TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM791254

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Grant of Security Interest in Trademarks Supplement No. 1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Clarus Direct, LLC		03/01/2023	Limited Liability Company: DELAWARE
Clarus Commerce LLC		03/01/2023	Limited Liability Company: CONNECTICUT

RECEIVING PARTY DATA

Name:	WhiteHorse Capital Management, LLC
Street Address:	1450 Brickell Avenue
Internal Address:	31st Floor
City:	Miami
State/Country:	FLORIDA
Postal Code:	33131
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	6381498	SHOP\$MARTER
Registration Number:	6007360	SHOPSMARTER
Serial Number:	97056548	LIVEPLAYGO
Serial Number:	97397302	ЕВВО
Serial Number:	97397290	EBBO
Serial Number:	97397286	ЕВВО
Registration Number:	5350683	PRIZELAB
Registration Number:	5360051	PRIZELAB
Registration Number:	4949927	PRIZELOGIC
Registration Number:	4931843	PRIZELOGIC

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.318.6000

Email: yoosonlee@paulhastings.com

TRADEMARK
REEL: 007990 FRAME: 0802

OP \$265.00 63814

900754497

Correspondent Name: Yooson Sandy Lee
Address Line 1: Paul Hastings LLP
Address Line 2: 200 Park Avenue

Address Line 4: New York, NEW YORK 10166

NAME OF SUBMITTER:	Yooson Sandy Lee
SIGNATURE:	/s/ Yooson Sandy Lee
DATE SIGNED:	03/02/2023

Total Attachments: 6

source=Clarus - Trademark Security Agreement Supplement No. 1 [Executed](168912130_1)#page1.tif source=Clarus - Trademark Security Agreement Supplement No. 1 [Executed](168912130_1)#page2.tif source=Clarus - Trademark Security Agreement Supplement No. 1 [Executed](168912130_1)#page3.tif source=Clarus - Trademark Security Agreement Supplement No. 1 [Executed](168912130_1)#page4.tif source=Clarus - Trademark Security Agreement Supplement No. 1 [Executed](168912130_1)#page5.tif source=Clarus - Trademark Security Agreement Supplement No. 1 [Executed](168912130_1)#page6.tif

GRANT OF SECURITY INTEREST IN TRADEMARKS SUPPLEMENT NO. 1

This GRANT OF SECURITY INTEREST IN TRADEMARKS SUPPLEMENT NO. 1 ("Agreement"), effective as of March 1, 2023 is made by each of the signatories hereto (collectively, the "Grantors"), in favor of WhiteHorse Capital Management, LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") for the Secured Parties referenced therein, parties to the Guarantee and Collateral Agreement referred to below. All capitalized terms not defined herein shall have the meaning ascribed to them in such Guarantee and Collateral Agreement.

WHEREAS, pursuant to the Guarantee and Collateral Agreement dated as of July 1, 2019 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Guarantee and Collateral Agreement") by and among the Grantors, the other grantors party thereto and the Administrative Agent, the Grantors have granted a Lien on and a continuing security interest in the Collateral (including the Trademark Collateral) to the Administrative Agent for the ratable benefit of the Secured Parties.

WHEREAS, the Grantors and Administrative Agent on July 1, 2019 entered into that certain Intellectual Property Security Agreement (the "2019 Intellectual Property Security Agreement");

WHEREAS, the 2019 Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on July 1, 2019 at Reel 6683, Frame 0462;

WHEREAS, the Grantors and Administrative Agent on August 6, 2021 entered into that certain Intellectual Property Security Agreement (the "2021 Intellectual Property Security Agreement", collectively with the 2019 Intellectual Property Security Agreement, the "Intellectual Property Security Agreements");

WHEREAS, the 2021 Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on August 6, 2021 at Reel 7382, Frame 0249; and

WHEREAS, Grantors and Agent wish to supplement the Intellectual Property Security Agreements by adding certain Trademarks to the Trademark Collateral (as defined in the 2021 Intellectual Property Security Agreement).

NOW, THEREFORE, in consideration of these premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. The Grantors hereby pledge and grant a continuing security interest in all of the Grantors' right, title and interest in, to and under the Trademarks (including those items shown on <u>Schedule 1</u> attached hereto), to the Administrative Agent for the benefit of the Administrative Agent for the ratable benefit of the Secured Parties.
- 2. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Administrative Agent in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Administrative Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

- 3. The Grantors do hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.
- 4. This Agreement may be executed in one or more counterparts and by the parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. This Agreement may be executed and delivered (including by facsimile transmission, ".pdf," or other electronic transmission, or any electronic signature complying with the U.S. federal ESIGN Act of 2000 (including DocuSign)) in one or more counterparts, and by the different parties in separate counterparts, each of which when executed shall be deemed to be an original but all of which taken together shall constitute one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

CLARUS DIRECT, LLC, as a Grantor

Name: BRUKE Title: VR

CLARUS COMMERCE LLC, as a Grantor

Name: COMAN

Title: VC

[Signature Page to Grant of Security Interest in Trademarks]

WHITEHORSE CAPITAL MANAGEMENT, LLC,

as Administrative Agent

By: Name: Richard Siegel

Title: Authorized Signatory

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PRIZELAB	EBBO	EBBO	EBBO	LIVEPLAYGO	Shopping Smarter CLIRUS	SHOPSMARTER	3.00 m	SHOPSMARTER	ShopSmarier	Trademark
USA	USA	USA	USA	USA	United Kingdom	Canada	Canada	USA	USA	Jurisdiction
Clarus Commerce LLC (f/k/a PRIZELOGIC LLC)	Clarus Commerce LLC	Clarus Commerce LLC	Clarus Commerce LLC	Clarus Direct, LLC	Clarus Direct, LLC	Clarus Direct, LLC	Clarus Direct, LLC	Clarus Direct, LLC	Clarus Direct, LLC	Owner
87/465,692	97/397,286	97/397,290	97/397,302	97/056,548	UK00003353797	1982997	2016215	88/580,615	88/824,720	Application Number
05/26/2017	05/05/2022	05/05/2022	05/05/2022	10/01/2021	11/15/2018	08/29/2019	03/06/2020	08/15/2019	03/06/2020	Application Date
5,350,683					UK00003353797			6,007,360	6,381,498	Registration Number
12/05/2017					02/22/2019			03/10/2020	06/08/2021	Registration Date

01100/12010	7051010		00/10001	Commerce LLC (f/k/a PRIZELOGIC LLC)	COZX	INEEDOOLO
04/05/2016	4031843	07/31/2015	86710881	PRIZELOGIC LLC)	VSII	DRIZEI OGIC
05/03/2016	4949927	08/03/2015	86712924	Clarus Commerce LLC (f/k/a	USA	PRIZELOGIC
				(f)k/a PRIZELOGIC LLC)		
12/19/2017	5360051	05/26/2017	87465651	Clarus Commerce LLC	USA	PRIZELAB
Registration Date	Registration Number	Application Date	Application Number	Owner	Jurisdiction	Trademark

TRADEMARK REEL: 007990 FRAME: 0809

RECORDED: 03/02/2023