

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM787782

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WATERMARK MEDICAL, INC.		07/13/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	TRUIST BANK		
Street Address:	333 S. Garland Avenue		
Internal Address:	17th Floor		
City:	Orlando		
State/Country:	FLORIDA		
Postal Code:	32801		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	6591724	LIVOSA	
Registration Number:	4920966	SLEEPMED THERAPY SERVICES	
Registration Number:	4920963	ARES SCREENER	
Registration Number:	4817538	ARES	
Registration Number:	3685053	WATERMARK MEDICAL	
Serial Number:	90188956	SLEEP WELL. LIVE HEALTHY.	
Serial Number:	88136034	MIPAL	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$190.00 6591724

ATTORNEY DOCKET NUMBER:	046455.000060
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/17/2023

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security Agreement Joinder Agreement, dated as of July 13, 2022 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "**Agreement**"), by and among the Obligors party thereto (each, an "**Obligor**"; and collectively, the "**Obligors**") and Truist Bank, as lender (in such capacity, the "**Lender**"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Lender.

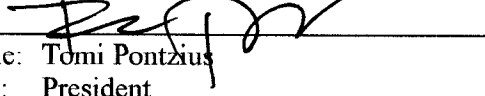
The undersigned Obligor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "**Notice**") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

[Remainder of Page Intentionally Left Blank; Signature Pages Follow]

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above, intending to create an instrument under seal.

OBLIGOR:

WATERMARK MEDICAL, INC.,
a Delaware corporation

By:  (Seal)
Name: Tomi Pontzius
Title: President

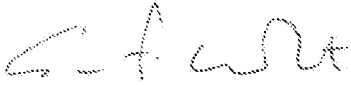
Watermark Medical, Inc.
1641 Worthington Road, Suite 430
West Palm Beach, Florida 33409
Attn: Tomi Pontzius
Phone: (941) 961-0720
E-mail: Tom.Pontzius@ReactHealth.com

[Signature Pages Continue]

ACKNOWLEDGED AND ACCEPTED
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

LENDER:

TRUIST BANK

By: 
Name: GAVIN WHITE
Title: SENIOR VICE PRESIDENT

Truist Bank
333 S. Garland Avenue
17th Floor
Orlando, FL 32801
Attention: Gavin White
Email: gavin.white@truist.com

With a copy to:

Moore & VanAllen PLLC
100 North Tryon Street
Suite 5000
Charlotte, NC 28202
Attention: Charles J. Harris
Email: charlesharris@mvalaw.com

and

Moore & VanAllen PLLC
100 North Tryon Street
Suite 5000
Charlotte, NC 28202
Attention: Derek Marks
Email: derekmarks@mvalaw.com

[Signature Pages End]

Schedule 4

**Watermark Medical, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
LIVOSA	6591724	12/14/2021
SLEEPMED THERAPY SERVICES	4920966	03/22/2016
ARES SCREENER	4920963	03/22/2016
ARES	4817538	09/22/2015
WATERMARK MEDICAL	3685053	09/22/2009

Trademark Applications

Mark	Appl. No.	Filing Date
SLEEP WELL. LIVE HEALTHY.	90188956	09/17/2020
MIPAL	88136034	09/28/2018