

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM792678

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900754430		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BOB EVANS RESTAURANTS, LLC		02/28/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	KeyBank National Association, as Collateral Agent		
Street Address:	127 Public Square		
City:	Cleveland		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	1070707	FARM BOY	
Registration Number:	3551136	FARMHOUSE FEAST	
Registration Number:	3716014	FIT FROM THE FARM	
Registration Number:	2692811	I'M SMILING SUNDAE	
Registration Number:	2624372	BISCUIT 'N GRAVY'S	
CORRESPONDENCE DATA			
Fax Number:	2165790212		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	216-586-7211		
Email:	matkins@jonesday.com, pcyn gier@jonesday.com		
Correspondent Name:	MICHAEL P. ATKINS/JONES DAY		
Address Line 1:	901 Lakeside Avenue E.		
Address Line 4:	Cleveland, OHIO 44114		
ATTORNEY DOCKET NUMBER:	601755-000023		
NAME OF SUBMITTER:	MICHAEL P. ATKINS		
SIGNATURE:	/MICHAEL P. ATKINS/		
DATE SIGNED:	03/08/2023		

Total Attachments: 5

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**CONFIRMATORY GRANT OF
SECURITY INTEREST IN UNITED STATES TRADEMARKS**

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this “Confirmatory Grant”) is made effective as of February 28, 2023 by and from BOB EVANS RESTAURANTS, LLC, a Delaware limited liability company (the “Grantor”), to and in favor of KEYBANK NATIONAL ASSOCIATION (the “Grantee”) for itself and as Collateral Agent for the Secured Parties (as defined in the Security Agreement referred to below).

WHEREAS, Bob Evans Restaurants TopCo, L.P., a Delaware limited partnership (“Holdings”), the Grantor, certain subsidiaries of the Grantor party thereto, the lenders party thereto and KeyBank National Association, as Administrative Agent and Collateral Agent, have entered into the Credit and Guaranty Agreement, dated as of February 28, 2023 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”);

WHEREAS, Grantor, Holdings, and certain subsidiaries of Holdings have entered into the Pledge and Security Agreement, dated as of February 28, 2023 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, the Grantor owns certain Trademarks, including but not limited to those Trademarks listed on Schedule A attached hereto, which listed Trademarks are pending or registered with the United States Patent and Trademark Office; and

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Credit Documents, all terms and provisions of which are incorporated herein by reference.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

- 1) **Definitions.** All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement or the Security Agreement, as applicable.
- 2) **The Security Interest.**

This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor.

- (a) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor’s right, title and interest in and to the Trademarks constituting Collateral now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of such Trademarks, (3)

the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of such Trademarks or unfair competition regarding the same.

3) **Security Agreement.** The lien and security interest granted pursuant to this Confirmatory Grant is granted in conjunction with the lien and security interest granted to the Grantee pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Grantee with respect to the lien and security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Confirmatory Grant is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

4) **Recordation.** The Grantor authorizes and requests that the United States Commissioner for Trademarks and any other applicable government officer record this Confirmatory Grant.

5) **GOVERNING LAW.** THIS CONFIRMATORY GRANT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED BY AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF OHIO.

6) **Counterparts.** This Confirmatory Grant and any amendments, waivers, consents or supplements hereto may be executed in counterparts and by different parties hereto on separate counterparts, each of which shall be an original, but all together one and the same instrument. Delivery of an executed signature page of this Confirmatory Grant by facsimile transmission or electronic transmission (in PDF format) shall be effective as delivery of a manually executed counterpart hereof.

[Signature page follows]

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest effective as of the date first written above.

BOB EVANS RESTAURANTS, LLC

By: 

Name: Beth Rauschenberger

Title: SVP and Chief Financial Officer

IN WITNESS WHEREOF, the Grantee has executed this Confirmatory Grant of Security Interest effective as of the date first written above.

KEYBANK NATIONAL ASSOCIATION

By: 

Name: J.E. Fowler

Title: Managing Director

CONFIRMATORY GRANT OF
SECURITY INTEREST IN UNITED STATES TRADEMARKS
SCHEDULE A - SCHEDULE OF TRADEMARKS

Mark	Registration Number	Application Number	Issue Date
FARM BOY	1070707	73072566	08/02/1977
FARMHOUSE FEAST	3551136	77260587	12/23/2008
FIT FROM THE FARM	3716014	77394457	11/24/2009
I'M SMILING SUNDAE	2692811	76386070	3/4/2003
BISCUIT 'N GRAVY'S	2624372	76282123	9/24/2002