

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM785240

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KING'S SEAFOOD COMPANY, LLC		12/22/2022	Limited Liability Company: DELAWARE
KING'S SEAFOOD DISTRIBUTION, LLC		12/22/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIZENS BANK, N.A.		
<b>Street Address:</b>	7150 E. Camelback Road		
<b>Internal Address:</b>	Ste 150		
<b>City:</b>	Scottsdale		
<b>State/Country:</b>	ARIZONA		
<b>Postal Code:</b>	85251		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 57</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	77517517	KING'S SEAFOOD DISTRIBUTION CO.	
<b>Serial Number:</b>	77517520	KING'S SEAFOOD DISTRIBUTION CO.	
<b>Registration Number:</b>	1774556	OCEAN AVE SEAFOOD	
<b>Registration Number:</b>	1773285	555 EAST	
<b>Registration Number:</b>	1971987	KING CRAB LOUNGE	
<b>Registration Number:</b>	1986290	KING'S FISH HOUSE	
<b>Registration Number:</b>	2138464	KING'S FISH HOUSE	
<b>Registration Number:</b>	2109105	555 EAST	
<b>Registration Number:</b>	2114105	WATER GRILL	
<b>Registration Number:</b>	2167002	KING CRAB LOUNGE DIG IN GET DOWN	
<b>Registration Number:</b>	2240290	WELCOME TO THE HOUSE THAT SEAFOOD BUILT	
<b>Registration Number:</b>	2431937	KING'S CERTIFIED SEAFOOD	
<b>Registration Number:</b>	2346120	KING'S SEAFOOD CO.	
<b>Registration Number:</b>	2335541	KING SEAFOOD CO. SINCE 1945	
<b>Registration Number:</b>	2484685		
<b>Registration Number:</b>	2611344	KING'S	

OP \$1440.00 77517517

Property Type	Number	Word Mark
Registration Number:	2682890	KING CRAB LOUNGE
Registration Number:	2851688	LOU & MICKEY'S
Registration Number:	2848819	LOU & MICKEY'S AT THE GASLAMP
Registration Number:	3067728	THE BIG FISH CARD
Registration Number:	3176522	KING'S FISHHOUSE K F H EST. 1945
Registration Number:	3193429	KING'S FISH HOUSE GENUINE QUALITY CAUGHT
Registration Number:	3193632	"WELCOME TO THE HOUSE THAT SEAFOOD BUILT
Registration Number:	3233222	
Registration Number:	3237048	KING'S FISH HOUSE
Registration Number:	3244581	CAUGHT FRESH SERVED FRESH KING'S FISH HO
Registration Number:	3239397	PACIFIC NORTHWEST WILD SALMON KING'S FIS
Registration Number:	3348437	KING NO. 1 SUSHI KING'S FISH HOUSE
Registration Number:	3239398	ENJOY LOCALLY CAUGHT PACIFIC SWORDFISH K
Registration Number:	3239399	SPINY LOBSTER KING'S FISH HOUSE
Registration Number:	3239400	CHESAPEAKE BAY SOFT-SHELL CRAB KING'S FI
Registration Number:	3244582	KING NO. 1 SUSHI
Registration Number:	3239407	KING SUSHI
Registration Number:	3279832	DELIVERING GREAT SEAFOOD TO AMERICA
Registration Number:	3229936	
Registration Number:	4203640	PIER BURGER
Registration Number:	4203641	LAST BURGER ON LAND
Registration Number:	4213594	W/G
Registration Number:	3575839	K
Registration Number:	3678505	K KING SIGNATURE GROUP
Registration Number:	3678506	KING SIGNATURE GROUP
Registration Number:	4020391	FISH CAMP PRODUCERS OF GREAT SEAFOOD
Registration Number:	4020393	
Registration Number:	4020394	FISH CAMP
Registration Number:	3965838	FISH FOR THOUGHT
Registration Number:	5396603	PIER BURGER LAST BURGER ON LAND SANTA MO
Registration Number:	5370765	EST. W/G 19 89
Registration Number:	5341570	W/G
Registration Number:	5068720	W G
Registration Number:	5184795	IS HEALTH YOUR WISH? EAT MORE FISH!
Registration Number:	5387809	MEAT ON OCEAN
Registration Number:	5436267	KING'S FISH HOUSE
Registration Number:	5407510	DELIVERING GREAT SEAFOOD TO AMERICA
Registration Number:	5884452	LOU & MICKEY'S

Property Type	Number	Word Mark
Serial Number:	97458064	URG
Registration Number:	4213597	W/G
Serial Number:	97457860	URG

**CORRESPONDENCE DATA**

**Fax Number:** 4023461148

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 4023466000

**Email:** bridget.stuhr@kutakrock.com

**Correspondent Name:** Bridget M Stuhr

**Address Line 1:** 1650 Farnam Street

**Address Line 4:** Omaha, NEBRASKA 68102

**NAME OF SUBMITTER:** Bridget M Stuhr

**SIGNATURE:** /Bridget M Stuhr/

**DATE SIGNED:** 02/07/2023

**Total Attachments: 7**

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**AMENDED AND RESTATED SHORT-FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT**

THIS AMENDED AND RESTATED SHORT-FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “Agreement”) is made and entered into as of December 22, 2022, by KING’S SEAFOOD COMPANY, LLC, a Delaware limited liability company, and KING’S SEAFOOD DISTRIBUTION, LLC, a Delaware limited liability company (collectively, “Debtor”) and CITIZENS BANK, N.A., in its capacity as administrative agent for the Lenders and the other Secured Parties (as defined in the Credit Agreement) (in such capacity, together with its successors and assigns in such capacity, if any, the “Administrative Agent”).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement dated as of August 9, 2018 (together with all amendments, supplements, restatements, and other modifications, if any, from time to time thereafter made thereto, the “Existing Credit Agreement”), among Debtor, certain affiliates listed therein, Administrative Agent, and the lenders a party thereto from time to time (the “Lenders”) Lenders have agreed to make certain loans to Debtor (collectively, the “Loans”).

WHEREAS, Debtor has requested, and Lenders have agreed to amend, modify and supplement the terms and conditions of the Existing Credit Agreement pursuant to the terms and conditions of the Amended and Restated Credit Agreement dated as of the date hereof (the Existing Credit Agreement, as amended and restated by the Amended and Restated Credit Agreement as of the Closing Date, including all exhibits and schedules thereto, as the same may be further amended, supplemented, extended, modified and/or restated from time to time, is referred to herein as the “Credit Agreement”). Capitalized terms used in this Agreement and not defined in this Agreement have the meanings given to such terms in the Credit Agreement.

WHEREAS, pursuant to the Loan Documents, Debtor and Administrative Agent have agreed to enter into this Agreement to further evidence the grant of the security interests in such Debtor’s Intellectual Property to Administrative Agent for the benefit of Lenders and the other Secured Parties and certain other rights with respect to such Intellectual Property, subject to the terms, provisions and conditions of the Credit Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Debtor and Administrative Agent hereby agrees as follows:

**Section 1. Security Interest.** Subject to the terms and conditions of the Credit Agreement, as collateral security for the prompt and complete payment and performance of the Obligations, each Debtor hereby grants to Administrative Agent for the benefit of the Secured Parties, a security interest in and lien upon all of such Debtor’s Intellectual Property, whether now owned or hereafter acquired, or in which it now has or at any time in the future may acquire any right, title, or interest, including all Intellectual Property in which it now has or at any time in the future may acquire any right, title or interest, including, without limitation, the trademarks listed on the attached Exhibit A, and any and all goodwill of such Debtor connected with the use of and symbolized by the trademarks.

**Section 2. Grant of License.** Subject to the terms and conditions of the Credit Agreement, each Debtor hereby grants to Administrative Agent for the benefit of Lenders and the other Secured Parties, an irrevocable, non-exclusive license (exercisable upon the occurrence and during the continuance of an Event of Default without payment of royalty or other compensation to any Debtor) to use, transfer, license or sublicense any Intellectual Property now owned, licensed to, or hereafter acquired

by any Debtor, including, without limitation, the trademarks listed on the attached Exhibit A, and wherever the same may be located, and including in such license access to all media in which any of the licensed items may be recorded or stored and to all computer software and programs used for the compilation or printout thereof, and represents, promises and agrees that any such license or sublicense is not and will not be in conflict with the contractual or commercial rights of any third Person; provided that such license will terminate on the cure of any such Event of Default or the payment in full of all Obligations and release of Administrative Agent's security interest in the Collateral.

**Section 3. Incorporation by Reference; Filing Purposes Only.** All of the terms and provisions of the Credit Agreement are incorporated by reference into this Agreement. This Agreement is intended to be filed with the United States Patent and Trademark Office only, and does not modify, supersede, diminish, add to or change all or any of the terms of the Credit Agreement in any respect. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to Administrative Agent for the benefit of Lenders and the other Secured Parties pursuant to the Security Agreement and each Debtor hereby acknowledges and agrees that the rights and remedies of Administrative Agent, Lenders and the other Secured Parties with respect to the security interest in the Intellectual Property made and granted hereby are more fully set forth in the Security Agreement and the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

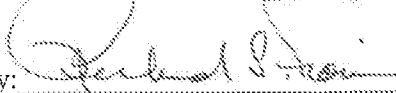
**Section 4. Counterparts.** This Agreement may be executed in one or more counterparts, each of which shall be deemed an original.

[REMAINDER OF PAGE INTENTIONALLY BLANK; EXECUTION PAGE FOLLOWS]

*IN WITNESS WHEREOF*, the parties hereto have caused this Agreement to be duly executed as of the date first above written.

**DEBTOR:**

**KING'S SEAFOOD COMPANY, LLC**, a Delaware limited liability company, and  
**KING'S SEAFOOD DISTRIBUTION, LLC**, a Delaware limited liability company

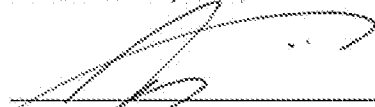
By: 

Printed Name: Richard Fiore

Its: Chief Financial Officer, for, and on behalf of, each of the above entities

**ADMINISTRATIVE AGENT:**

**CITIZENS BANK, N.A.,**

By:   
Printed Name: Joseph P. Paine  
Title: Managing Director

**EXHIBIT A**

Copyrights, Patents, and Trademarks and Other Intellectual Property:

**Federal Registered Marks**

<b>Trademark</b>	<b>Trademark Owner Name</b>	<b>Federal Reg. No.</b>	<b>Serial No.</b>
“King’s Seafood Distribution Co.” and Design	King’s Seafood Distribution, LLC	3,668,428	77-517517
“King’s Seafood Distribution Co.”	King’s Seafood Distribution, LLC	3,656,828	77-517520
“Ocean Ave Seafood” and Design	King’s Seafood Company, LLC	1,774,556	74-317923
“555 East” and Design	King’s Seafood Company, LLC	1,773,285	74-318775
“King Crab Lounge”	King’s Seafood Company, LLC	1,971,987	74-576455
“King’s Fish House”	King’s Seafood Company, LLC	1,986,290	74-596412
“King’s Fish House” and Design	King’s Seafood Company, LLC	2,138,464	75-187728
“555 East”	King’s Seafood Company, LLC	2,109,105	75-195672
“Water Grill”	King’s Seafood Company, LLC	2,114,105	75-197078
“King Crab Lounge Dig In Get Down” and Design	King’s Seafood Company, LLC	2,167,002	75-199528
“Welcome to the House that Seafood Built”	King’s Seafood Company, LLC	2,240,290	75-332052
“King’s Certified Seafood”	King’s Seafood Company, LLC	2,431,937	75-333542
“King’s Seafood Co.”	King’s Seafood Company, LLC	2,346,120	75-551194
“King’s Seafood Co. Since 1945” and Design	King’s Seafood Company, LLC	2,335,541	75-668660
Crab wearing a crown design	King’s Seafood Company, LLC	2,484,685	75-917353
“King’s”	King’s Seafood Company, LLC	2,611,344	75-917517
“King Crab Lounge”	King’s Seafood Company, LLC	2,682,890	76-336159
“Lou & Mickey’s”	King’s Seafood Company, LLC	2,851,688	76-463341
“Lou & Mickey’s at the Gaslamp”	King’s Seafood Company, LLC	2,848,819	76-463342
“The Big Fish Card” and Design	King’s Seafood Company, LLC	3,067,728	78-518420
“King’s Fishhouse K F H Est. 1945” and Design	King’s Seafood Company, LLC	3,176,522	78-716838
“King’s Fish House Genuine Quality Caught Fresh Serve Fresh Trade Mark” and Design	King’s Seafood Company, LLC	3,193,429	78-821606
“Welcome to the House that Seafood Built” and Design	King’s Seafood Company, LLC	3,193,632	78-825883



Stylized octopus wearing a stylized crown design	King's Seafood Company, LLC	3,233,222	78-911775
"King's Fish House" and Design	King's Seafood Company, LLC	3,237,048	78-916075
"Caught Fresh Served Fresh King's Fish House Serving America Since 1945" and Design	King's Seafood Company, LLC	3,244,581	78-916080
"Pacific Northwest Wild Salmon King's Fish House" and Design	King's Seafood Company, LLC	3,239,397	78-916082
"King No. 1 Sushi King's Fish House" and Design	King's Seafood Company, LLC	3,348,437	78-916087
"Enjoy Locally Caught Pacific Swordfish King's Fish House" and Design	King's Seafood Company, LLC	3,239,398	78-916088
"Spiny Lobster King's Fish House" and Design	King's Seafood Company, LLC	3,239,399	78-916090
"Chesapeake Bay Soft-Shell Crab King's Fish House" and Design	King's Seafood Company, LLC	3,239,400	78-916094
"King No. 1 Sushi" and Design	King's Seafood Company, LLC	3,244,582	78-916103
"King Sushi" (stylized)	King's Seafood Company, LLC	3,239,407	78-916745
"Delivering Great Seafood to America"	King's Seafood Company, LLC	3,279,832	78-917299
Miscellaneous crown design	King's Seafood Company, LLC	3,229,936	78-921955
"Pier Burger"	King's Seafood Company, LLC	4,203,640	85-438555
"Last Burger on Land"	King's Seafood Company, LLC	4,203,641	85-438564
"W/G" and Design (picture of a seahorse)	King's Seafood Company, LLC	4,213,594	85-543309
"W/G"	King's Seafood Company, LLC	4,213,597	85-543335
"K" and Design	King's Seafood Company, LLC	3,575,839	77-517480
"K King Signature Group" and Design	King's Seafood Company, LLC	3,678,505	77-517502
"King Signature Group"	King's Seafood Company, LLC	3,678,506	77-517508
"Fish Camp Producers of Great Seafood" and Design	King's Seafood Company, LLC	4,020,391	85-061087
Miscellaneous anchor with fish design	King's Seafood Company, LLC	4,020,393	85-061105
"Fish Camp"	King's Seafood Company, LLC	4,020,394	85-061108
"Fish for Thought"	King's Seafood Company, LLC	3,965,838	85-136372
"Pier Burger Last Burger on Land Santa Monica Pier Route 66"	King's Seafood Company, LLC	5,396,603	85-438591
"EST. W/G 19 89" and Design	King's Seafood Company, LLC	5,370,765	86-971503
"W/G" and Design (picture of hook)	King's Seafood Company, LLC	5,341,570	86-971593

“W G” and Design (picture of anchor and two flags)	King’s Seafood Company, LLC	5,068,720	86-974574
“Is Health Your Wish? Eat More Fish!”	King’s Seafood Company, LLC	5,184,795	87-031562
“Meat on Ocean”	King’s Seafood Company, LLC	5,387,809	87-218441
“King’s Fish House” and Design	King’s Seafood Company, LLC	5,436,267	87-349312
“Delivering Great Seafood to America” and Design	King’s Seafood Company, LLC	5,407,510	87-552093
“Lou & Mickeys” (Stylized)	King’s Seafood Company, LLC	5,884,452	88-373547
URG	King’s Seafood Company, LLC	Pending	97-457860
URG Design	King’s Seafood Company, LLC	Pending	97-458064

**California State Registered Marks**

<b>Trademark</b>	<b>Trademark Owner</b>	<b>State Reg. No.</b>
“King Crab Lounge”	King’s Seafood Company, LLC	47,015
“Kings Fish House” and Design	King’s Seafood Company, LLC	47,046
“Welcome to the House that Seafood Built”	King’s Seafood Company, LLC	48,242
“King’s Seafood Co. Since 1945” and Design	King’s Seafood Company, LLC	51,161
“King’s Seafood Co.”	King’s Seafood Company, LLC	51,165
“King’s”	King’s Seafood Company, LLC	54,266