

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM787737

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WHITE WOLF CAPITAL GROUP, INC.		02/16/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WILMINGTON TRUST, NATIONAL ASSOCIATION		
<b>Street Address:</b>	1350 I St. NW, 5th Floor		
<b>City:</b>	Washington		
<b>State/Country:</b>	D.C.		
<b>Postal Code:</b>	20005		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3967223		
<b>Registration Number:</b>	3967222	WHITEWOLF	
<b>Registration Number:</b>	4164159	WHITEWOLF CAPITAL LLC	
<b>Registration Number:</b>	4720640	WHITEWOLF CAPITAL MANAGEMENT LLC	
<b>Registration Number:</b>	4548626	WHITEWOLF CAPITAL PARTNERS LLC	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6099510824		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	609-987-0050		
<b>Email:</b>	ipdocket-chi@reedsmith.com		
<b>Correspondent Name:</b>	Cheryl A. Lagay		
<b>Address Line 1:</b>	506 Carnegie Center, Suite 300		
<b>Address Line 2:</b>	Reed Smith LLP		
<b>Address Line 4:</b>	Princeton, NEW JERSEY 08540-7839		
<b>NAME OF SUBMITTER:</b>	506 Carnegie Center, Suite 300		
<b>SIGNATURE:</b>	/Cheryl A. Lagay/		
<b>DATE SIGNED:</b>	02/16/2023		
<b>Total Attachments: 10</b>			

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**TRADEMARK SECURITY AGREEMENT**

February 16, 2023

**WHEREAS, WHITE WOLF CAPITAL GROUP, INC.**, a Delaware corporation (herein referred to as the “Grantor”) owns or licenses the Trademark Collateral (as defined below);

**WHEREAS**, the Grantor, as borrower, the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto and Wilmington Trust, National Association, as administrative agent and collateral agent, are parties to that certain Credit Agreement dated as of February 16, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”);

**WHEREAS**, pursuant to (i) that certain Guaranty and Security Agreement dated as of February 16, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Guaranty and Security Agreement”) by and among the Borrower, the Grantors from time to time party thereto and **WILMINGTON TRUST, NATIONAL ASSOCIATION**, as collateral agent (in such capacity, together with its successors and assigns in such capacity, the “Grantee”), and (ii) certain other Loan Documents (including this Trademark Security Agreement), the Grantor has secured the Secured Obligations (the “Obligations”) by granting to the Grantee for the benefit of such Secured Parties a continuing security interest in substantially all personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Trademark Collateral (as defined below); and

**WHEREAS**, terms defined in the Guaranty and Security Agreement (or those definitions that are incorporated by reference in Section 1 of the Guaranty and Security Agreement) and not otherwise defined herein shall have the respective meanings provided such terms set forth therein.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Grantee, to secure the Obligations, a continuing security interest in all of the Grantor’s right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the “Trademark Collateral”), whether now owned or existing or hereafter acquired or arising:

(i) each pledged Trademark owned by the Grantors, including, without limitation, each pledged Trademark registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each pledged Trademark; provided that no security interest shall be granted in any U.S. intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law;

(ii) each pledged Intellectual Property License to which any Grantor is the licensee, including, without limitation, each pledged Intellectual Property License identified in Schedule 1 hereto to the extent such license does not constitute Excluded Assets; and

(iii) all Proceeds of and revenues from and accounts and general intangibles arising out of the foregoing, including, without limitation, all Proceeds of and revenues from any claim by any Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any pledged Trademark owned by the Grantors (including, without limitation, any pledged Trademark identified in Schedule 1 hereto), and all rights and benefits of the Grantors under any pledged Intellectual Property License (including, without limitation, any pledged Intellectual Property License identified in Schedule 1 hereto), or for injury to the goodwill associated with any of the foregoing.

Each Grantor irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Grantors or in the Grantee's name, from time to time, in the Grantee's discretion, so long as any Event of Default shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which the Grantors might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

Except to the extent expressly permitted in the Guaranty and Security Agreement or the Credit Agreement, each Grantor agrees not to sell, exchange, assign or otherwise transfer or dispose of, or mortgage or otherwise encumber, any of the Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantors to the Grantee pursuant to the Guaranty and Security Agreement. Each Grantor acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement.

The terms and provisions of Section 8.11 (*Governing Law*), Section 8.12 (*Forum Selection; Consent to Jurisdiction*) and Section 8.13 (*Waiver of Jury Trial*) of the Guaranty and Security Agreement are incorporated by reference herein as if fully set forth herein.

*[Signature pages follow]*

**IN WITNESS WHEREOF**, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first written above.

**WHITE WOLF CAPITAL GROUP, INC.**, a  
Delaware corporation, as Borrower

By: \_\_\_\_\_  
Name: Thomas Kesoglou  
Title: Secretary

Acknowledged:

**WILMINGTON TRUST, NATIONAL  
ASSOCIATION**, as Agent

By: \_\_\_\_\_  
Name:  
Title:

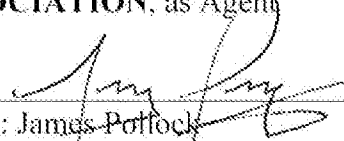
**IN WITNESS WHEREOF**, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first written above.

**WHITE WOLF CAPITAL GROUP INC.**, a  
Delaware corporation, as Borrower

By: \_\_\_\_\_  
Name:  
Title:

Acknowledged:

**WILMINGTON TRUST, NATIONAL  
ASSOCIATION**, as Agent

By:  \_\_\_\_\_  
Name: James Pollock  
Title: Senior Vice President

**SCHEDULE 1 TO**  
**TRADEMARK SECURITY AGREEMENT**

1. Non-Exclusive License Agreement by and between White Wolf Capital Group, Inc., a Delaware corporation, and the various Licensees (as defined therein) party thereto.
2. See attached Trademarks.

[Schedule 1 to Trademark Security Agreement]

Docket Number	Trademark	Country	Appln. No.	Filing Date	Pub. No.	Pub. Date	Reg. No.	Reg. Date	Status	Goods/Services
T06633US00	Miscellaneous Design (Wolf Head Logo)	U.S.	77/911,651	14-Jan-2010		03-Aug-2010	3,967,223	24-May-2011	Registered	(Class 36) Private investment and acquisition-related activities, namely, investment of funds of others and investment management; financial services, namely, private equity investment services, investing in securities and other financial instruments of companies including debt and equity, financial services related to corporate acquisitions, expansions, restructurings and buyouts, namely, business valuation services, financing services, due diligence, structuring and transaction advisory services; investment management services, investment advisory services, financial asset management services and loan origination services



Docket Number	Trademark	Country	Appln. No.	Filing Date	Pub. No.	Pub. Date	Reg. No.	Reg. Date	Status	Goods/Services
T06632US00	WHITEWOLF	U.S.	77/911,643	14-Jan-2010		03-Aug-2010	3,967,222	24-May-2011	Registered	(Class 36) Private investment and acquisition-related activities, namely, investment of funds of others and investment management; financial services, namely, private equity investment services, investing in securities and other financial instruments of companies including debt and equity, financial services related to corporate acquisitions, expansions, restructurings and buyouts, namely, business valuation services, financing services, due diligence, structuring and transaction advisory services; investment management services, investment advisory services, financial asset management services and loan origination services

TRADEMARK

REEL: 007974 FRAME: 0811

Docket Number	Trademark	Country	Appln. No.	Filing Date	Pub. No.	Pub. Date	Reg. No.	Reg. Date	Status	Goods/Services
T06634US00	WHITEWOLF CAPITAL LLC and Design	U.S.	85/455,776	25-Oct- 2011		10-Apr- 2012	4,164,159	26-Jun- 2012	Registered	(Class 36) Private investment and acquisition-related activities, namely, investment of funds of others and investment management; financial services, namely, private equity investment services, investing in securities and other financial instruments of companies including debt and equity, financial services related to corporate acquisitions, expansions, restructurings and buyouts, namely, business valuation services, financing services, due diligence, structuring and transaction advisory services; investment management services, investment advisory services, financial asset management services and loan origination services

**TRADEMARK**

**REEL: 007974 FRAME: 0812**

Docket Number	Trademark	Country	Appln. No.	Filing Date	Pub. No.	Pub. Date	Reg. No.	Reg. Date	Status	Goods/Services
T06636US00	WHITEWOLF CAPITAL MANAGEMENT LLC and Design	U.S.	85/833,739	28-Jan- 2013		25-Jun- 2013	4,720,640	14-Apr- 2015	Registered	(Class 36) Private investment and acquisition-related activities, namely, investment of funds of others and investment management; financial services, namely, private equity investment services, investing in securities and other financial instruments of companies including debt and equity, financial services related to corporate acquisitions, expansions, restructurings and buyouts, namely, business valuation services, financing services, due diligence, structuring and transaction advisory services; investment management services, investment advisory services, financial asset management services and loan origination services

TRADEMARK

REEL: 007974 FRAME: 0813

Docket Number	Trademark	Country	Appln. No.	Filing Date	Pub. No.	Pub. Date	Reg. No.	Reg. Date	Status	Goods/Services
T06635US00	WHITEWOLF CAPITAL PARTNERS LLC and Design	U.S.	85/833,734	28-Jan- 2013		25-Jun- 2013	4,548,626	10-Jun- 2014	Registered	(Class 36) Private investment and acquisition-related activities, namely, investment of funds of others and investment management; financial services, namely, private equity investment services, investing in securities and other financial instruments of companies including debt and equity, financial services related to corporate acquisitions, expansions, restructurings and buyouts, namely, business valuation services, financing services, due diligence, structuring and transaction advisory services; investment management services, investment advisory services, financial asset management services and loan origination services

**TRADEMARK**

**REEL: 007974 FRAME: 0814**

**RECORDED: 02/17/2023**

[Schedule 1 to Trademark Security Agreement]