

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM790384

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UNO RESTAURANTS, LLC		02/27/2023	Limited Liability Company: DELAWARE
UNO RESTAURANT HOLDINGS CORPORATION		02/27/2023	Corporation: DELAWARE
8250 INTERNATIONAL DRIVE CORPORATION		02/27/2023	Corporation: FLORIDA
B.S. OF WOODBRIDGE, INC.		02/27/2023	Corporation: NEW JERSEY
FAIRFAX UNO, INC.		02/27/2023	Corporation: VIRGINIA
KISSIMMEE UNO, INC.		02/27/2023	Corporation: FLORIDA
MARKETING SERVICES GROUP, INC.		02/27/2023	Corporation: MASSACHUSETTS
NEWPORT NEWS UNO, INC.		02/27/2023	Corporation: VIRGINIA
PIZZERIA UNO CORPORATION		02/27/2023	Corporation: DELAWARE
PIZZERIA UNO OF 86TH STREET, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF ALBANY INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF BAY RIDGE, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF BAYSIDE, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF COLUMBUS AVENUE, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF FOREST HILLS, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF SOUTH STREET SEAPORT, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF SYRACUSE, INC.		02/27/2023	Corporation: NEW YORK
PIZZERIA UNO OF UNION STATION, INC.		02/27/2023	Corporation: D.C.
PLIZZETTAS OF CONCORD, INC.		02/27/2023	Corporation: NEW HAMPSHIRE
SAXET CORPORATION		02/27/2023	Corporation: DELAWARE
SL PROPERTIES, INC.		02/27/2023	Corporation: MASSACHUSETTS
			TRADEMARK

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Name	Formerly	Execution Date	Entity Type
SL UNO BURLINGTON, INC.		02/27/2023	Corporation: VERMONT
SL UNO ELLICOTT CITY, INC.		02/27/2023	Corporation: MARYLAND
SL UNO FRANKLIN MILLS, INC.		02/27/2023	Corporation: PENNSYLVANIA
SL UNO FREDERICK, INC.		02/27/2023	Corporation: MARYLAND
SL UNO GURNEE MILLS, INC.		02/27/2023	Corporation: ILLINOIS
SL UNO HYANNIS, INC.		02/27/2023	Corporation: MASSACHUSETTS
SL UNO PORTLAND, INC.		02/27/2023	Corporation: MAINE
SL UNO POTOMAC MILLS, INC.		02/27/2023	Corporation: VIRGINIA
SL UNO WATERFRONT, INC.		02/27/2023	Corporation: PENNSYLVANIA
SLA BROCKTON, INC.		02/27/2023	Corporation: MASSACHUSETTS
SLA DUE, INC.		02/27/2023	Corporation: ILLINOIS
SLA MAIL II, INC.		02/27/2023	Corporation: MASSACHUSETTS
SLA MAIL, INC.		02/27/2023	Corporation: MASSACHUSETTS
SLA NORFOLK, INC.		02/27/2023	Corporation: VIRGINIA
SLA SU CASA, INC.		02/27/2023	Corporation: ILLINOIS
SLA UNO, INC.		02/27/2023	Corporation: ILLINOIS
UNO ENTERPRISES, INC.		02/27/2023	Corporation: VIRGINIA
UNO FOODS INC.		02/27/2023	Corporation: MASSACHUSETTS
UNO OF AMERICA, INC.		02/27/2023	Corporation: MASSACHUSETTS
UNO OF ASTORIA, INC.		02/27/2023	Corporation: NEW YORK
UNO OF BANGOR, INC.		02/27/2023	Corporation: MAINE
UNO OF HAGERSTOWN, INC.		02/27/2023	Corporation: MARYLAND
UNO OF HAVERHILL, INC.		02/27/2023	Corporation: MASSACHUSETTS
UNO OF HENRIETTA, INC.		02/27/2023	Corporation: NEW YORK
UNO OF INDIANA, INC.		02/27/2023	Corporation: INDIANA
UNO OF KINGSTOWNE, INC.		02/27/2023	Corporation: VIRGINIA
UNO OF NEW YORK, INC.		02/27/2023	Corporation: NEW YORK
UNO OF PROVIDENCE, INC.		02/27/2023	Corporation: RHODE ISLAND
UNO OF SCHAUMBURG, INC.		02/27/2023	Corporation: ILLINOIS
UNO OF VICTOR, INC.		02/27/2023	Corporation: NEW YORK

TRADEMARK

REEL: 007987 FRAME: 0245

Name	Formerly	Execution Date	Entity Type
UNO RESTAURANT OF WOBURN, INC.		02/27/2023	Corporation: MASSACHUSETTS
UR OF BOWIE MD, INC.		02/27/2023	Corporation: MARYLAND
UR OF COLUMBIA MD, INC.		02/27/2023	Corporation: MARYLAND
UR OF DOVER NH, INC.		02/27/2023	Corporation: NEW HAMPSHIRE
UR OF INNER HARBOR MD, INC.		02/27/2023	Corporation: MARYLAND
UR OF MILFORD CT, INC.		02/27/2023	Corporation: CONNECTICUT
UR OF WRENTHAM MA, INC.		02/27/2023	Corporation: MASSACHUSETTS
WALTHAM UNO, INC.		02/27/2023	Corporation: MASSACHUSETTS
UR OF ATTLEBORO MA, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF CLAY NY, LLC		02/27/2023	Corporation: DELAWARE
UR OF FAYETTEVILLE NY, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF GAINESVILLE VA, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF MELBOURNE FL, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF MILLBURY MA, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF NASHUA NH, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF NEW HARTFORD NY, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF SWAMPSCOTT MA, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF TAUNTON MA, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF TILTON NH, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF VIRGINIA BEACH VA, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF WEBSTER NY, LLC		02/27/2023	Limited Liability Company: DELAWARE
UR OF WINTER GARDEN FL, LLC		02/27/2023	Limited Liability Company: DELAWARE
URC, LLC		02/27/2023	Limited Liability Company: DELAWARE
UNO OF MANASSAS, INC.		02/27/2023	Corporation: VIRGINIA

RECEIVING PARTY DATA

TRADEMARK
REEL: 007987 FRAME: 0246

Name:	U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION
Street Address:	60 Livingston Avenue
City:	St. Paul
State/Country:	MINNESOTA
Postal Code:	55107
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 35

Property Type	Number	Word Mark
Registration Number:	1089458	PIZZERIA UNO
Registration Number:	1329014	UNO
Registration Number:	1314885	PIZZA SKINS
Registration Number:	1404309	SPINOCCOLI
Registration Number:	1586246	UNO'S
Registration Number:	1615917	UNO
Registration Number:	1928784	UNO
Registration Number:	1646171	CHICKEN THUMBS
Registration Number:	1757093	UNO
Registration Number:	1780720	SU CASA
Registration Number:	1846019	UNO EST. 1943 THE ORIGINAL CHICAGO PIZZE
Registration Number:	1863400	SHROOM
Registration Number:	2056415	CHICAGO BAR & GRILL
Registration Number:	3573325	UNO DUE GO
Registration Number:	3426686	NUMERO UNO
Registration Number:	3796481	UNO TASTEFULLS
Registration Number:	3757594	NUMERO UNO
Registration Number:	2900824	UNO CHICAGO GRILL
Registration Number:	3376478	UNO EXPRESS
Registration Number:	3240606	UNO CHICAGO GRILL EST. 1943
Registration Number:	3231293	UNO CHICAGO GRILL
Registration Number:	3291825	UNO DEEP DISH SUNDAE
Registration Number:	3178788	SNACK HOURS
Registration Number:	3257139	UNO CHICAGO PIZZA
Registration Number:	4151495	UDG
Registration Number:	4367817	UDG UNO DUÈ GO
Registration Number:	4660778	UNO PIZZERIA & GRILL
Registration Number:	4660850	UNO PIZZERIA & GRILL EST. 1943
Registration Number:	4983753	HOME OF THE ORIGINAL DEEP-DISH PIZZA
Registration Number:	1143732	PIZZERIA DUE

Property Type	Number	Word Mark
Registration Number:	6816420	UNO PIZZERIA
Registration Number:	6829255	UNO PIZZERIA
Registration Number:	6853867	UNO PIZZERIA
Registration Number:	6883358	PIZZERIA UNO EST. 1943
Registration Number:	4979594	GARDEN HARVEST

CORRESPONDENCE DATA

Fax Number: 2124920725

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 373-3725

Email: mliegel@paulweiss.com, mmcguire@paulweiss.com

Correspondent Name: Maegan Liegel

Address Line 1: 1285 Avenue of the Americas

Address Line 2: Paul Weiss Rifkind Wharton & Garrison LLP

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	18250-030
NAME OF SUBMITTER:	Maegan Liegel
SIGNATURE:	/Maegan Liegel/
DATE SIGNED:	02/28/2023

Total Attachments: 9

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this “IP Security Agreement”) is made and entered into as of February 27, 2023 by the entities signing this document as debtor (each individually a “Debtor”, and all of them collectively, “Debtors”) and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, in its capacity as Collateral Agent (as defined under the Indenture) for the Trustee and the Holders of the Notes (together with its successors and assigns in such capacity, if any, “Agent”).

WITNESSETH:

WHEREAS, pursuant to that certain Indenture dated as of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, including all supplemental indentures, exhibits and schedules thereto, the “Indenture”) among UNO RESTAURANTS, LLC, a Delaware limited liability company (the “Issuer”), Uno Restaurant Holdings Corporation, a Delaware corporation (“Parent”), each of Issuer’s Subsidiaries signatories thereto, and U.S. Bank Trust Company, National Association, as Trustee on behalf of the Holders of the Notes, the purchasers are willing to purchase the Notes from the Issuer.

WHEREAS, pursuant to that Security Agreement dated as of even date herewith by and between Debtors and Agent (“Security Agreement”), Agent has agreed to act as Collateral Agent for the benefit of the Trustee and the Holders in connection with the Indenture, the Security Agreement and the other Security Documents. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Indenture, Security Agreement or the Uniform Commercial Code (the “UCC”), as applicable.

WHEREAS, pursuant to the Indenture, Security Agreement and the other Security Documents, Debtors and Agent have agreed to enter into this IP Security Agreement to further evidence the grant of the security interests in each Debtor’s Intellectual Property (as defined in the Security Agreement) to Agent for the benefit of the Trustee and the Holders, subject to the terms, provisions and conditions of the Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Debtors and Agent hereby agree as follows:

Section 1. *Security Interest.* Subject to the terms and conditions of the Security Agreement, as collateral security for the payment and performance of the Secured Obligations, each Debtor hereby grants to Agent for the benefit of the Trustee and the Holders, a security interest in and lien upon all of such Debtor’s Intellectual Property, whether now owned or hereafter acquired, created or arising or in which it now has or at any time in the future may acquire any right, title, or interest, including all Intellectual Property in which it now has or at any time in the future may acquire any right, title or interest, including, without limitation, the trademarks listed on the attached Exhibit A, and any and all goodwill of such Debtor connected with the use of and symbolized by the trademarks.

Section 2. *Incorporation by Reference; Filing Purposes Only.* All of the terms and provisions of the Security Agreement and Indenture are incorporated by reference into this IP Security Agreement. This Agreement is intended to be filed with the United States Patent and Trademark Office only, and does not modify, supersede, diminish, add to or change all or any of the terms of the Security Agreement or the Indenture in any respect. The security interest granted pursuant to this IP Security Agreement is granted in conjunction with the security interest granted to Agent for the benefit of the Trustee and the Holders pursuant to the Security Agreement and each Debtor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Intellectual Property made and

granted hereby are more fully set forth in the Security Agreement, the Indenture, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 3. *Counterparts.* This Agreement may be executed in one or more counterparts, each of which shall be deemed an original.

[REMAINDER OF PAGE INTENTIONALLY BLANK; EXECUTION PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of the date first above written.

DEBTORS:

UNO RESTAURANTS, LLC, a Delaware limited liability company

By: UNO RESTAURANT HOLDINGS CORPORATION,
its sole member

By: 

Printed Name: Erik E. Frederick

Title: Chief Executive Officer and Chief Financial Officer

UNO RESTAURANT HOLDINGS CORPORATION, a Delaware corporation

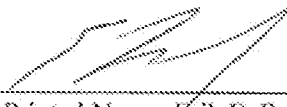
By: 

Printed Name: Erik E. Frederick

Title: Chief Executive Officer and Chief Financial Officer

[EXECUTION PAGE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT]

8250 INTERNATIONAL DRIVE CORPORATION, a Florida corporation;
B.S. OF WOODBRIDGE, INC., a New Jersey corporation;
FAIRFAX UNO, INC., a Virginia corporation;
KISSIMMEE UNO, INC., a Florida corporation;
MARKETING SERVICES GROUP, INC., a Massachusetts corporation;
NEWPORT NEWS UNO, INC., a Virginia corporation;
PIZZERIA UNO CORPORATION, a Delaware corporation;
PIZZERIA UNO OF 86TH STREET, INC., a New York corporation;
PIZZERIA UNO OF ALBANY INC., a New York corporation;
PIZZERIA UNO OF BAY RIDGE, INC., a New York corporation;
PIZZERIA UNO OF BAYSIDE, INC., a New York corporation;
PIZZERIA UNO OF COLUMBUS AVENUE, INC., a New York corporation;
PIZZERIA UNO OF FOREST HILLS, INC., a New York corporation;
PIZZERIA UNO OF SOUTH STREET SEAPORT, INC., a New York corporation;
PIZZERIA UNO OF SYRACUSE, INC., a New York corporation;
PIZZERIA UNO OF UNION STATION, INC., a District of Columbia corporation

By: 
Printed Name: Erik E. Frederick
Title: Chief Executive Officer and Chief Financial Officer

[EXECUTION PAGE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT]

TRADEMARK
REEL: 007987 FRAME: 0252

PLIZZETTAS OF CONCORD, INC., a New Hampshire corporation
SAXET CORPORATION, a Delaware corporation
SL PROPERTIES, INC., a Massachusetts corporation;
SL UNO BURLINGTON, INC., a Vermont corporation; and
SL UNO ELLICOTT CITY, INC., a Maryland corporation;
SL UNO FRANKLIN MILLS, INC., a Pennsylvania corporation;
SL UNO FREDERICK, INC., a Maryland corporation;
SL UNO GURNEE MILLS, INC., an Illinois corporation;
SL UNO HYANNIS, INC., a Massachusetts corporation;
SL UNO PORTLAND, INC., a Maine corporation;
SL UNO POTOMAC MILLS, INC., a Virginia corporation;
SL UNO WATERFRONT, INC., a Pennsylvania corporation;
SLA BROCKTON, INC., a Massachusetts corporation;
SLA DUE, INC., an Illinois corporation;
SLA MAIL II, INC., a Massachusetts corporation;
SLA MAIL, INC., a Massachusetts corporation;
SLA NORFOLK, INC., a Virginia corporation;
SLA SU CASA, INC., an Illinois corporation;
SLA UNO, INC., an Illinois corporation;
UNO ENTERPRISES, INC., a Virginia corporation;
UNO FOODS INC., a Massachusetts corporation;
UNO OF AMERICA, INC., a Massachusetts corporation;
UNO OF ASTORIA, INC., a New York corporation;
UNO OF BANGOR, INC., a Maine corporation;
UNO OF HAGERSTOWN, INC., a Maryland corporation;
UNO OF HAVERHILL, INC., a Massachusetts corporation;
UNO OF HENRIETTA, INC., a New York corporation;
UNO OF INDIANA, INC., an Indiana corporation;
UNO OF KINGSTOWNE, INC., a Virginia corporation;
UNO OF MANASSAS, INC., a Virginia corporation;
UNO OF NEW YORK, INC., a New York corporation;
UNO OF PROVIDENCE, INC., a Rhode Island corporation;
UNO OF SCHAUMBURG, INC., an Illinois corporation;
UNO OF VICTOR, INC., a New York corporation;
UNO RESTAURANT OF WOBURN, INC., a Massachusetts corporation;
UR OF BOWIE MD, INC., a Maryland corporation;
UR OF COLUMBIA MD, INC., a Maryland corporation;
UR OF DOVER NH, INC., a New Hampshire corporation;
UR OF INNER HARBOR MD, INC., a Maryland corporation;
UR OF MILFORD CT, INC., a Connecticut corporation;
UR OF WRENTHAM MA, INC., a Massachusetts corporation; and
WALTHAM UNO, INC., a Massachusetts corporation

By: 

Printed Name: Erik E. Frederick

Title: Chief Executive Officer and Chief Financial Officer

[EXECUTION PAGE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT]

UR OF ATTLEBORO MA, LLC, a Delaware limited liability company;
UR OF CLAY NY, LLC, a Delaware limited liability company;
UR OF FAYETTEVILLE NY, LLC, a Delaware limited liability company;
UR OF GAINESVILLE VA, LLC, a Delaware limited liability company;
UR OF MELBOURNE FL, LLC, a Delaware limited liability company;
UR OF MILLBURY MA, LLC, a Delaware limited liability company;
UR OF NASHUA NH, LLC, a Delaware limited liability company;
UR OF NEW HARTFORD NY, LLC, a Delaware limited liability company;
UR OF SWAMPSCOTT MA, LLC, a Delaware limited liability company;
UR OF TAUNTON MA, LLC, a Delaware limited liability company;
UR OF TILTON NH, LLC, a Delaware limited liability company;
UR OF VIRGINIA BEACH VA, LLC, a Delaware limited liability company;
UR OF WEBSTER NY, LLC, a Delaware limited liability company;
UR OF WINTER GARDEN FL, LLC, a Delaware limited liability company; and
URC, LLC, a Delaware limited liability company

By: **UNO RESTAURANTS, LLC**, its sole member

By: **UNO RESTAURANT HOLDINGS CORPORATION**, its sole member

By: 

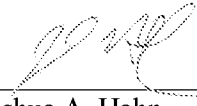
Printed Name: Erik E. Frederick

Title: Chief Executive Officer and Chief Financial Officer

[EXECUTION PAGE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT]

AGENT:

**U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION,**
as Agent

By:  _____
Name: Joshua A. Hahn
Title: Vice President

[EXECUTION PAGE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT]

TRADEMARK
REEL: 007987 FRAME: 0255

EXHIBIT A
INTELLECTUAL PROPERTY

Intellectual Property owned or licensed by Debtor:

I. FEDERAL REGISTERED MARKS

Trademark	Trademark Owner Name	Federal Reg. No.	Serial No.
Pizzeria Uno	Pizzeria Uno Corporation	1,089,458	73-128092
Uno	Pizzeria Uno Corporation	1,329,014	73-346044
Pizza Skins	Pizzeria Uno Corporation	1,314,885	73-432035
SPINOCCOLI	Pizzeria Uno Corporation	1,404,309	73-578388
Uno's	Pizzeria Uno Corporation	1,586,246	73-812617
UNO	Pizzeria Uno Corporation	1,615,917	73-814689
Uno	Pizzeria Uno Corporation	1,928,784	74-026477
Chicken Thumbs	Pizzeria Uno Corporation	1,646,171	74-047613
Uno	Pizzeria Uno Corporation	1,757,093	74-294454
SU CASA	Pizzeria Uno Corporation	1,780,720	74-327245
UNO EST. 1943 THE ORIGINAL CHICAGO PIZZERIA and Design	Pizzeria Uno Corporation	1,846,019	74-414074
SHROOM	Pizzeria Uno Corporation	1,863,400	74-428185
CHICAGO BAR & GRILL	Pizzeria Uno Corporation	2,056,415	74-666695
UNO DUE GO	Pizzeria Uno Corporation	3,573,325	77-194230
NUMERO UNO	Pizzeria Uno Corporation	3,426,686	77-294939
UNO TASTEFULLS	Pizzeria Uno Corporation	3,796,481	77-535652

Trademark	Trademark Owner Name	Federal Reg. No.	Serial No.
NUMERO UNO	Pizzeria Uno Corporation	3,757,594	77-818098
UNO CHICAGO GRILL	Pizzeria Uno Corporation	2,900,824	78-261237
UNO EXPRESS	Pizzeria Uno Corporation	3,376,478	78-633329
UNO CHICAGO GRILL EST. 1943 and Design	Pizzeria Uno Corporation	3,240,606	78-656973
UNO CHICAGO GRILL	Pizzeria Uno Corporation	3,231,293	78-658295
UNO DEEP DISH SUNDAE	Pizzeria Uno Corporation	3,291,825	78-713840
SNACK HOURS	Pizzeria Uno Corporation	3,178,788	78-732592
UNO CHICAGO PIZZA	Pizzeria Uno Corporation	3,257,139	78-776927
UDG	Pizzeria Uno Corporation	4,151,495	85-308064
UDG UNO DUE GO and Design	Pizzeria Uno Corporation	4,367,817	85-779191
UNO PIZZERIA & GRILL	Pizzeria Uno Corporation	4,660,778	86-092268
UNO PIZZERIA & GRILL EST. 1943 (Stylized)	Pizzeria Uno Corporation	4,660,850	86-116043
HOME OF THE ORIGINAL DEEP-DISH PIZZA	Pizzeria Uno Corporation	4,983,753	86-232298
PIZZERIA DUE	Pizzeria Uno Corporation	1,143,732	73-156167
UNO PIZZERIA	Pizzeria Uno Corporation	6,816,420	90-719128
UNO PIZZERIA	Pizzeria Uno Corporation	6,829,255	90-720265
UNO PIZZERIA	Pizzeria Uno Corporation	6,853,867	90-718655
PIZZERIA UNIO EST. 1943 and Design	Pizzeria Uno Corporation	6,883,358	97-006333
GARDEN HARVEST	Pizzeria Uno Corporation	4,979,594	86-627669