

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM789551

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	01/01/2019		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lancaster Pollard Holdings, LLC		12/28/2018	Limited Liability Company: DELAWARE
Red Capital Group, LLC		12/28/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ORIX Real Estate Capital Holdings, LLC		
Street Address:	10 W. Broad St., 8th Floor		
City:	Columbus		
State/Country:	OHIO		
Postal Code:	43215		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5474142	LANCASTER POLLARD	
Registration Number:	5474143	LANCASTER POLLARD	
CORRESPONDENCE DATA			
Fax Number:	2149695100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-969-4556		
Email:	nytef@jonesday.com		
Correspondent Name:	Hilda C. Galvan		
Address Line 1:	250 Vesey Street		
Address Line 4:	New York, NEW YORK 10281-1047		
NAME OF SUBMITTER:	Hilda C. Galvan		
SIGNATURE:	/Hilda C. Galvan/		
DATE SIGNED:	02/24/2023		
Total Attachments: 4			
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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"RED CAPITAL GROUP, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "LANCASTER POLLARD HOLDINGS, LLC" UNDER THE NAME OF "ORIX REAL ESTATE CAPITAL HOLDINGS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF DECEMBER, A.D. 2018, AT 11:03 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JANUARY, A.D. 2019 AT 12:03 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

5402978 8100M
SR# 20230659272

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202772888
Date: 02-23-23

TRADEMARK
REEL: 007984 FRAME: 0166

CERTIFICATE OF MERGER
MERGING
RED CAPITAL GROUP, LLC
INTO
LANCASTER POLLARD HOLDINGS, LLC

**Pursuant to Section 18-209 of the
Delaware Limited Liability Company Act**

December 28, 2018

Lancaster Pollard Holdings, LLC, a Delaware limited liability company (the "Company"), which desires to merge with Red Capital Group, LLC, a Delaware limited liability company ("Target"), hereby certifies that:

FIRST: The name and state of formation of each of the constituent entities of the merger are as follows:

<u>Name</u>	<u>State of Domicile</u>
Lancaster Pollard Holdings, LLC	Delaware
Red Capital Group, LLC	Delaware

SECOND: The Agreement and Plan of Merger dated as of December 28, 2018 but effective as of January 1, 2019 (the "Merger Agreement") by and among the Company and Target, has been approved, adopted, certified, executed and acknowledged by each of the constituent entities in accordance with Section 18-209 of the Delaware Limited Liability Company Act.

THIRD: The Company is the surviving entity of the merger, and the name of the surviving entity shall be ORIX Real Estate Capital Holdings, LLC.

FOURTH: The executed Merger Agreement is on file at the office of the surviving entity at 65 E. State Street, 16th Floor Columbus, OH 43215.

FIFTH: A copy of the Merger Agreement will be furnished by the surviving entity, on request and without cost, to any member of any constituent entity.

SIXTH: The effective time and date of the merger shall be 12:03 AM on January 1, 2019.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Merger as of the date first written above.

LANCASTER POLLARD HOLDINGS,
LLC

By: Nicholas Gesue
Name: Nicholas Gesue
Title: Authorized Person

*[Signature Page to Certificate of Merger -- Red Capital Group, LLC into
Lancaster Pollard Holdings, LLC]*