TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM791159

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Insurance Store Inc.		02/24/2023	Corporation: CANADA

RECEIVING PARTY DATA

Name:	The Toronto-Dominion Bank
Street Address:	55 King St West, 10th Floor
Internal Address:	TD Tower
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5K 1A2
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5952740	

CORRESPONDENCE DATA

Fax Number: 2163634588

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2163634677

Email: dpoirier@beneschlaw.com

Correspondent Name: DUNCAN POIRIER Address Line 1: 200 PUBLIC SQUARE

Address Line 2: **SUITE 2300**

Address Line 4: CLEVELAND, OHIO 44114

ATTORNEY DOCKET NUMBER:	75556-2
NAME OF SUBMITTER:	Duncan Poirier
SIGNATURE:	/Duncan Poirier/
DATE SIGNED:	03/02/2023

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is entered into as of February 24, 2023 by and among Insurance Store Inc. (the "<u>Grantor</u>") and The Toronto-Dominion Bank, in its capacity as Administrative Agent for the Secured Parties (in such capacity, together with its successors and permitted assigns, the "<u>Collateral Agent</u>").

PRELIMINARY STATEMENTS

WHEREAS, the Grantor is party to that certain First Lien Security Agreement, dated as of March 26, 2021 (as it may be from time to time amended, restated, amended and restated, replaced, supplemented or otherwise modified, the "Security Agreement"), in favour of the Collateral Agent pursuant to which the Grantor granted to the Secured Parties a security interest in and continuing lien on, certain intellectual property rights owned by the Grantor and pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for itself and the ratable benefit of the Secured Parties a continuing lien on and security interest in and to all of its right, title and interest in, to and under (a) all Trademarks owned by or exclusively licensed to the Grantor respectively, including but not limited to the Trademarks listed on Schedule I attached hereto; (b) all extensions or renewals of any of the foregoing; (c) all of the goodwill of the business connected with the use of and symbolized by the foregoing; (d) the right to sue for past, present and future infringement, dilution or violation of any of the foregoing or for any injury to goodwill; and (e) all Proceeds of the foregoing, including without limitation, licenses, royalties, income, payments, claims, damages and proceeds of suit (collectively, the "Trademark Collateral"). Notwithstanding the foregoing or anything herein to the contrary, in no event shall the "Trademark Collateral" include, or the security interests attach to, any Excluded Asset.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and should not be deemed to grant a broader security interest in the Trademark Collateral than what is granted by the Grantor to the Collateral Agent in the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement (and are expressly subject to the terms and conditions thereof), the terms and provisions of which are

incorporated by reference as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with its terms, the Collateral Agent shall execute, acknowledge and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile or other electronic imaging (including in .pdf format) means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. <u>GOVERNING LAW</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE PROVINCE OF ONTARIO AND THE FEDERAL LAWS OF CANADA APPLICABLE THEREIN.

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

INSURANCE STORE INC., as Grantor

Name: Shawn DeSantis

Title: Executive Vice President

REEL: 007990 FRAME: 0369

Accepted and Agreed:

THE TORONTO-DOMINION BANK,

as Collateral Agent

By: _______

Name: Neda Heidarpour Title: Vice President, Loan Syndications-Agency

SCHEDULE I

CANADIAN TRADEMARK REGISTRATIONS AND APPLICATIONS:

Trademark	Application No./ Registration No.	Owner
INSURANCE STORE	TMA1022772	Insurance Store Inc.
insurance store	TMA1021936	Insurance Store Inc.
INSURANCE STORE & DESIGN		
Jamieson-Hitts haurande store	TMA1020735	Insurance Store Inc.
JAMIESON-HILTS INSURANCE STORE & DESIGN		
	TMA1021937	Insurance Store Inc.
CORNER LOGO		
For a higher level of confidence	TMA573715	Insurance Store Inc.
nobleinsurance	TMA570251	Insurance Store Inc.
nobleinsurance DESIGN		
Nobie insurance store	TMA1075872	Insurance Store Inc.
NOBLE INSURANCE STORE & DESIGN		
StClair insurance store	TMA1021931	Insurance Store Inc.

ST CLAIR	
INSURANCE STORE	
& DESIGN	

US TRADEMARK REGISTRATIONS AND APPLICATIONS:

Trademark	US Serial Number	Owner
	5952740	Insurance Store Inc.

TRADEMARK REEL: 007990 FRAME: 0372

RECORDED: 03/02/2023