

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM781436

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Ag		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A., as Agent		12/08/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MHF Opco, LLC		
Street Address:	5151 Beltline Road		
Internal Address:	Suite 455		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75254		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88784805	CLEARHAVEN	
Serial Number:	88828231	SOFTHAVEN BAR	
CORRESPONDENCE DATA			
Fax Number:	8888295817		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8888295819		
Email:	john.cunningham@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	208 S. LaSalle		
Address Line 2:	Suite 814		
Address Line 4:	Chicago, ILLINOIS 60604		
NAME OF SUBMITTER:	Nancy A. Zarazua		
SIGNATURE:	/Nancy A. Zarazua/		
DATE SIGNED:	01/18/2023		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated December 8, 2022 by BMO Harris Bank N.A. a national banking association ("*BMO Harris*"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement as defined in the Trademark Collateral Agreement referred to below (BMO Harris acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, MHF Opco, LLC, a Delaware limited liability company ("*Debtor*"), with its mailing address at 5151 Beltline Road, Suite 455, Dallas, Texas 75254, and Agent were parties to a certain Trademark Collateral Agreement dated June 21, 2022 between Debtor Agent which was recorded in the United States Patent and Trademark Office on June 22, 2022 at Reel 7759, Frame 0269 (the "*Agreement*"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application and all extensions and renewals thereof; and

(ii) all proceeds of the foregoing, including without limitation (x) any and all royalties, fees, income, payments and other proceeds now or hereafter due or payable with respect to any and all of the foregoing and (y) any and all claims and causes of action by Debtor against third parties for damages, restitution and injunctive and other legal and equitable relief by reason of past, present or future infringement, dilution, misappropriation, violation, misuse, breach or default of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right but no obligation to sue for and collect, or otherwise recover, said damages.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interest in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BMO HARRIS BANK N.A., as Administrative
Agent

By Betzaida Erdelyi
Name: Betzaida Erdelyi
Its: Managing Director

[Signature Page]

TRADEMARK
REEL: 007965 FRAME: 0136

**SCHEDULE A
TO RELEASE OF SECURITY INTEREST IN TRADEMARKS**

PENDING FEDERAL TRADEMARK APPLICATIONS

APPLICATION NUMBER	TITLE	FILNG DATE
88784805	ClearHaven	02/04/2020
88828231	SoftHaven Bar	03/10/2020