

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM789039

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Reaffirmation of and Supplement to Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Firststreet for Boomers and Beyond, Inc.		02/07/2023	Corporation: VIRGINIA
Journey Health & Lifestyle Brands Inc.		02/07/2023	Corporation: DELAWARE
Journey Health & Lifestyle Midco Inc.		02/07/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Escalate Capital IV, LP		
Street Address:	6300 Bridgepoint Parkway		
Internal Address:	Building 1, Suite 480		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78730		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4961098	PROTOSTAR	
Registration Number:	4966210	LIFEWALKER	
Registration Number:	5499564	UPWALKER	
Registration Number:	6472831	CARDIOACCELERATOR	
Registration Number:	6247421	UPW	
Registration Number:	6263201	UPRIGHT POSTURE WALKER	
Serial Number:	97641926	MIRALUX	
Serial Number:	97609042	MIRALUXE	
Serial Number:	97535145	JOURNEY HEALTH & LIFESTYLE	
Serial Number:	97741170	ZINGER	
CORRESPONDENCE DATA			
Fax Number:	4693723889		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$265.00 4961098

Phone: 2149326439
Email: dwithers@mcguirewoods.com
Correspondent Name: Daniel Withers
Address Line 1: 2000 McKinney Ave
Address Line 2: #1400
Address Line 4: Dallas, TEXAS 75201

NAME OF SUBMITTER: Daniel Withers

SIGNATURE: /Daniel Withers/

DATE SIGNED: 02/23/2023

Total Attachments: 6

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**REAFFIRMATION OF AND SUPPLEMENT TO
TRADEMARK SECURITY AGREEMENT**

This Reaffirmation of and Supplement to Trademark Security Agreement (this “Supplement”), dated as of February 7, 2023, is intended to supplement that certain Trademark Security Agreement dated as of June 14, 2022, made by the Grantors signatory thereto in favor of Escalate Capital Partners IV, LP, as Lender (as amended, restated, supplemented or otherwise modified, the “Trademark Security Agreement”), pursuant to that certain Loan and Security Agreement, dated as of June 14, 2022 (as amended, restated, amended and restated, supplemented and/or modified from time to time through the date hereof, the “Existing Loan Agreement”).

RECITALS

Lender has agreed to make certain advances of money and to extend certain financial accommodations to the Grantors pursuant to that certain Consent and First Amendment to Loan and Security Agreement, by and among Lender and the Grantors dated of January 31, 2023 (“Amendment No. 1”); and the Existing Loan Agreement as amended by Amendment No. 1, the “Loan Agreement”). Capitalized terms used but not defined herein shall have the meaning ascribed thereto in the Loan Agreement or Trademark Security Agreement, as applicable. Pursuant to the terms of the Loan Agreement, each Grantor has granted to Lender a security interest in its personal property, subject to certain exceptions.

NOW, THEREFORE, each Grantor agrees as follows:


AGREEMENT

Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of such Grantor to Lender under the Loan Agreement, hereby grants and pledges to Lender, for the benefit of Lender, a security interest in all of such Grantor’s right, title and interest in, to the Trademark Collateral of such Grantor, including, without limitation, the Trademarks listed on Schedule 1 of this Supplement, subject to the terms and conditions of the Trademark Security Agreement and the Loan Agreement. Each of the undersigned Grantors further agree that this Supplement may be attached to the Trademark Security Agreement, and that the Trademarks listed on Schedule 1 of this Supplement shall be and become a part of the Trademark Collateral referred to in the Trademark Security Agreement and shall secure all Obligations of each Grantor to Lender on the terms and conditions of the Trademark Security Agreement and Loan Agreement. To the extent applicable, each Grantor hereby reaffirms, ratifies, and confirms the granting of such Grantor’s security interests and performance obligations under the Trademark Security Agreement. Each Grantor hereby further acknowledges and agrees that all references to “Loan Agreement” in the Trademark Security Agreement are hereby deemed to be references to the Loan Agreement (as defined herein). This Supplement shall be deemed to be a Loan Document for all purposes under the Loan Agreement.

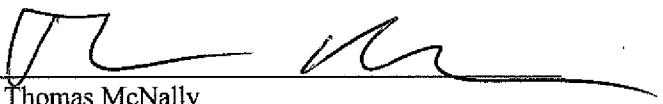
(Signatures pages follow)

GRANTORS:

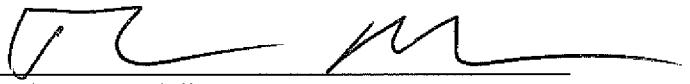
**FIRSTSTREET FOR BOOMERS AND BEYOND,
INC.,** a Virginia corporation

By: 
Name: Thomas McNally
Title: Chief Financial Officer

**JOURNEY HEALTH & LIFESTYLE BRANDS
INC.,** a Delaware corporation

By: 
Name: Thomas McNally
Title: Chief Financial Officer

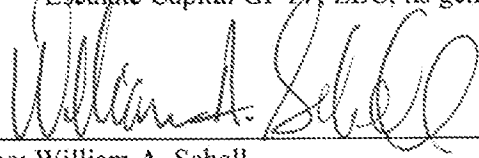
JOURNEY HEALTH & LIFESTYLE MIDCO INC.,
a Delaware corporation

By: 
Name: Thomas McNally
Title: Chief Financial Officer

Accepted and agreed
as of the date first written above:

ESCALATE CAPITAL PARTNERS IV, LP,
a Delaware limited partnership

By: Escalate Capital GP IV, LLC, its general partner

By: _____


Name: William A. Schell

Title: Manager/Member

Schedule 1
to
Supplement to Trademark Security Agreement

Supplement to Schedule I (Trademarks)

Mark	Jurisdiction	Owner	Filing / Reg. Date	Reg. / Serial No.	Goods / Services
PROTOSTAR	United States Patent and Trademark Office	Protostar, Inc.	Filed: 12/2/2014 Registered: 5/17/2016	Reg. No.: 4,961,098	010 Medical apparatus
LIFEWALKER	United States Patent and Trademark Office	Protostar, Inc.	Filed: 5/15/2015 Registered: 5/24/2016	Reg. No.: 4,966,210	010 Medical apparatus
UPWALKER	Canada	Protostar, Inc.	Filed: 6/25/2019 Registered: 2/21/2020	Reg. No.: 39090111	010 Medical apparatus
UPWALKER	EU	Protostar, Inc.	Filed: 5/7/2018 Registered: 9/13/2018	Reg. No.: 017895815	010 Medical apparatus
UPWALKER	UK	Protostar, Inc.	Filed: 5/7/2018 Registered: 9/13/2018	Reg. No.: UK00917895815	010 Medical apparatus
UPWALKER	United States Patent and Trademark Office	Protostar, Inc.	Filed: 9/15/2017 Registered: 6/19/2018	Reg. No.: 5,499,564	010 Medical apparatus
UPWALKER	TW	Protostar, Inc.	Filed: 6/19/2019 Registered: 2/16/2020	Reg. No.: 2041287	010 Medical apparatus
UPWALKER	VN	Protostar, Inc.	Filed: 6/24/2019 Registered: 8/5/2021	Reg. No.: 395141	010 Medical apparatus
CARDIOACCELERATOR	United States Patent and Trademark Office	Protostar, Inc.	Filed: 9/29/2020 Registered: 8/31/2021	Reg. No.: 6,472,831	010 Medical apparatus 028 Toys and sporting goods

	United States Patent and Trademark Office	Upright Posture Walker LLC	Filed: 3/31/2020 Registered: 1/12/2021	Reg. No.: 6,247,421	010 Medical apparatus
UPRIGHT POSTURE WALKER	United States Patent and Trademark Office	Upright Posture Walker LLC	Filed: 3/25/2020 Registered: 2/02/2021	Reg. No.: 6,263,201	010 Medical apparatus
PROTOSTAR	United States Patent and Trademark Office	Protostar, Inc.	Registered: 5/17/2016	Reg. No.: 4,961,098	

Unregistered Marks

Mark	Jurisdiction	Owner	Filing / Reg. Date	Reg. / Serial No.	
MIRALUX	United States Patent and Trademark Office	firstSTREET for Boomers and Beyond, Inc.	Filed: October 21, 2022	SN: 97641926	20: Fabric sold as an integral component of finished furniture
MIRALUXE	United States Patent and Trademark Office	firstSTREET for Boomers and Beyond, Inc.	Filed: September 27, 2022	SN; 97609042	20: Fabric sold as an integral component of finished furniture
Journey HEALTH & LIFESTYLE	United States Patent and Trademark Office	firstSTREET for Boomers and Beyond, Inc.	Filed: August 4, 2022	SN: 97535145	35: On-line retail store and catalog mail order services in the field of home accessories, home and personal security and monitoring, fitness and wellness accessories, personal mobility and transportation equipment and accessories, home housewares, apparel, personal electronic equipment, personal care products, medical diagnostic equipment, aids to daily living, vision and hearing products, home

					entertainment and games, educational aids and home furnishings, all for mature adults; Advertising, marketing and promotion services; product merchandising for others; on-line retail store services and catalog retail services in the field of products that address the needs of adults over the age of 55 and their families; Marketing, merchandising, on-line retail store services and catalog ordering services and sales promotion services, all pertaining to a wide variety of goods of others.
ZINGER	United States Patent and Trademark Office	firstSTREET for Boomers and Beyond, Inc.	Filed: January 4, 2023 (Pending Application)	SN: 97741170	10: Orthopedic walkers; invalid walkers; rollators; canes for medical purposes; furniture especially made for medical purposes in the nature of power lift chairs for medical purposes, namely, chairs to assist users in standing; furniture especially made for medical purposes in the nature of reclining chairs for medical purposes, namely, chairs to assist users in standing