

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM779454

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CAES Colorado Springs LLC		01/09/2023	Limited Liability Company: DELAWARE
Cobham Advanced Electronic Solutions Inc.		01/09/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	JPMorgan Chase Bank, N.A., as collateral agent		
<b>Street Address:</b>	10 South Dearborn Street		
<b>Internal Address:</b>	Floor 12, IL1-1145		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6103176	LEANREL	
<b>Registration Number:</b>	3026785	AEROFLEX	
<b>Registration Number:</b>	4294370	AEROFLEX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212.318.6000		
<b>Email:</b>	JeffreyNegron@PaulHastings.com		
<b>Correspondent Name:</b>	Jeffrey Negron		
<b>Address Line 1:</b>	Paul Hastings LLP		
<b>Address Line 2:</b>	200 Park Avenue		
<b>Address Line 4:</b>	New York, NEW YORK 10166		
<b>NAME OF SUBMITTER:</b>	Jeffrey M. Negron		
<b>SIGNATURE:</b>	/s/ Jeffrey M. Negron		
<b>DATE SIGNED:</b>	01/09/2023		

OP \$90.00 6103176

**Total Attachments: 5**

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## Trademark Security Agreement

**Trademark Security Agreement**, dated as of January 9, 2023, by CAES Colorado Springs LLC and Cobham Advanced Electronic Solutions Inc. (individually, a “Pledgor”, and, collectively, the “Pledgors”), in favor of JPMorgan Chase Bank, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the “Collateral Agent”).

### W I T N E S S E T H:

WHEREAS, the Pledgors are party to a Security Agreement of even date herewith (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the foregoing premises and other good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgors hereby agree with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. As collateral security for the payment and performance in full of all the Secured Obligations, each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in all of the right, title and interest of such Pledgor in, to and under the following Pledged Collateral of such Pledgor (collectively, “Trademark Collateral”):

- (a) Trademarks of such Pledgor, including those listed on Schedule I attached hereto;  
and
- (b) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the payment in full of the Secured Obligations (other than (i) contingent indemnification obligations for which no claim has been asserted and (ii) Secured Obligations under Hedging Agreements and Treasury Services Agreements) and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgors (at the sole expense of the Pledgors) an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

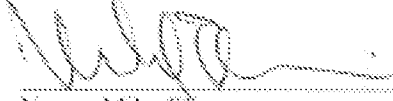
SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

IN WITNESS WHEREOF, each Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

**CAES COLORADO SPRINGS LLC**

By:   
Name: Mike Elias  
Title: President and Chief Executive Officer

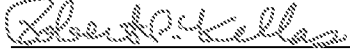
**COBHAM ADVANCED ELECTRONIC SOLUTIONS INC.**

By:   
Name: Mike Elias  
Title: President and Chief Executive Officer

*[Signature Page to Trademark Security Agreement]*

Agreed to and Accepted:

JPMORGAN CHASE BANK, N.A., as Collateral  
Agent

By:   
Name: Robert P. Kellas  
Title: Executive Director

**SCHEDULE I**  
**to**  
**TRADEMARK SECURITY AGREEMENT**  
**TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS**

**Trademark Registrations:**

#	Mark	Country	App. No.	App. Date	Reg. No.	Reg. Date	Owner Name	Status
1.	LEANREL	United States	88390002	4/17/2019	6103176	7/14/2020	CAES Colorado Springs LLC	Registered
2.	AEROFLEX	United States	78383009	3/12/2004	3026785	12/13/2005	Cobham Advanced Electronic Solutions Inc.	Registered
3.	AEROFLEX & Design	United States	85473212	11/15/2011	4294370	2/26/2013	Cobham Advanced Electronic Solutions Inc.	Registered

**Trademark Applications:**

None.