

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM788535

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Conn's, Inc.		02/21/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Pathlight Capital LP		
<b>Street Address:</b>	100 Federal Street		
<b>Internal Address:</b>	20th Floor		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02110		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 16</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5784971	SAYING YES SINCE 1890 CONN'S HOMEPLUS	
<b>Registration Number:</b>	5274800	YES\$ LEASE	
<b>Registration Number:</b>	5274799	YES LEASE	
<b>Registration Number:</b>	5270377	YES\$ LEASE	
<b>Registration Number:</b>	4118560	CONN'S	
<b>Registration Number:</b>	2824660	CONN'S	
<b>Registration Number:</b>	4201352	CONN'S HOME PLUS	
<b>Registration Number:</b>	4339428	YES MONEY	
<b>Registration Number:</b>	4339427	YES\$ MONEY	
<b>Registration Number:</b>	4339425	YES\$ YOU'RE APPROVED.	
<b>Registration Number:</b>	2758779	CONN'S AWARD WINNING SERVICE SINCE 1890	
<b>Registration Number:</b>	6828316	LOW PAYMENT FINDER CONN'S HOMEPLUS	
<b>Registration Number:</b>	6828315	LOW PAYMENT FINDER	
<b>Registration Number:</b>	6919734	DREAMSPOT	
<b>Registration Number:</b>	6919729	DREAMSPOT	
<b>Registration Number:</b>	6919724	DREAMSPOT	
<b>CORRESPONDENCE DATA</b>			

OP \$415.00 5784971

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 6172485000**Email:** tadmin@choate.com**Correspondent Name:** Sara M. Bauer**Address Line 1:** Two International Place**Address Line 2:** Choate Hall & Stewart LLP**Address Line 4:** Boston, MASSACHUSETTS 02110

<b>ATTORNEY DOCKET NUMBER:</b>	2010878-0039
--------------------------------	--------------

<b>NAME OF SUBMITTER:</b>	Sara M. Bauer
---------------------------	---------------

<b>SIGNATURE:</b>	/sara bauer/
-------------------	--------------

<b>DATE SIGNED:</b>	02/22/2023
---------------------	------------

**Total Attachments: 7**

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page1.tif

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page2.tif

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page3.tif

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page4.tif

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page5.tif

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page6.tif

source=Pathlight \_\_ Conns - Memorandum - Security Interest in Intellectual Property (Executed)#page7.tif

**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

February 21, 2023

CONN'S, INC., a Delaware corporation ("Grantor"), whose address is 2445 Technology Forest Blvd., Suite 800, The Woodlands, Texas 77381, hereby acknowledges that it has granted to PATHLIGHT CAPITAL LP, as Agent whose address is 100 Federal Street, 20th Floor, Boston MA 02110 (the "Secured Party"), a security interest in and to all of Grantor's right, title and interest in and to the trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Grantor (the "Trademarks"), together with the goodwill and assets of the business, to which such Trademarks are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Security Agreement dated as of February 21, 2023 (as amended from time to time, the "Security Agreement"), between Grantor, the other grantors party thereto and Secured Party as security for the obligations as set forth in the Security Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Security Agreement or otherwise. In the event that any provisions of this Memorandum and Notice of Security Interest in Intellectual Property are in conflict with the Security Agreement or the Term Loan and Security Agreement dated as of February 21, 2023, among Conn Appliances, Inc., a Texas corporation, Conn Credit I, LP, a Texas limited partnership, Conn Credit Corporation, Inc., a Texas corporation, collectively, as borrowers, Grantor, the financial institutions party thereto from time to time as lenders and Agent, as agent for the lenders, as such agreement may be amended, restated, amended and restated, supplemented, modified, renewed or extended from time to time (the "Term Loan Agreement"), the provisions of the Security Agreement or the Loan Agreement, as applicable, shall govern.

This Memorandum and Notice of Security Interest in Intellectual Property has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner for Trademarks record this Memorandum and Notice of Security Interest in Intellectual Property.

This Memorandum and Notice of Security Interest in Intellectual Property may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Memorandum and Notice of Security Interest in Intellectual Property by telecopy or electronic transmission shall be effective as delivery of a manually executed counterpart of this Memorandum and Notice of Security Interest in Intellectual Property.

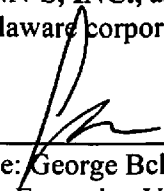
**The Loan Parties, the Agent and the other Secured Parties acknowledge that the exercise of certain of the Agent's rights and remedies hereunder may be subject to, and restricted by, the**

**provisions of the ABL Intercreditor Agreement (as defined in the Term Loan Agreement). In the event of any conflict between the terms of the ABL Intercreditor Agreement and this Agreement, the terms of the ABL Intercreditor Agreement shall control. The Agent, on behalf of itself and the other Secured Parties, acknowledges and agrees that it and the other Secured Parties shall be bound by the terms and conditions of the ABL Intercreditor Agreement.**

[Signature pages to follow.]

IN WITNESS WHEREOF, the undersigned have duly executed this document as of the date first written above.

**CONN'S, INC., as Grantor**  
a Delaware corporation

By:  \_\_\_\_\_

Name: George Bchara

Title: Executive Vice President and Chief Financial Officer

[Conn's - Signature Page to Memorandum and Notice of Security Interest In Intellectual Property]

**TRADEMARK**  
**REEL: 007982 FRAME: 0673**

PATHLIGHT CAPITAL LP,  
as Agent

By: PATHLIGHT GP LLC, its General Partner

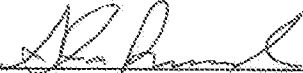
By:   
Name: Shawn Pennels  
Title: Director

EXHIBIT A  
TRADEMARKS

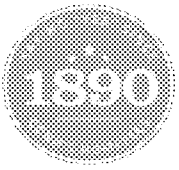


<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
SAYING YES SINCE 1890 CONN'S HOMEPLUS Design  	Conn's Inc.	Registered	5784971	06/25/19
YES\$ LEASE	Conn's Inc.	Registered	5274800	08/29/17
YES LEASE	Conn's Inc.	Registered	5274799	08/29/17
YES\$ LEASE Design  	Conn's Inc.	Registered	5270377	08/22/17
CONN'S Stylized 	Conn's Inc.	Registered	4118560	03/27/2012
CONN'S	Conn's Inc.	Registered	2824660	03/23/2004
CONN'S (TX)	Conn's Inc.	Registered	State reg: 800166784	01/15/2003
CONN'S HOME PLUS	Conn's Inc.	Registered	4201352	09/04/2012
YES MONEY	Conn's Inc.	Registered	4339428	05/21/2013
YES\$ MONEY	Conn's Inc.	Registered	4339427	05/21/2013
YES\$ YOU ARE APPROVED Design	Conn's Inc.	Registered	4339425	05/21/2013

Exhibit A

**TRADEMARK**  
**REEL: 007982 FRAME: 0675**





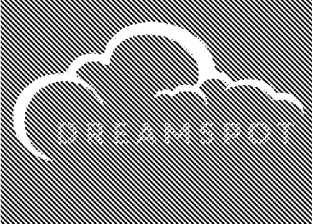
<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
				
CONN'S AWARD WINNING SERVICE SINCE 1890 Design 	Conn's, Inc.	Registered	2758779	09/02/03
LOW PAYMENT FINDER CONN'S HOMEPLUS Design 	Conn's, Inc.	Registered	6828316	08/23/22
LOW PAYMENT FINDER Design 	Conn's, Inc.	Registered	6828315	08/23/22
DREAMSPOT Design 	Conn's, Inc.	Registered	6919734	12/06/22
DREAMSPOT Design	Conn's, Inc.	Registered	6919729	12/06/22

Exhibit A





<u>Trademark</u>	<u>Owner</u>	<u>Status in Trademark Office</u>	<u>Federal Registration No.</u>	<u>Registration Date</u>
				
DREAMSPOT Design 	Conn's, Inc.	Registered	6919724	12/06/22

Exhibit A