

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM784505

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ameripark, LLC		02/03/2023	Limited Liability Company: GEORGIA
RECEIVING PARTY DATA			
Name:	Alter Domus (US) LLC, as Collateral Agent		
Street Address:	225 W. Washington Street		
Internal Address:	9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4087170	AMERIPARK	
Registration Number:	4087169	AMERIPARK	
Registration Number:	5280593	LOVE2PARK	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061209		
Email:	JESSICA.BAJADA-SILVA@LW.COM		
Correspondent Name:	LATHAM & WATKINS LLP, C/O JESSICA BAJADA		
Address Line 1:	1271 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	049286-0087		
NAME OF SUBMITTER:	Jessica Bajada-Silva		
SIGNATURE:	/s/ Jessica Bajada-Silva		
DATE SIGNED:	02/03/2023		
Total Attachments: 6			
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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT**, dated as of February 3, 2023 (this "*Agreement*"), is made by each of the signatories hereto indicated as a Grantor (each a "*Grantor*" and collectively, the "*Grantors*") in favor of Alter Domus (US) LLC, as collateral agent for the Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "*Agent*").

WHEREAS, pursuant to that certain Credit Agreement dated as of August 19, 2022 by and among REEF Global Holdings Inc., a Delaware corporation ("*Holdings*"), REEF Global Midco LLC, a Delaware limited liability company (the "*Borrower*"), Nomura Corporate Funding Americas, LLC ("*Nomura*"), as administrative agent (in such capacity, including any successor thereto, the "*Administrative Agent*"), the Agent, and each lender from time to time party thereto (collectively, the "*Lenders*" and individually, a "*Lender*") and the L/C Issuer (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "*Credit Agreement*"), the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and conditions set forth therein, to the Borrower; and

WHEREAS, as a condition precedent to the obligation of the Lenders to make their respective extension of credit to the Borrower under the Credit Agreement, the Grantors entered into a Guarantee and Collateral Agreement dated as of August 19, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the "*Guarantee and Collateral Agreement*") between each of the Guarantors and the Agent, pursuant to which each of the Grantors assigned, transferred and granted to the Agent, for the benefit of the Secured Parties, a security interest in the Trademark Collateral (as defined below);

WHEREAS, pursuant to the Guarantee and Collateral Agreement, each Grantor agreed to execute this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured parties with the United States Patent and Trademark Office.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree with the Agent as follows:

SECTION 1. Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Guarantee and Collateral Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral

SECTION 2.1 Grant of Security. Each Grantor hereby assigns and transfers to the Agent, and hereby grants to the Agent, for the benefit of the Secured Parties, a security interest in, all of the following property, in each case, wherever located and now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*") as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations:

all domestic, foreign and multinational trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade dress, trade styles, logos, Internet domain names, other indicia of origin or source identification, and general intangibles of a like nature, whether registered or unregistered, and with respect to any and all of the foregoing: (i) all

registrations and applications for registration thereof including, without limitation, the registrations and applications listed in Schedule A attached hereto, (ii) all extension and renewals thereof, (iii) all of the goodwill of the business connected with the use of and symbolized by any of the foregoing, (iv) all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation thereof, (v) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (vi) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.

SECTION 2.2 Certain Limited Exclusions. Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 3. Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Guarantee and Collateral Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

SECTION 4. Governing Law

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW RULES THAT WOULD RESULT IN THE APPLICATION OF A DIFFERENT GOVERNING LAW (OTHER THAN ANY MANDATORY PROVISIONS OF THE UCC RELATING TO THE LAW GOVERNING PERFECTION AND EFFECT OF PERFECTION OF THE SECURITY INTERESTS).

SECTION 5. Counterparts

This Agreement may be executed in one or more counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**AMERIPARK, LLC
PARK ONE OF FLORIDA, LLC
IMPERIAL PARKING CANADA CORPORATION,
as Grantor**

DocuSigned by:
Aziz Ihsanoglu
CASF03ACEC894594...

By: _____

Name: Emin Aziz Ihsanoglu
Title: President

Accepted and Agreed:

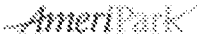

ALTER DOMUS (US) LLC,
as Agent



By: 
Name: Pinju Chiu
Title: Associate Counsel

[Signature Page to Trademark Security Agreement]

SCHEDULE A
to
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Debtor/Grantor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/Registration No.</u>
Ameripark, LLC	AMERIPARK	App. Date: May 23, 2011 Reg. Date: January 17, 2012	Active	App. Date: May 23, 2011 Reg. No.: 4087170
Ameripark, LLC	AMERIPARK (Stylized) 	App. Date: May 23, 2011 Reg. Date: January 17, 2012	Active	App. No.: 85327867 Reg. No.: 4087169
Ameripark, LLC	LOVE2PARK	App. Date: February 7, 2017 Reg. Date: September 5, 2017	Active	App. No.: 87326901 Reg. No.: 5280593
Park One of Florida, LLC	PARK ONE	App. Date: May 5, 2015 Reg. Date: January 12, 2016	Active	App. No.: 86620377 Reg. No.: 4884863
Park One of Florida, LLC		App. Date: May 5, 2015 Reg. Date: December 8, 2015	Active	App. No.: 86620378 Reg. No.: 4866912
Imperial Parking Canada Corporation	IMPARK	App. Date: March 27, 1997 Reg. Date: April 13, 1999	Active	App. No.: 75264854 Reg. No.: 2238086

Imperial Parking Canada Corporation		App. Date: April 27, 2006 Reg. Date: December 23, 2008	Active	App. No.: 78871514 Reg. No.: 3550274
Imperial Parking Canada Corporation	MARCPARC	App. Date: December 21, 2001 Reg. Date: March 18, 2003	Active	App. No.: 76351915 Reg. No.: 2697428
Imperial Parking Canada Corporation		App. Date: December 21, 2001 Reg. Date: April 1, 2003	Active	App. No.: 76351916 Reg. No.: 2702035
Imperial Parking Canada Corporation	PARKER PETE	App. Date: May 8, 2006 Reg. Date: April 7, 2009	Active	App. No.: 78878761 Reg. No.: 3602537