

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM787713

| | | | |
|---|--|---------------------------------|-------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| WEST COAST UNIVERSITY, INC. | | 02/16/2023 | Corporation: CALIFORNIA |
| RECEIVING PARTY DATA | | | |
| Name: | FIFTH THIRD BANK, as Administrative Agent | | |
| Street Address: | 38 Fountain Square Plaza | | |
| City: | Cincinnati | | |
| State/Country: | OHIO | | |
| Postal Code: | 45263 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6369945 | AHEAD OF THE CURVE | |
| Registration Number: | 3744530 | WEST COAST UNIVERSITY. EST.1909 | |
| Registration Number: | 3744516 | WEST COAST UNIVERSITY | |
| Registration Number: | 3232786 | WEST COAST UNIVERSITY | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7043311159 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 7043311000 | | |
| Email: | PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com | | |
| Correspondent Name: | Moore & Van Allen PLLC | | |
| Address Line 1: | 100 North Tryon Street | | |
| Address Line 2: | Suite 4700, ATTN: IP DEPARTMENT | | |
| Address Line 4: | Charlotte, NORTH CAROLINA 28202 | | |
| ATTORNEY DOCKET NUMBER: | 422311.000744 | | |
| NAME OF SUBMITTER: | John Slaughter | | |
| SIGNATURE: | /john slaughter/ | | |
| DATE SIGNED: | 02/17/2023 | | |

OP \$115.00 6369945

Total Attachments: 4

source=NGSI-T - West Coast University, Inc. to Fifth Third Bank, as Administrative Agent#page1.tif

source=NGSI-T - West Coast University, Inc. to Fifth Third Bank, as Administrative Agent#page2.tif

source=NGSI-T - West Coast University, Inc. to Fifth Third Bank, as Administrative Agent#page3.tif

source=NGSI-T - West Coast University, Inc. to Fifth Third Bank, as Administrative Agent#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guaranty and Security Agreement dated as of February 16, 2023 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Fifth Third Bank, as administrative agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to all of the trademarks and trademark applications shown below:

TRADEMARKS

| <u>Trademark No.</u> | <u>Description of Trademark Item</u> | <u>Date of Trademark</u> |
|----------------------|--|--------------------------|
| | See <u>Schedules 1</u> attached hereto | |


TRADEMARK APPLICATIONS

| <u>Trademark Applications No.</u> | <u>Description of Trademark Applied for</u> | <u>Date of Trademark Applications</u> |
|-----------------------------------|---|---|
| | See <u>Schedule 1</u> attached hereto | |

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WEST COAST UNIVERSITY, INC.

By: 

Name: Charles Scott Mehlberger

Title: Chief Financial Officer

Acknowledged and Accepted:

FIFTH THIRD BANK, as Administrative Agent

By: _____

Name: _____

Title: _____

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

WEST COAST UNIVERSITY, INC.

By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

FIFTH THIRD BANK, as Administrative Agent

By:  _____

Name: Peter Fitzpatrick

Title: Senior Vice President

WEST COAST UNIVERSITY, INC.
TRADEMARK SECURITY AGREEMENT

Schedule 1

West Coast University, Inc.
(California Corporation)

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|--|----------|------------|
| AHEAD OF THE CURVE | 6369945 | 06/01/2021 |
| WEST COAST UNIVERSITY. EST.1909 and Design | 3744530 | 02/02/2010 |
| WEST COAST UNIVERSITY and Design | 3744516 | 02/02/2010 |
| WEST COAST UNIVERSITY | 3232786 | 04/24/2007 |