

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM786185

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CLOSET AMERICA LLC		02/28/2020	Limited Liability Company: MARYLAND
RECEIVING PARTY DATA			
Name:	TRUIST BANK, as Administrative Agent		
Street Address:	303 Peachtree Street, N.E.		
Internal Address:	25th Floor		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30308		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5850413	CLOSET AMERICA	
Registration Number:	5145138	CLOSETAMERICA	
Registration Number:	3791679	CLOSET AMERICA	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	410643.000317		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	02/10/2023		

OP \$90.00 5850413

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

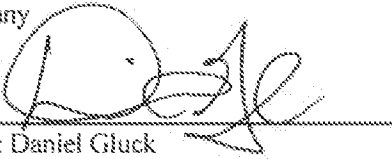
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement, dated as of February 28, 2020 (as the same may be amended, restated, amended and restated, modified or extended from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor" and collectively, the "Obligors") and Truist Bank, as Administrative Agent (the "Administrative Agent"), for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CLOSET AMERICA LLC, a Maryland limited liability company

By: 
Name: Daniel Gluck
Title: Chief Executive Officer

c/o York Capital Management
767 Fifth Avenue, 17th Floor
New York, New York
Attention: Robert Shapiro
Email: RShapiro@yorkcapital.com

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

By: _____
Name:
Title:

Truist Bank
Agency Services
303 Peachtree Street, N.E. / 25th Floor
Atlanta, Georgia 30308
Attention: Agency Services Manager
Telecopy Number: (404) 221-2001

Very truly yours,


CLOSET AMERICA LLC, a Maryland limited liability
company

By: _____
Name:
Title:

c/o York Capital Management
767 Fifth Avenue, 17th Floor
New York, New York
Attention: Robert Shapiro
Email: RShapiro@yorkcapital.com

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

By: 
Name: Katherine Stapleton
Title: Senior Vice President

Truist Bank
Agency Services
303 Peachtree Street, N.E. / 25th Floor
Atlanta, Georgia 30308
Attention: Agency Services Manager
Telecopy Number: (404) 221-2001

Schedule 1

**Closet America LLC
(Maryland Limited Liability Company)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
CLOSET AMERICA	5850413	09/03/2019
CLOSETAMERICA	5145138	02/21/2017
CLOSET AMERICA	3791679	05/18/2010