

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM785613

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
VIZ.AI, INC.		02/07/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CANADIAN IMPERIAL BANK OF COMMERCE		
<b>Street Address:</b>	81 Bay Street, 10th Floor		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5J 0E7		
<b>Entity Type:</b>	BANK: CANADA		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6243894	VIZ.AI	
<b>Registration Number:</b>	6260077	V	
<b>Registration Number:</b>	6100290	VIZ LVO	
<b>Registration Number:</b>	6202058	VIZ ICH	
<b>Registration Number:</b>	6100289	VIZ RECRUIT	
<b>Registration Number:</b>	6167514	VIZ HUB	
<b>Registration Number:</b>	6100288	VIZ VIEW	
<b>Registration Number:</b>	6100287	VIZ CTP	
<b>Registration Number:</b>	5588113	VIZ.AI	
<b>Serial Number:</b>	97227399	VIZ CONNECT	
<b>Serial Number:</b>	90661629	INTELLIGENT CARE COORDINATION	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6505657100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6505657022		
<b>Email:</b>	kceron@sidley.com		
<b>Correspondent Name:</b>	Karla Ceron		
<b>Address Line 1:</b>	1001 Page Mill Road, Building 1		
<b>Address Line 4:</b>	Palo Alto, CALIFORNIA 94304		

CH \$290.00 6243894

<b>ATTORNEY DOCKET NUMBER:</b>	061716.31480
<b>NAME OF SUBMITTER:</b>	Karla Ceron
<b>SIGNATURE:</b>	/karla ceron/
<b>DATE SIGNED:</b>	02/08/2023

**Total Attachments: 7**

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## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “**Agreement**”) is entered into as of February 7, 2023, between CANADIAN IMPERIAL BANK OF COMMERCE (“**Bank**”) and the undersigned grantor (“**Grantor**”).

### RECITALS

A. Bank and Grantor are entering into a Loan and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”). Defined terms used herein without definition shall have the meanings set forth in the Loan Agreement.

B. The Obligations are secured by the Collateral, as defined in the Loan Agreement, including without limitation, all of Grantor’s Intellectual Property.

C. Grantor’s execution and delivery of this Agreement is a condition to the effectiveness of the Loan Agreement.

### AGREEMENT

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, Grantor and Bank hereby agree:

1. To secure the Obligations, Grantor grants Bank a security interest in all of Grantor’s right, title and interest in its Intellectual Property. Grantor hereby confirms that the attached schedules of Grantor’s copyright, patent and trademark applications and registrations, which are registered or filed with the United States Patent and Trademark Office or the United States Copyright Office, as applicable, attached hereto as Exhibits A, B and C hereto, respectively, are complete and accurate as of the date hereof.

2. Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate of this Agreement containing amended exhibits reflecting such new Intellectual Property with the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

3. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York without regard to principles of conflicts of law.

4. This Agreement is a Loan Document. This Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, is an original, and all taken together, constitute one Agreement. Delivery of an executed counterpart of a signature page of this Agreement by electronic means shall be effective as delivery of an original executed counterpart of this Agreement. The words “execution,” “signed,” “signature” and words of like import in this Agreement shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity and enforceability as a manually executed signature or the use of a paper-based recordkeeping systems, as the case may be, to the extent and as provided for in any applicable law, including, without limitation, any state law based on the Uniform Electronic Transactions Act.

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[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

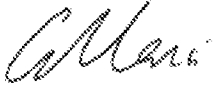
IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

548 Market Street #21826  
San Francisco, CA 94104-5401  
Attention: Lisa Garland  
Email: finance@viz.ai

GRANTOR:

VIZ.AI, INC.

By:   
Name: Chris Mansi  
Title: Chief Executive Officer

Address of Bank:

Canadian Imperial Bank of Commerce  
81 Bay Street, 10th Floor  
Toronto, Ontario M5J 0E7  
Attention: Jeff Chapman; Corey Perlmutter; Yashaswini  
Vuruputoor

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the undersigned have duly executed this Intellectual Property Security Agreement as of the first date written above.

Address of Grantor:

548 Market Street #21826  
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Attention: Lisa Garland  
Email: finance@viz.ai

GRANTOR:

VIZ.AI, INC.

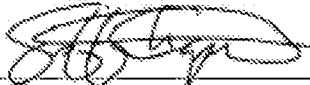
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Address of Bank:

Canadian Imperial Bank of Commerce  
81 Bay Street, 10th Floor  
Toronto, Ontario M5J 0E7  
Attention: Jeff Chapman; Corey Perlmutter; Yashaswini  
Vuruputoor

BANK:

CANADIAN IMPERIAL BANK OF COMMERCE

By:  \_\_\_\_\_  
Name: Jeff Chapman  
Title: Assistant General Manager

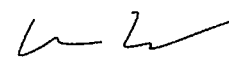
By:  \_\_\_\_\_  
Name: Corey Perlmutter  
Title: Assistant General Manager

EXHIBIT A  
COPYRIGHTS

DESCRIPTION	REGISTRATION NUMBER	REGISTRATION DATE
None.		

## EXHIBIT B

## PATENTS

DESCRIPTION	PATENT / APPLICATION NUMBER	ISSUE / APPLICATION DATE
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	11462318	10/4/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED ANEURYSM TRIAGE	11328400	5/10/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	10902602	1/26/2021
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10733730	8/4/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	11488299	11/1/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10346979	7/9/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10373315	8/6/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	10614572	4/7/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	11295446	4/5/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	11321834	5/3/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	17/895778	8/25/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED DECISION GUIDANCE	17/843099	6/17/2022
METHOD AND SYSTEM FOR COMPUTER-AIDED ANEURYSM TRIAGE	17/716258	4/8/2022
METHOD AND SYSTEM FOR MOBILE TRIAGE	17/001218	8/24/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	17/122871	12/15/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	17/704636	3/25/2022
A METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE	17/952096	9/23/2022
METHOD FOR THE AUTOMATED SELECTION OF OPTIMAL NEUROENDOVASCULAR TREATMENT DEVICE BASED ON AUTOMATED ANALYSIS OF IMAGE DATA	62/535973	7/24/2017
SYSTEM AND METHOD FOR PATIENT IDENTIFICATION AND SELECTION IN EMERGENCY SETTINGS	62/535970	7/24/2017
DEVICES, SYSTEMS AND METHODS FOR IDENTIFICATION OF LARGE VESSEL OCCLUSION	62/521968	6/19/2017
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	62/867566	6/27/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED TRIAGE OF STROKE	62/880227	7/30/2019

METHOD AND SYSTEM FOR MOBILE TRIAGE	62/891109	8/23/2019
METHOD AND SYSTEM FOR COMPUTER-AIDED ANEURYSM TRIAGE	63/056347	7/24/2020
METHOD AND SYSTEM FOR COMPUTER-AIDED CARE GUIDANCE	63/212005	6/17/2021
METHOD AND SYSTEM FOR CARDIAC SIGNAL PROCESSING	63/352081	6/14/2022



EXHIBIT C  
TRADEMARKS

DESCRIPTION	REGISTRATION / SERIAL NUMBER	REGISTRATION / APPLICATION DATE
VIZ.AI	6243894	1/12/2021
V	6260077	2/2/2021
VIZ LVO	6100290	7/14/2020
VIZ ICH	6202058	11/17/2020
VIZ RECRUIT	6100289	7/14/2020
VIZ HUB	6167514	10/6/2020
VIZ VIEW	6100288	7/14/2020
VIZ CTP	6100287	7/14/2020
VIZ.AI	5588113	10/16/2018
VIZ CONNECT	97227399	1/19/2022
INTELLIGENT CARE COORDINATION	90661629	4/21/2021