TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM790837

NATURE OF CONVEYANCE: ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Gliatech Inc.		01/01/2023	Corporation: BRITISH COLUMBIA

RECEIVING PARTY DATA

Name:	Glia Technologies, Inc.		
Street Address:	30 West 21st Street		
Internal Address:	4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Corporation: DELAWARE		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	87922487	FINN.AI	
Serial Number:	87922469	FINN	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (415) 693-2000 Email: myoung@cooley.com

Judd Lauter **Correspondent Name:**

Address Line 1: 1299 Pennsylvania Ave NW

Address Line 2: Suite 700

Address Line 4: Washington, D.C. 20004

ATTORNEY DOCKET NUMBER:	326338-114
NAME OF SUBMITTER:	Michael Young
SIGNATURE:	/Michael Young/
DATE SIGNED:	03/01/2023

Total Attachments: 3

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CONFIRMATORY TRADEMARK ASSIGNMENT

This Confirmatory Trademark Assignment (the "Assignment"), effective as of January 1, 2023 (the "Effective Date"), is entered into by and between GLIATECH INC., a corporation incorporated pursuant to the British Columbia Business Corporations Act (Assignor"), and GLIA TECHNOLOGIES, INC., a Delaware corporation ("Assignee"). Assignor and Assignee are referred to in this Assignment each individually as a "Party" and collectively as the "Parties."

WHEREAS, Assignor and Assignee entered into that certain Asset Purchase Agreement (the "APA") with an effective date of January 1, 2023 (the "Effective Date"), to transfer and contribute, from Assignor and Assignee, the "Assets," including but not limited to the "Intellectual Property Rights" and "Technology" as such terms are defined in the APA.

WHEREAS, pursuant to Section 6.5 of the APA, Assignee and Assignor desire to execute the assignment set forth herein, to express and confirm that with the APA they intended to transfer, and to the extent permitted by applicable law did transfer, all of the Assets and the portion of the business relating to the Marks (as defined below), including but not limited to any and all rights, title, and interest in or to the Marks, together with the goodwill associated therewith and symbolized thereby, as of the Effective Date.

NOW, THEREFORE in consideration of the mutual promises set forth in the APA and herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties hereby agree as follows:

- 1. Assignment. Assignor hereby assigns, transfers, and conveys, as of the Effective Date, any and all right, title, and interest in and to the trademarks and corresponding trademark filings identified in **Exhibit A** hereto (the "Marks") including any and all common law rights and goodwill associated therewith, whether in standard character form or with any stylization or design used therewith, as well as any and all rights to sue for past or future infringement. Assignee hereby accepts the foregoing assignment, transfer, and conveyance. Pursuant to the APA, Assignee is the successor to that portion of the business of Assignor to which the Mark pertains.
- **2. Relationship to the APA**. This Assignment is pursuant to Section 6.5 of the APA and does not amend, modify, or replace any terms of the APA.
- 3. Counterparts. This Assignment may be executed in any number of counterparts, including counterparts executed by facsimile or electronic (e.g., PDF) transmission, each of which shall be an original, but all of which together shall constitute one instrument. Photographic, facsimile, or electronic copies of such signed counterparts may be used in lieu of the originals for any purpose. Electronic signatures have the same effect as ink signatures.

[Signature Page to Follow]

TRADEMARK REEL: 007988 FRAME: 0776 **IN WITNESS WHEREOF**, the Parties hereto have caused this Assignment to be duly executed.

GLIATECH, INC. GLIA TECHNOLOGIES, INC.

By: Daniel Michaeli By: Daniel Michaeli

Name: Daniel Michaeli Name: Daniel Michaeli

Title: Chief Executive Officer Title: Chief Executive Officer

ACKNOWLEDGED AND AGREED:

GLIA INTERMEDIATE, INC.

By: Daniel Michaeli

Name: Daniel Michaeli

Title: Chief Executive Officer

Exhibit A

Jurisdiction	Trademark	Application / Pending Serial Number	Registration Number	Filing Date	Issue Date
Canada	FINN	1873704	TMA1103888	2017-	2021-
				12-18	02-23
Canada	FINN.AI	1873705	TMA1103889	2017-	2021-
				12-18	02-23
United	FINN.AI	87922487	N/A	2017-	N/A
States				12-18	
United	FINN	87922469	N/A	2017-	N/A
States				12-18	

TRADEMARK REEL: 007988 FRAME: 0778

RECORDED: 03/01/2023

3