

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM787714

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMERICAN CAREER COLLEGE, INC.		02/16/2023	Corporation: CALIFORNIA
RECEIVING PARTY DATA			
Name:	FIFTH THIRD BANK, as Administrative Agent		
Street Address:	38 Fountain Square Plaza		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45263		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5114965	AMERICAN CAREER COLLEGE EDUCATIONAL FOUN	
Registration Number:	4399427	CATALYSIS LEARNING ALLIANCE	
Registration Number:	4289277	CATALYSIS LEARNING ALLIANCE	
Registration Number:	3816671	AMERICAN CAREER COLLEGE EST. 1978	
Registration Number:	3730885	AMERICAN CAREER COLLEGE	
Registration Number:	3703350	ONE CHANGE CHANGES EVERYTHING	
Registration Number:	3208284	AMERICAN CAREER COLLEGE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	422311.000744		

OP \$190.00 5114965

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/17/2023
Total Attachments: 4 source=NGSI-T - American Career College, Inc. to Fifth Third Bank, as Administrative Agent#page1.tif source=NGSI-T - American Career College, Inc. to Fifth Third Bank, as Administrative Agent#page2.tif source=NGSI-T - American Career College, Inc. to Fifth Third Bank, as Administrative Agent#page3.tif source=NGSI-T - American Career College, Inc. to Fifth Third Bank, as Administrative Agent#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guaranty and Security Agreement dated as of February 16, 2023 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Fifth Third Bank, as administrative agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to all of the trademarks and trademark applications shown below:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
----------------------	--	--------------------------

See Schedules 1 attached hereto

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
-----------------------------------	---	---

See Schedule 1 attached hereto

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

AMERICAN CAREER COLLEGE, INC.

By: C. Scott

Name: Charles Scott Mehlberger

Title: Chief Financial Officer

Acknowledged and Accepted:

FIFTH THIRD BANK, as Administrative Agent

By: _____

Name: _____

Title: _____

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

AMERICAN CAREER COLLEGE, INC.

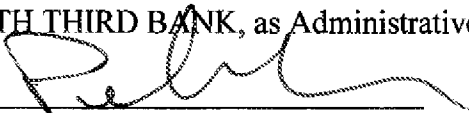
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

FIFTH THIRD BANK, as Administrative Agent

By:  _____

Name: Peter Fitzpatrick

Title: Senior Vice President

WEST COAST UNIVERSITY, INC.
TRADEMARK SECURITY AGREEMENT

Schedule 1

American Career College, Inc.
(California Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
AMERICAN CAREER COLLEGE EDUCATIONAL FOUNDATION	5114965	01/03/2017
CATALYSIS LEARNING ALLIANCE and Design	4399427	09/10/2013
CATALYSIS LEARNING ALLIANCE	4289277	02/12/2013
AMERICAN CAREER COLLEGE EST. 1978 and Design	3816671	07/13/2010
AMERICAN CAREER COLLEGE and Design	3730885	12/29/2009
ONE CHANGE CHANGES EVERYTHING	3703350	10/27/2009
AMERICAN CAREER COLLEGE	3208284	02/13/2007