

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM789131

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO HARRIS BANK N.A., as agent		02/16/2023	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	SWEET HOLDINGS LLC, as Grantor		
Street Address:	570 Lexington Avenue, 32nd Floor		
Internal Address:	c/o Blue Road Management LP		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3065134	JOHN MOUNTAIN	
Registration Number:	2187832		
Registration Number:	4466384	MEL-O HONEY	
CORRESPONDENCE DATA			
Fax Number:	2126983599		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2126983500		
Email:	karen.delgreco@dechert.com, patents@dechert.com		
Correspondent Name:	DECHERT LLP		
Address Line 1:	THREE BRYANT PARK		
Address Line 2:	1095 AVENUE OF THE AMERICAS		
Address Line 4:	NEW YORK, NEW YORK 10036		
ATTORNEY DOCKET NUMBER:	196930		
NAME OF SUBMITTER:	Stephanie Kwan		
SIGNATURE:	/Stephanie Kwan/		
DATE SIGNED:	02/23/2023		
Total Attachments: 3			

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENTS (this "Termination and Release"), dated as of February 16, 2023, is made by BMO HARRIS BANK N.A., a national banking association, in its capacity as agent for each member of the Secured Parties (in such capacity, together with its successors and assigns in such capacity, the "Agent"), in favor of SWEET HOLDINGS LLC, a Delaware limited liability company (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to that certain Guaranty and Security Agreement dated as of April 5, 2021 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"), by and among the Agent, the Grantor, and others party thereto, and that certain Trademark Security Agreement, dated as of April 5, 2021 (the "Trademark Security Agreement"), made by the Grantor in favor of the Agent, the Grantor granted, collaterally assigned, and pledged to the Agent, for the benefit of each member of the Secured Parties, to secure the Secured Obligations, a continuing security interest (the "Security Interest") in all of Grantor's right, title and interest in and to in the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on April 7, 2021, at Reel/Frame 7248/0073; and

WHEREAS, the Agent now desires to terminate and release its Security Interest in the Trademark Collateral, including, without limitation, the Trademark Collateral listed on Schedule 1 hereto (collectively, the "Released Trademark Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent, on behalf of the Secured Parties, hereby agrees as follows:

1. Definitions. Capitalized terms not defined herein have the meanings set forth in the Guaranty and Security Agreement or the Trademark Security Agreement (including by reference to the Credit Agreement (as therein defined)), as applicable.

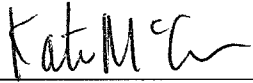
2. Release of Security Interest. The Agent, without representation, warranty or recourse, hereby terminates, releases and discharges any and all Security Interest in the Released Trademark Collateral, and any right, title or interest of the Agent in such Released Trademark Collateral shall hereby cease and become void.

3. Recordation. The Agent authorizes the recordation of this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantors' sole expense, and agrees that, it shall execute all other documents and do all other acts necessary to relinquish and effect the release of such rights in the Released Trademark Collateral to the Grantor.

[Signature page follows.]


IN WITNESS WHEREOF, the undersigned, on behalf of the Secured Parties, has executed this Termination and Release as of the date first above written.

BMO HARRIS BANK N.A.,
as Agent

By: 
Name: Katherine McCuen
Title: Authorized Signatory

Schedule 1

Released Trademark Collateral

Grantor	Mark	Reg. No.	Reg. Date
Sweet Holdings LLC	John Mountain	3065134	07-MAR-2006
Sweet Holdings LLC	Design Only 	2187832	08-SEP-1998
Sweet Holdings LLC	MEL-O HONEY	4466384	14-JAN-2014