

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM787101

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NUNC PRO TUNC INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
INDUSTRIAL FUNDING GROUP, INC.		02/10/2023	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	GEMCAP SOLUTIONS, LLC		
<b>Street Address:</b>	9901 I.H. 10 West, Suite 800		
<b>City:</b>	San Antonio		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	78230		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 19</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4463335	DR. DEAN	
<b>Registration Number:</b>	3205668	DR. DEAN EDELL	
<b>Registration Number:</b>	4457314	FISHERMAN EYEWEAR	
<b>Registration Number:</b>	2545707	FLIP & FOCUS	
<b>Registration Number:</b>	3041676	GUIDELINE	
<b>Registration Number:</b>	4815904	ICU ECO EYEWEAR	
<b>Registration Number:</b>	4682714	ICU ECO EYEWEAR	
<b>Registration Number:</b>	3306261	ICU EYEWEAR STUDIO COLLECTION	
<b>Registration Number:</b>	5087993	OMNI-FOCUS	
<b>Registration Number:</b>	6207631	SCREEN VISION	
<b>Registration Number:</b>	6048223	SCREEN VISION BY ICU EYEWEAR	
<b>Registration Number:</b>	2545708	SLIM VISION	
<b>Registration Number:</b>	5707618	STUDIO BY ICU EYEWEAR	
<b>Registration Number:</b>	4011379	WINK	
<b>Registration Number:</b>	3269129	ZOOM	
<b>Registration Number:</b>	3305598	ZOOM EXPRESSIONS	
<b>Registration Number:</b>	3072132	ZOOM EYEWORKS	
<b>Serial Number:</b>	88942466	ICU HEALTH	

OP \$490.00 4463335

Property Type	Number	Word Mark
Serial Number:	90124978	ICU HEALTH

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 5303046922  
**Email:** mberens@gemcapsolutions.com  
**Correspondent Name:** Michael Berens  
**Address Line 1:** 9901 I.H. 10 West, Suite 800  
**Address Line 2:** GEMCAP SOLUTIONS, LLC  
**Address Line 4:** San Antonio, TEXAS 78230

<b>ATTORNEY DOCKET NUMBER:</b>	1909840
<b>NAME OF SUBMITTER:</b>	Michael Berens
<b>SIGNATURE:</b>	/Michael Berens/
<b>DATE SIGNED:</b>	02/15/2023

**Total Attachments: 5**

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**NUNC PRO TUNC**  
**INTELLECTUAL PROPERTY ASSIGNMENT OF SECURITY INTEREST**

February 14, 2023

**WHEREAS** 1847 ICU HOLDINGS INC., a Delaware corporation, ICU EYEWEAR, INC., a California corporation, and ICU EYEWEAR HOLDINGS, INC., a California corporation, jointly and severally, granted a security interest in the trademarks referred to in Schedule A to INDUSTRIAL FUNDING GROUP, INC., a California corporation (“**Assignor**”), pursuant to a Trademark Security Agreement dated as of February 9, 2023, and recorded with the United States Patent and Trademark Office on February 13, 2023 at and Trademark Reel/Frame 7968/0150 (as amended, supplemented or otherwise modified from time to time, the “**Security Agreement**”);

**WHEREAS** Assignor has sold, assigned and transferred, set-over and conveyed to GemCap Solutions, LLC, a Delaware limited liability company (“**Assignee**”), and Assignee has assumed, all of Assignor’s right, title and interest and obligations under, among other things, the Security Agreement.


**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor confirms it has sold, assigned and transferred, set-over and conveyed to Assignee, and Assignee confirms it has assumed, and for greater certainty, Assignor hereby sells, assigns and transfers, sets-over and conveys to Assignee, and Assignee hereby assumes, all of Assignor’s right, title and interest and obligations under the Security Agreement, nunc pro tunc as of February 10, 2023.

[Remainder of this page left blank. Signature page follows.]

IN WITNESS WHEREOF, the parties have executed this agreement as of the date written above.

ASSIGNOR:

**INDUSTRIAL FUNDING GROUP, INC.**

By:   
Name: Anthony P. Acens  
Title: President

ASSIGNEE:

**GEMCAP SOLUTIONS, LLC,**  
a Delaware limited liability company

By: \_\_\_\_\_  
Name: David Ellis  
Title: Co-President

**IN WITNESS WHEREOF**, the parties have executed this agreement as of the date written above.

ASSIGNOR:

**INDUSTRIAL FUNDING GROUP, INC.**

By: \_\_\_\_\_

Name:

Title:

ASSIGNEE:

**GEMCAP SOLUTIONS, LLC,**  
a Delaware limited liability company


By:  \_\_\_\_\_


Name: David Ems

Title: Co-President

**SCHEDULE A**

**Trademarks**

<b>Trademark</b>	<b>Logo</b>	<b>Status</b>	<b>Application Date</b>	<b>Application Number</b>	<b>Registration Date</b>	<b>Registration Number</b>
<b>DR. DEAN</b>		Registered	20 Mar 2012	85575106	07 Jan 2014	4463335
<b>DR. DEAN EDELL</b>		Registered	14 Mar 2006	78836703	06 Feb 2007	3205668
<b>FISHERMAN EYEWEAR</b>		Registered	20 Mar 2012	85575089	31 Dec 2013	4457314
<b>FLIP &amp; FOCUS</b>		Registered	01 Jul 1999	75742014	12 Mar 2002	2545707
<b>GUIDELINE</b>		Registered	12 Jan 2005	78546467	10 Jan 2006	3041676
<b>ICU ECO EYEWEAR</b>		Registered	30 Jun 2014	86324739	22 Sep 2015	4815904
<b>ICU ECO EYEWEAR</b>		Registered	09 Oct 2013	86087678	03 Feb 2015	4682714
<b>ICU EYEWEAR STUDIO COLLECTION</b>		Registered	01 Feb 2007	77097281	09 Oct 2007	3306261
<b>ICU HEALTH</b>		Pending	10-Jun-20	88942466		

<b>ICU HEALTH Stylized</b>		Pending	19-Aug-20	90124978		
<b>OMNI-FOCUS</b>		Registered	16 Sep 2015	86759085	22 Nov 2016	5087993
<b>SCREEN VISION</b>		Registered	9-Apr-18	87869658	24-Nov-20	6207631
<b>SCREEN VISION BY ICU EYEWEAR</b>		Registered	9-Apr-18	87869660	5-May-20	6048223
<b>SLIM VISION</b>		Registered	01 Jul 1999	75742015	12 Mar 2002	2545708
<b>STUDIO BY ICU EYEWEAR</b>		Registered	7-Feb-18	87788568	26-Mar-19	5707618
<b>WINK</b>		Registered	10 Sep 2010	85126840	16 Aug 2011	4011379
<b>ZOOM</b>		Registered	15 Jul 2004	78451023	24 Jul 2007	3269129
<b>ZOOM EXPRESSIONS</b>		Registered	07 Dec 2006	77059162	09 Oct 2007	3305598
<b>ZOOM EYEWORKS</b>		Registered	20 Sep 2004	78486593	21 Mar 2006	3072132