

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM786382

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Desi Fresh Foods, LLC	FORMERLY RFG Dairy, LLC	02/10/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MANUFACTURERS AND TRADERS TRUST COMPANY		
<b>Street Address:</b>	1 Light Street		
<b>City:</b>	Baltimore		
<b>State/Country:</b>	MARYLAND		
<b>Postal Code:</b>	21201		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3198370	NOGA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	704-503-2608		
<b>Email:</b>	msheehan@kslaw.com		
<b>Correspondent Name:</b>	Moir Sheehan, King & Spalding LLP		
<b>Address Line 1:</b>	300 S. Tryon St., Ste 1700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	26133.515013		
<b>NAME OF SUBMITTER:</b>	Moir Sheehan		
<b>SIGNATURE:</b>	/s/ Moira Sheehan		
<b>DATE SIGNED:</b>	02/13/2023		
<b>Total Attachments: 5</b>			
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**TRADEMARK SECURITY AGREEMENT**

**Trademark Security Agreement**, dated as of February 10, 2023, (the “Trademark Security Agreement”) by Desi Fresh Foods, LLC (formerly known as RFG Dairy, LLC, the “Grantor”), in favor of MANUFACTURERS AND TRADERS TRUST COMPANY, in its capacity as administrative agent pursuant to the Credit Agreement (as defined below) (in such capacity, the “Administrative Agent”).

**WITNESSETH:**

WHEREAS, reference is made to that certain Credit Agreement, dated as of February 10, 2023 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), DAHI ACQUISITION, LLC, a Delaware limited liability company, DAHI INTERMEDIATE, LLC, a Delaware limited liability company, DESI FRESH FOODS, LLC, a Delaware limited liability company (“Borrower”), the other Guarantors party thereto from time to time, each lender from time to time party thereto (collectively, the “Lenders”) and the Administrative Agent; and

WHEREAS, the Grantors are party to a Security Agreement dated as of February 10, 2023 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) in favor of the Administrative Agent pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantors hereby agree with the Administrative Agent as follows:

**SECTION 1. Defined Terms.** Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

**SECTION 2. Grant of Security Interest in Trademark Collateral.** Each Grantor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: Trademarks of such Grantor listed on Schedule I attached hereto.


**SECTION 3. The Security Agreement.** The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and Grantors hereby acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Administrative Agent shall otherwise determine.

**SECTION 4. Termination.** Upon the termination of the Security Agreement in accordance with Section 12 thereof, the security interest granted under this Trademark Security Agreement shall automatically terminate, and the Administrative Agent shall, at the expense of such Grantor, execute, acknowledge, and deliver to the Grantors an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

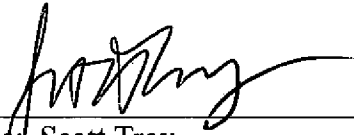
SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[Signature pages follow]

DESI FRESH FOODS, LLC as Grantor

By:   
Name: Qian Elmore  
Title: Vice President and Treasurer

**MANUFACTURERS AND TRADERS TRUST COMPANY,**  
as Administrative Agent

By:   
Name: Scott Troy  
Title: Senior Vice President

**Schedule I  
Trademark Registrations and Use Applications**

Registrations:

Owner	Case Status	Country	Mark	Image	Class(es)	Application No.	Application Date	Registration No.	Registration Date
Desi Fresh Foods, LLC (f/k/a/RFG Dairy, LLC)	Registered	United States of America	NOGA		29	78745221	11/2/2005	3198370	1/16/2007

Applications:

None.

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