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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM791274

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PILOT CHEMICAL CORP.		09/06/2022	Corporation: DELAWARE
PILOT CHEMICAL HOLDINGS, INC.		09/06/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. BANK NATIONAL ASSOCIATION, as Administrative Agent
Street Address:	425 Walnut Street, CN-WN-08
City:	Cincinnati
State/Country:	OHIO
Postal Code:	45202
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 35

Property Type	Number	Word Mark					
Serial Number:	88449411	MASHIELD					
Serial Number:	88660608	ASPIRE					
Serial Number:	97349886	CALNEXT					
Serial Number:	97421700	MASOTERIC					
Serial Number:	97064760	CALFAX					
Serial Number:	88449405	MASODOL					
Serial Number:	88449363	MACAT					
Serial Number:	86499841	MASON					
Serial Number:	85561992	WE'RE GOING FURTHER					
Serial Number:	77382952	MAQUAT					
Serial Number:	77173976	CALIMULSE					
Serial Number:	78896676	ENHANSYS					
Serial Number:	78896631	NOBAC					
Serial Number:	78732950	ARISTOL					
Serial Number:	78657213	CALINATE					
Serial Number:	78548075	CALOXAMINE					
Serial Number:	74585674	CALTAINE					
Serial Number:	74585669	CALBLEND					

TRADEMARK

REEL: 007990 FRAME: 0869

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Property Type	Number	Word Mark
Serial Number:	73811947	CALFOAM
Serial Number:	73749234	CALFAX
Serial Number:	73420025	ARISTOL
Serial Number:	76166332	ARISTONIC
Serial Number:	73232962	ARISTONATE
Serial Number:	72177086	PILOT
Serial Number:	72176227	CALSOFT
Serial Number:	72175873	CALSUDS
Serial Number:	72175872	CALAMIDE
Serial Number:	85115250	MASURF
Serial Number:	88449388	MAGUARD
Serial Number:	97421758	MASOPON
Serial Number:	85448635	PILOT CHEMICAL COMPANY
Serial Number:	85448633	
Serial Number:	97064773	NOBAC
Serial Number:	97423441	MABAM
Serial Number:	97421799	MACARE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 6173417729

Email: katarzyna.gaysunas@morganlewis.com

Correspondent Name: Katarzyna Gaysunas

Address Line 1: 1 Federal St

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110-1726

NAME OF SUBMITTER:	Katarzyna Gaysunas
SIGNATURE:	/Katarzyna Gaysunas/
DATE SIGNED:	03/02/2023

Total Attachments: 5

source=Pilot Chemical - Confirmatory Grant of Security Interest in Trademarks (2022) (Executed)#page1.tif source=Pilot Chemical - Confirmatory Grant of Security Interest in Trademarks (2022) (Executed)#page2.tif source=Pilot Chemical - Confirmatory Grant of Security Interest in Trademarks (2022) (Executed)#page3.tif source=Pilot Chemical - Confirmatory Grant of Security Interest in Trademarks (2022) (Executed)#page4.tif source=Pilot Chemical - Confirmatory Grant of Security Interest in Trademarks (2022) (Executed)#page5.tif

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARK

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARK (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of September 6, 2022 by and from PILOT CHEMICAL CORP. and PILOT CHEMICAL HOLDINGS, INC. (each a "Grantor"), to and in favor of U.S. BANK NATIONAL ASSOCIATION, for itself and as Administrative Agent for the Holders of Secured Obligations (as defined in the Security Agreement referenced below) (in such capacities, "Grantee").

WHEREAS, Pilot Chemical Corp., Pilot Chemical Holdings, Inc., a Delaware corporation, Pilot Chemical of California, a California corporation, Pilot Chemical Company of Ohio, an Ohio corporation, Pilot Laboratories, Inc., a New Jersey corporation and Pilot Industries of Texas, Inc., a Texas corporation (collectively, the "Borrowers" and each individually, a "Borrower"), the Lenders and Grantee have entered into a Second Amended and Restated Credit Agreement dated as of the date hereof (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, each Grantor, the Borrowers and certain other Subsidiaries of the Borrowers have guaranteed the repayment of the Secured Obligations pursuant to a Guaranty dated as of December 31, 2012 (as may be amended, restated, supplemented or otherwise modified from time to time).

WHEREAS, each Grantor, the Borrowers and certain other Subsidiaries of the Borrowers have entered into a Security Agreement dated as of December 31, 2012 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantors owns the trademark listed on Exhibit A attached hereto (the "Trademark"), which Trademark is pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to Grantee for the benefit of the Holders of Secured Obligations. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the prompt and complete payment and performance of all the Secured Obligations. Upon termination of the Security Agreement, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantors all reasonably requested instruments in writing releasing the security interest in the Trademark acquired under the Security Agreement and this Confirmatory Grant.

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- (b) Each Grantor hereby grants to Grantee a security interest in (1) all of such Grantor's right, title and interest in and to the Trademark now owned or from time to time after the date hereof owned or acquired by such Grantor, together with (2) all proceeds of such Trademark, (3) the goodwill associated with such Trademark and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademark or unfair competition regarding the same.
- Counterparts. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed counterpart of a signature page of this Confirmatory Grant by facsimile or electronic (i.e., "pdf" or "tif") format shall be effective as delivery of a manually executed counterpart of this Confirmatory Grant. The words "execution," "signed," "signature," and words of like import herein shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any Applicable Law, including E-SIGN, the New York State Electronic Signatures and Records Act, or any other similar state laws based on UETA.
- 4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, each Grantor has executed this Confirmatory Grant effective as of the date first written above.

PILOT CHEMICAL CORP.

By:

Print Name: Michael A. Clark

Title: Chief Executive Officer

PILOT CHEMICAL HOLDINGS, INC.

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Print Name: Michael A. Clark.

Title: Chief Executive Officer

Signature Page to Confirmatory Grant of Security Interest In United States Trademark

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARK

Exhibit A - SCHEDULE OF TRADEMARKS

	Application	Filing Date	Registration	Registration	
Trademark	Number	9	Number	Date	Grantor
MASHIELD	88449411	5/28/2019			Pilot Chemical
					Holdings, Inc.
ASPIRE	88660608	10/18/2019	6181465	10/20/2020	Pilot Chemical
					Holdings, Inc. Pilot Chemical
CALNEXT	97349886	4/6/2022			Holdings, Inc.
					Pilot Chemical
MASOTERIC	97421700	5/20/2022			Holdings, Inc.
CALFAX	97064760	10/7/2021			Pilot Chemical
CALFAX	97004700	10/1/2021			Holdings, Inc.
MASODOL	88449405	5/28/2019	5931619	12/10/2019	Pilot Chemical
	00110100	0,20,2010	0001010	12/10/2010	Holdings, Inc.
MACAT	88449363	5/28/2019	5931616	12/10/2019	Pilot Chemical
					Holdings, Inc. Pilot Chemical
MASON	86499841	1/9/2015	4917306	3/15/2016	Holdings, Inc.
WE'RE GOING					Pilot Chemical
FURTHER	85561992	3/6/2012	4233351	10/30/2012	Holdings, Inc.
MAQUAT	77382952	1/20/2008	2405506	0/0/0009	Pilot Chemical
MAQUAT	11302952	1/29/2008	3495506	9/2/2008	Holdings, Inc.
CALIMULSE	77173976	5/7/2007	3368598	1/15/2008	Pilot Chemical
O/ (EIIVIOEOE	77170070	0/1/2007	0000000	171072000	Holdings, Inc.
ENHANSYS	78896676	5/31/2006	3220149	3/20/2007	Pilot Chemical
					Holdings, Inc. Pilot Chemical
NOBAC	78896631	5/31/2006	3220147	3/20/2007	Holdings, Inc.
					Pilot Chemical
ARISTOL	78732950	10/13/2005	3210619	2/20/2007	Holdings, Inc.
CALINIATE	78657213	6/23/2005	2100604	6/6/2006	Pilot Chemical
CALINATE	70037213	0/23/2003	3100694	6/6/2006	Holdings, Inc.
CALOXAMINE	78548075	1/14/2005	3035801	12/27/2005	Pilot Chemical
0,120,01111112				12,21,2000	Holdings, Inc.
CALTAINE	74585674	10/14/1994	1969445	4/23/1996	Pilot Chemical Holdings, Inc.
					Pilot Chemical
CALBLEND	74585669	10/14/1994	1967913	4/16/1996	Holdings, Inc.
0.11.50.114	70044047	7/44/4000	4500740	5/4/4000	Pilot Chemical
CALFOAM	73811947	7/11/1989	1593746	5/1/1990	Holdings, Inc.
CALFAX	73749234	8/30/1988	1537094	5/2/1989	Pilot Chemical
CALI AX	73749234	0/30/1900	1557094	3/2/1909	Holdings, Inc.
ARISTOL	73420025	4/4/1983	1291732	8/28/1984	Pilot Chemical
				5/25/1007	Holdings, Inc.
ARISTONIC	76166332	11/16/2000	2531813	1/22/2002	Pilot Chemical Holdings, Inc.
					Pilot Chemical
ARISTONATE	73232962	9/27/1979	1155209	5/26/1981	Holdings, Inc.
DUOT	70477000	0/46/4000	0704040	2/0/1065	Pilot Chemical
PILOT	72177086	9/16/1963	0784642	2/9/1965	Holdings, Inc.
CALSOFT	72176227	9/3/1963	0802905	2/1/1966	Pilot Chemical
J, (2001 1	, Z I I OZZ	2,0,1000	3332333	2, 1, 1000	Holdings, Inc.

CALSUDS	72175873	8/27/1963	798917	11/16/1965	Pilot Chemical Holdings, Inc.
CALAMIDE	72175872	8/27/1963	0789848	5/25/1965	Pilot Chemical Holdings, Inc.
MASURF	85115250	8/25/2010	3950709	4/26/2011	Pilot Chemical Holdings, Inc.
MAGUARD	88449388	5/28/2019	5931618	12/10/2019	Pilot Chemical Holdings, Inc.
MASOPON	97421758	5/20/2022			Pilot Chemical Holdings, Inc.
PILOT CHEMICAL COMPANY & Design	85448635	10/17/2011	4160625	6/19/2012	Pilot Chemical Holdings, Inc.
Reactor & Snowflake Design	85448633	10/17/2011	4160624	6/19/2012	Pilot Chemical Holdings, Inc.
NOBAC	97064773	10/7/2021			Pilot Chemical Holdings, Inc.
MABAM	97423441	5/23/2022			Pilot Chemical Holdings, Inc.
MACARE	97421799	5/20/2022			Pilot Chemical Holdings, Inc.

RECORDED: 03/02/2023