

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM787498

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SPREETAILE, LLC		02/16/2023	Limited Liability Company: DELAWARE
SIGILO, LLC		02/16/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ECLIPSE BUSINESS CAPITAL LLC, as Agent		
Street Address:	33 W Wacker Suite 950		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4079366	VMINNOVATIONS	
Registration Number:	4079367	TAHOE GEAR	
Registration Number:	5734171	SPREETAILE	
Registration Number:	6411128	VM EXPRESS	
Serial Number:	90644238	MEAAS	
Serial Number:	97155188	MAAAS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Rodney Boulware		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1910496		

OP \$165.00 4079366

NAME OF SUBMITTER:	Janet S. Wamsley
SIGNATURE:	/Janet S. Wamsley/
DATE SIGNED:	02/16/2023
Total Attachments: 5 source=Scan - 2023-02-16 13.10.24#page2.tif source=Scan - 2023-02-16 13.10.24#page3.tif source=Scan - 2023-02-16 13.10.24#page4.tif source=Scan - 2023-02-16 13.10.24#page5.tif source=Scan - 2023-02-16 13.10.24#page6.tif	

Notice of Grant of Security Interest in Trademarks

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of February 16, 2023 (this "*Notice*"), made by SPREETAILE, LLC, a Delaware limited liability company and SIGILO, LLC, a Delaware limited liability company (collectively, the "*Pledgor*"), in favor of ECLIPSE BUSINESS CAPITAL LLC, as Agent (as defined below).

Reference is made to the Loan and Security Agreement, dated as of the date hereof (as the same may be amended, restated, replaced, supplemented, consolidated or otherwise modified from time to time, the "*Loan Agreement*"), among Pledgor (a "*Borrower*" and together with any other Borrower party thereto from time to time, collectively, the "*Borrowers*"), the other Loan Parties party thereto from time to time, the Lenders party thereto from time to time and ECLIPSE BUSINESS CAPITAL LLC, as agent (together with its successors and assigns in such capacity, the "*Agent*") for the Lenders (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Loan Agreement. The rules of construction specified in Section 1.4 of the Loan Agreement also apply to this Notice.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as applicable, in full of the Obligations, the Grantor pursuant to the Loan Agreement did, and hereby does, collaterally assign and pledge to the Agent, its successors and permitted assigns, for the benefit of the Lenders, a continuing security interest in all of the Grantor's right, title and interest in, to and under any and all of the trademarks, including those listed on Schedule I, now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Collateral, the "*Trademark Collateral*");

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act.

SECTION 3. *Loan Agreement.* The security interest granted to the Agent herein is granted in furtherance, and not in limitation of, the security interest granted to the Agent pursuant to the Loan Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Agent with respect to the Trademark Collateral are more fully set forth in the Loan Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Loan Agreement, the terms of the Loan Agreement shall govern.

SECTION 4. *Recordation.* The Grantor authorizes the directors of the United States Patent and Trademark Office to record this Notice.

SECTION 5. *Counterparts.* This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 6. *Governing Law.* THIS NOTICE IS MADE UNDER AND SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAW OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED THEREIN WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES. FURTHER, THE LAW OF THE STATE OF NEW YORK SHALL APPLY TO ALL DISPUTES OR CONTROVERSIES ARISING OUT OF OR CONNECTED TO OR WITH THIS NOTICE WITHOUT REGARD TO CONFLICT OF LAW PRINCIPLES.

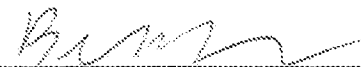
[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

SPREETAILE, LLC. as Pledgor

By: 
Name: Brett Thome
Its: Chief Executive Officer

SIGILO, LLC. as Pledgor

By: 
Name: Brett Thome
Its: Chief Executive Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 007973 FRAME: 0649

ECLIPSE BUSINESS CAPITAL LLC.
as Agent.

By: 
Name: Kevin Trout
Its: Authorized Signatory

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Trademarks Owned by Grantor

U.S. Trademark Registrations

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
VMINNOVATIONS	4079366	January 3, 2012
TAHOE GEAR	4079367	January 3, 2012
SPREETAAIL	5734171	April 23, 2019
VM EXPRESS	6411128	July 6, 2021

U.S. Trademark Applications

<u>Mark</u>	<u>Serial Number</u>	<u>Filing Date</u>
MEASS	90644238	April 14, 2021
MAAAS	97155188	December 3, 2021

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