

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM787465

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Havenly Inc.		01/09/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Horizon Technology Finance Corporation		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5053065	HAVENLY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8602846434		
Email:	nicole@horizontechfinance.com		
Correspondent Name:	Nicole Pappa		
Address Line 1:	312 Farmington Avenue		
Address Line 4:	Farmington, CONNECTICUT 06032		
NAME OF SUBMITTER:	Nicole Pappa		
SIGNATURE:	/s/ Nicole Pappa		
DATE SIGNED:	02/16/2023		
Total Attachments: 3			
source=16a. Grant of Security Interest Trademarks (Havenly Inc.) (1-9-2023)#page1.tif			
source=16a. Grant of Security Interest Trademarks (Havenly Inc.) (1-9-2023)#page2.tif			
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OP \$40.00 5053065

GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of January 9, 2023, is executed by Havenly Inc., a Delaware corporation, with an address of 3200 E. Cherry Creek South Drive, Suite 210, Denver, CO 80209 (“Debtor”), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation, with an address of 312 Farmington Avenue, Farmington, Connecticut 06032 (“Secured Party”).

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of December 22, 2022 (the “Loan Agreement”), by and between Debtor, Havenly Inside, LLC, a Delaware limited liability company, Havenly ID, LLC, a Delaware limited liability company, Powerscourt Investments XXV, LP, as a lender (“Powerscourt”), and Secured Party, as a lender (collectively with Powerscourt, “Lender”) and collateral agent, Lender has agreed to extend certain credit facilities to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the “Trademarks”);

C. Pursuant to the Loan Agreement, Debtor has granted to Secured Party and Lender a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the “Collateral”), to secure the prompt payment, performance and observance of the Obligations (as defined in the Loan Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party and Lender a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party and Lender with respect to the security interest in the Collateral granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

Havenly Inc.

By: 

Name: Shalinee Mayer

Title: Chief Executive Officer

[SIGNATURE PAGE TO GRANT OF SECURITY INTEREST TRADEMARKS -- HAVENLY]

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Owner	Registration Number	Registration Date
HAVENLY	Havenly Inc.	5,053,065	Oct. 04, 2016

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Trademark Application	Owner	Application Number	Application Date