the “Confirmation Hearing”) to consider approval of the Disclosure Statement and confirmation of the Plan (“Confirmation”), and the deadline for filing objections to the Plan and the Disclosure Statement;
- h. filed, on June 30, 2017, the certificates of service of the Confirmation Hearing Notice [Docket Nos. 123 , 124, 126] (collectively, the “Confirmation Hearing Notice Affidavit”);
- i. published, on June 27, 2017, in the *Chicago Tribune* and *USA Today (National Edition)* as evidenced by the *Affidavit of Publication* [Docket No. 114] (together with the Confirmation Hearing Notice Affidavit, the “Affidavits”), the Confirmation Hearing Notice, consistent with the *Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement, (B) Confirmation of Prepackaged Plan of Reorganization, and (C) the Assumption of Executory Contracts and Cure Amounts; (II) Fixing the Deadlines to Object to Disclosure Statement, Prepackaged Plan, and Proposed Assumption or Rejection of Executory Contracts and Cure Costs; (III) Approving (A) Prepetition Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, Assumption of Executory Contracts and Cure Amounts Related Thereto, and Objection Deadlines, and (C) Form and Manner of Notice of Equity Holder Election Forms; (IV) Conditionally (A) Directing the United States Trustee Not to Convene Section 341(a) Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (V) Granting Related Relief* [Docket No. 67] (the “Scheduling Order”);
- j. filed, on July 12, 2017, the *Debtors’ Notice of Technical Modifications to Debtors’ Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 160];
- k. filed, on July 19, 2017, the *Notice of Filing of Plan Supplement* (as modified, amended, or supplemented from time to time, the “Plan Supplement” and which, for purposes of the Plan and this Confirmation Order, is included in the definition of “Plan”);
- l. filed, on July 25, 2017, the *Notice of Filing of Debtors’ Amended Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 214]
- m. filed, on July 25, 2017, the *Memorandum of Law of Keystone Tube Company, LLC, et al., in Support of an Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Prepackaged Joint Chapter 11 Plan of Reorganization* (the “Confirmation Brief”),

along with (i) the *Declaration of Patrick R. Anderson in Support of Approval of the Disclosure Statement and Confirmation of the Debtors' Amended Prepackaged Joint Chapter 11 Plan of Reorganization*; (ii) the *Declaration of Marc Bilbao of Imperial Capital, LLC in Support of Approval of the Disclosure Statement and Confirmation of the Debtors' Amended Prepackaged Joint Chapter 11 Plan of Reorganization* (together, the "Declarations"); and

- n. operated their businesses and managed their properties during these chapter 11 cases as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Court having:

- a. entered, on June 20, 2017, the Scheduling Order;
- b. subsequently set August 2, 2017, at 10:00 a.m. (prevailing Eastern Time), as the date and time for the Confirmation Hearing, pursuant to Bankruptcy Rules 3017 and 3018 and sections 1126, 1128, and 1129 of the Bankruptcy Code, as set forth in the Scheduling Order;
- c. reviewed the Plan, the Disclosure Statement, the Restructuring Support Agreement, the Commitment Agreement, the Scheduling Motion, the Plan Supplement, the Confirmation Brief, the Voting Declaration, the Confirmation Hearing Notice, the Affidavits, the Declarations, and all filed pleadings, exhibits, statements, and comments regarding approval of the Disclosure Statement and Confirmation, including all objections, statements, and reservations of rights;
- d. held the Confirmation Hearing;
- e. heard the statements and arguments made by counsel with respect to the approval of the remaining relief requested in the Scheduling Motion, including the approval of the Solicitation Procedures and the Confirmation Schedule;
- f. heard the statements and arguments made by counsel in respect of approval of the Disclosure Statement and Confirmation; and
- g. considered all oral representations, testimony, documents, filings, and other evidence regarding approval of the Disclosure Statement and Confirmation.

NOW, THEREFORE, it appearing to the Court that notice of the Confirmation Hearing and the opportunity for any party in interest to object to approval of the Disclosure Statement and Confirmation having been adequate and appropriate as to all parties affected or to be affected by the Plan and the transactions contemplated thereby, and the legal and factual bases set forth in the documents filed in support of approval of the Disclosure Statement and Confirmation and other evidence presented at the Confirmation Hearing having established just cause for the relief granted herein; and after due deliberation thereon and good cause appearing therefor, the Court makes and issues the following findings of fact and conclusions of law, and orders:

FINDINGS OF FACT AND CONCLUSIONS OF LAW

IT IS DETERMINED, FOUND, ADJUDGED, DECREED, AND ORDERED THAT:

A. Findings and Conclusions.

1. The findings and conclusions set forth herein and in the record of the Confirmation Hearing constitute the Court's findings of fact and conclusions of law under Rule 52 of the Federal Rules of Civil Procedure, as made applicable herein by Bankruptcy Rules 7052 and 9014. To the extent any of the following conclusions of law constitute findings of fact, or vice versa, they are adopted as such.

B. Jurisdiction, Venue, and Core Proceeding.

2. The Court has jurisdiction over these chapter 11 cases pursuant to section 1334 of title 28 of the United States Code. The Court has exclusive jurisdiction to determine

whether the Disclosure Statement and the Plan comply with the applicable provisions of the Bankruptcy Code and should be approved and confirmed, respectively. Venue is proper in this district pursuant to sections 1408 and 1409 of title 28 of the United States Code. Approval of the Disclosure Statement, including associated solicitation procedures, and the Confirmation of the Plan are core proceedings within the meaning of section 157(b)(2) of title 28 of the United States Code.

C. Eligibility for Relief.

3. The Debtors were and are entities eligible for relief under section 109 of the Bankruptcy Code.

D. Commencement and Joint Administration of these Chapter 11 Cases.

4. On the Petition Date, each of the Debtors commenced voluntary cases under chapter 11 of the Bankruptcy Code. In accordance with the *Order Authorizing Joint Administration of Related Chapter 11 Cases for Procedural Purposes Only* [Docket No. 58], these chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015. Since the Petition Date, the Debtors have operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

E. Burden of Proof – Confirmation of the Plan.

5. The Debtors, as proponents of the Plan, have met their burden of proving the applicable elements of sections 1129(a) and 1129(b) of the Bankruptcy Code by a

preponderance of the evidence, which is the applicable evidentiary standard for Confirmation. In addition, and to the extent applicable, the Plan is confirmable under the clear and convincing evidentiary standard.

F. Notice.

6. As evidenced by the Affidavits, due, adequate, and sufficient notice of the Disclosure Statement, the Plan, and the Confirmation Hearing, together with all deadlines for voting to accept or reject the Plan as well as objecting to the Disclosure Statement, the Plan, and all other materials distributed by the Debtors in connection with the Confirmation in compliance with the Bankruptcy Rules, has been provided to: (a) the Office of the United States Trustee for the District of Delaware; (b) the Debtors' largest 35 unsecured creditors (on a consolidated basis); (c) the Debtors' prepetition lenders; (d) counsel to the ad hoc committee of certain Consenting Creditors under the Restructuring Support Agreement (the "Ad Hoc Lender Committee"); (e) counsel to SGF, Inc.; (f) the Prepetition First Lien Agent; (g) Shipman & Goodwin, as counsel to the First Lien Agent; (h) the Prepetition Indenture Trustee; (i) the Securities and Exchange Commission; and (j) any party that has requested notice pursuant to Bankruptcy Rule 2002 (the parties identified in clauses (a) through (j), collectively, the "Core Notice Parties"). In addition, the Debtors have provided actual notice of the Disclosure Statement, and Plan, along with the applicable deadlines to object to the approval of the Disclosure Statement and confirmation of the Plan, to all Holders of Claims against, and Equity Interests in, the Debtors. Further, the Confirmation Hearing Notice was published in the *Chicago Tribune* and *USA Today (National Edition)* on June 27, 2017 in compliance with the

Confirmation Date must be filed no later than sixty (60) days after the Effective Date. The Court shall determine the Allowed amounts of such Professional Fee Claims after notice and a hearing in accordance with the procedures established by the Bankruptcy Code and the Bankruptcy Court. The Reorganized Debtors shall pay Professional Fee Claims in Cash in the amounts the Court allows. The Debtors are authorized to pay the Pre-Effective Date fees and expenses of all ordinary course professionals in the ordinary course of business without the need for further Court order or approval. From and after the Effective Date, any requirement that Professionals comply with sections 327 through 331 and 1103 (if applicable) of the Bankruptcy Code in seeking retention or compensation for services rendered after such date shall terminate, and the Reorganized Debtors may employ and pay any Professional or Entity employed in the ordinary course of the Debtors' business without any further notice to or action, order, or approval of the Court. For the avoidance of doubt, the Prepetition First Lien Agent's professionals shall include Shipman & Goodwin LLP for purposes of Section V.V of the Plan.

24. Release, Exculpation, Discharge, and Injunction Provisions. The following release, exculpation, discharge, and injunction provisions set forth in the Plan are approved and authorized in their entirety, and such provisions are effective and binding on all parties and Entities to the extent provided therein.

a. Discharge of Claims and Termination of Equity Interests.

25. To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by the Plan or the Confirmation Order, all consideration distributed under the Plan will be in

exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims and Equity Interests of any kind or nature whatsoever against the Debtors or any of their Assets or properties, and regardless of whether any property will have been distributed or retained pursuant to the Plan on account of such Claims or Equity Interests. Except as otherwise expressly provided by the Plan or the Confirmation Order, upon the Effective Date, the Debtors and their Estates will be deemed discharged and released under and to the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims and Equity Interests of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in section 502(g), 502(h), or 502(i) of the Bankruptcy Code.

b. Releases by the Debtors.

26. Effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy of which is hereby acknowledged and confirmed, the Releasing Debtor Parties shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Releasing Debtor Parties) and their respective properties from any and all Claims, interests, Causes of Action, litigation claims and any other debts, obligations, rights, suits, damages, actions, losses, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing as of

the Effective Date or thereafter arising, in law, at equity, whether for tort, contract, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to the Debtors, the chapter 11 cases, the Disclosure Statement, the Plan, the Restructuring Support Agreement, or the solicitation of votes on the Plan that such releasing Debtor Parties or their affiliates would have been legally entitled to assert (whether individually or collectively) or that any holder of a Claim or equity interest or other entity would have been legally entitled to assert for or on behalf of the Debtors, their Estates or the Reorganized Debtors (whether directly or derivatively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this release shall not operate to waive or release (i) any Causes of Action expressly set forth in and preserved by the Plan or the Plan Supplement; (ii) any Causes of Action arising from fraud, gross negligence, or willful misconduct as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; (iii) the rights of such releasing Debtor party to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan or assumed pursuant to the Plan or assumed pursuant to final order of the Bankruptcy Court; and/or (iv) any post-Effective Date obligations of any party or entity under the Plan, any of the Restructuring Transactions, or any document, instrument or agreement (including those set forth in the Plan Supplement) executed to implement the Plan. The foregoing release shall be effective as of the Effective Date without further notice

to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any person. Notwithstanding the foregoing, the Debtors are not releasing the Debtors (but they are releasing the Related Persons to the Debtors pursuant to this paragraph).

c. Releases by Holders of Claims and Equity Interests – Third-Party Releases.

27. Effective as of the Effective Date, for good and valuable consideration, and except as otherwise provided in the Plan or in the Confirmation Order, the Released Parties shall be deemed forever released and discharged by the Releasing Parties from any and all Claims, interests, Causes of Action, litigation claims and other debts, obligations, rights, suits, damages, actions, losses, remedies, and liabilities whatsoever, including any derivative claims, whether known or unknown, foreseen or unforeseen, existing or as of the Effective Date or thereafter arising, in law, equity, or otherwise, that such Releasing Parties or their Affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Releasing Parties, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the chapter 11 cases, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors, the subject matter of, or the transactions or events giving rise to, any claim or interest that is treated in the Plan, the Restructuring of any Claim or Equity Interest before or during the chapter 11 cases, the Restructuring Transactions, the negotiation, formulation, or preparation of the Disclosure Statement, the Restructuring Support Agreement, the Plan,

the New ABL Facility Documents, the New Notes and related agreements, instruments, and other documents (including the Plan Documents), the solicitation of votes with respect to the Plan, the Commitment Agreement, or the Subscription Option, or any other act or omission; *provided, however*, that the foregoing provisions of this Release shall not operate to waive or release (i) any causes of action arising from fraud, gross negligence, or willful misconduct as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; (ii) the rights of such Releasing Party to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan or assumed pursuant to the Plan or assumed pursuant to Final Order of the Bankruptcy Court; and/or (iii) any post-Effective Date obligations of any party or entity under the Plan, any of the Restructuring Transactions, or any document, instrument or agreement (including those set forth in the Plan Supplement) executed to implement the Plan. The foregoing Release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any person.

d. Exculpation.

28. The Exculpated Parties will neither have nor incur any liability to any Entity for any claims or Causes of Action arising before, on or after the Petition Date and prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to formulating, negotiating, preparing, disseminating, implementing,



52. **Retention of Jurisdiction.** The Court may, and upon the Effective Date shall, to the full extent set forth in the Plan, retain jurisdiction over all matters arising out of, and related to, these chapter 11 cases, including the matters set forth in Article XII of the Plan and section 1142 of the Bankruptcy Code; provided, however, that, on and subsequent to the Effective Date, this Court shall not retain exclusive jurisdiction over any disputes, rights, claims, interests or controversies under the New Notes Documents, the New ABL Facility Documents or the exercise of the respective rights or remedies of the parties thereunder.

Dated: August 2, 2017

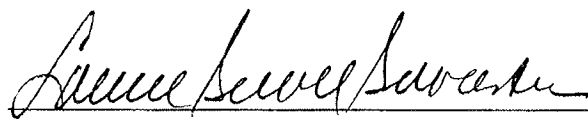

HON. LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

(Debtors' Amended Prepackaged Joint Chapter 11 Plan of Reorganization)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

KEYSTONE TUBE COMPANY, LLC,¹ et al.,
Debtors.

Chapter 11

Case No. 17-11330 (LSS)

(Joint Administration Requested)

**DEBTORS' AMENDED PREPACKAGED
JOINT CHAPTER 11 PLAN OF REORGANIZATION**

Dated: July 25, 2017

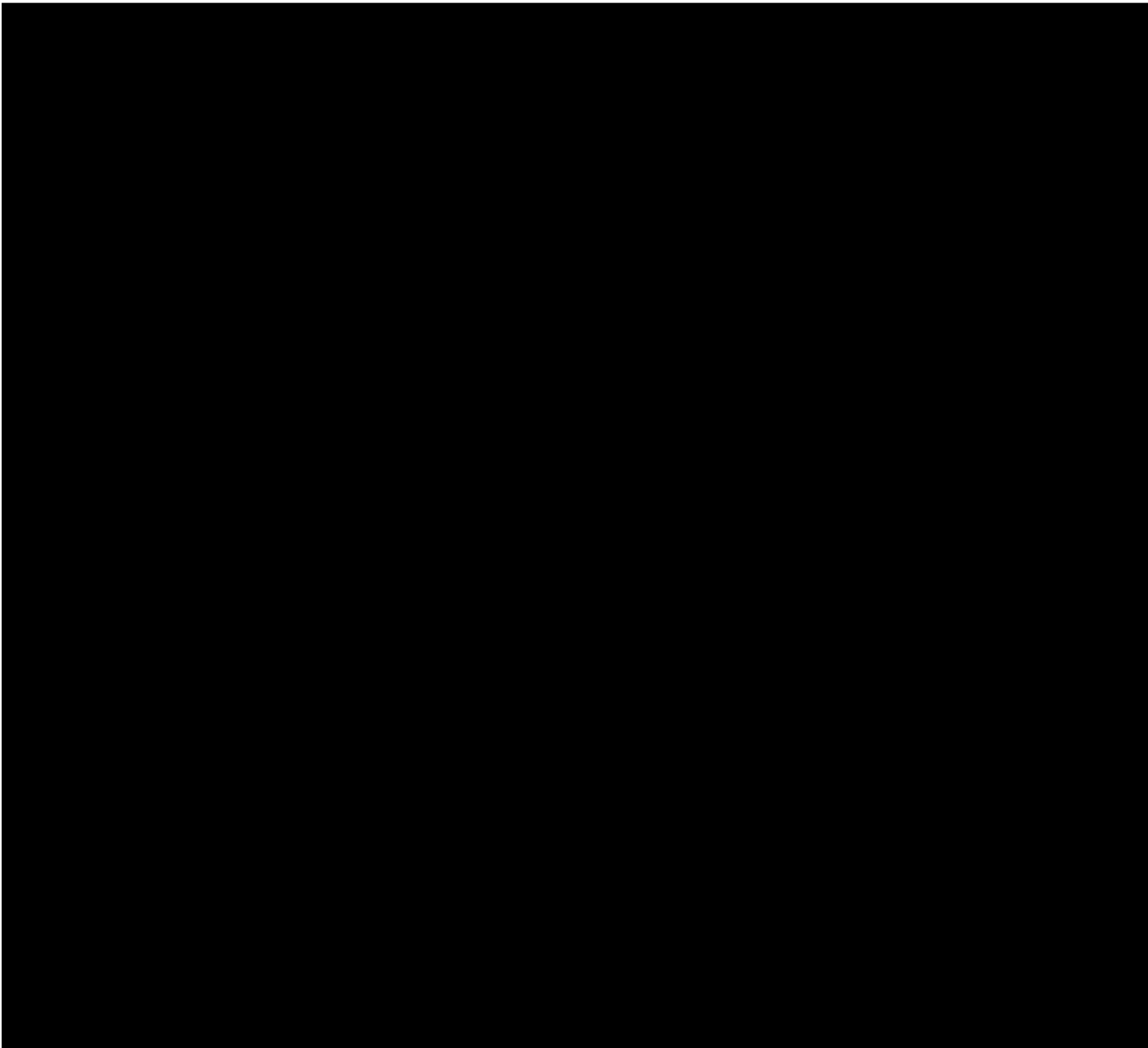
PACHULSKI STANG ZIEHL & JONES LLP
Richard M. Pachulski (CA Bar No. 90073)
Jeffrey N. Pomerantz (CA Bar No. 143717)
Maxim B. Litvak (CA Bar No. 215852)
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919 North Market Street, 17th Floor
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Telephone: 302/652-4100
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E-mail: rpachulski@pszjlaw.com
jpomerantz@pszjlaw.com
mlitvak@pszjlaw.com
pkeane@pszjlaw.com

Proposed Counsel for the Debtors

¹ The Debtors, together with the last four digits of each Debtor's tax identification number, are: Keystone Tube Company, LLC (8746); A.M. Castle & Co. (9160); HY-Alloy Steels Company (9160); Keystone Service, Inc. (9160); and Total Plastics, Inc. (3149). The location of the Debtors' headquarters and service address is 1420 Kensington Road, Suite 220, Oak Brook, IL 60523.

M. Release of Liens, Claims and Equity Interests

Except as otherwise provided in the Plan or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to the Plan, all Liens, Claims, Equity Interests, mortgages, deeds of trust, or other security interests against the property of the Estates will be fully released, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Entity. Any Entity holding such Liens or Equity Interests will, pursuant to section 1142 of the Bankruptcy Code, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.



Dated: July 25, 2017

A.M. CASTLE & CO.

By: /s/ Patrick R. Anderson
Name: Patrick R. Anderson
Title: Executive Vice President,
Chief Financial Officer & Treasurer

HY-ALLOY STEELS COMPANY

By: /s/ Patrick R. Anderson
Name: Patrick R. Anderson
Title: Treasurer

KEYSTONE SERVICE, INC.

By: /s/ Patrick R. Anderson
Name: Patrick R. Anderson
Title: Treasurer

KEYSTONE TUBE COMPANY, LLC

By: /s/ Patrick R. Anderson
Name: Patrick R. Anderson
Title: Treasurer

TOTAL PLASTICS, INC.

By: /s/ Patrick R. Anderson
Name: Patrick R. Anderson
Title: Vice President, Treasurer

**[Signature Page to Debtors' Amended Prepackaged
Joint Chapter 11 Plan of Reorganization]**