

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM792440

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900752913		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
STOREFORCE SOLUTIONS INC.		02/24/2023	Corporation: ONTARIO
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK, AS ADMINISTRATIVE AGENT		
Street Address:	3003 TASMAN DRIVE, HF 150		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4619661	STOREFORCE	
Registration Number:	4619660	SF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Kyle Noreiga		
Address Line 1:	1025 Connecticut Ave., NW, STE. 712		
Address Line 4:	WASHINGTON, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1917907		
NAME OF SUBMITTER:	DEBRA S NIHISER, PARALEGAL		
SIGNATURE:	/DEBRA SUE NIHISER/		
DATE SIGNED:	03/07/2023		
Total Attachments: 5			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this “*Agreement*”) is entered into as of February 24, 2023 by and between each of the signatories hereto (each a “*Grantor*” and, collectively, the “*Grantors*”) and SILICON VALLEY BANK (“*SVB*”), as administrative agent and collateral agent for the Lenders (as defined below) (together with its successors and assigns, in such capacities, the “*Administrative Agent*”).

RECITALS

A. The Administrative Agent, the Lenders and the other Secured Parties have agreed to make certain advances of money and to extend certain financial accommodations to the Borrower (the “*Loans*”) in the amounts and manner set forth in that certain Senior Secured Credit Agreement, dated as of February 24, 2023 (as amended, restated, amended and restated, supplemented, restructured or otherwise modified from time to time, the “*Credit Agreement*”), among SF SOLUTIONS INTERMEDIATE, INC., a Delaware corporation (“*Holdings*”), 1000403075 ONTARIO INC., a corporation incorporated under the laws of the Province of Ontario (“*Buyer*” and prior to the consummation of the Initial Borrower Amalgamation “*Initial Borrower*”), STOREFORCE SOLUTIONS INC., a corporation incorporated under the laws of the Province of Ontario (“*StoreForce*”, after giving effect to the StoreForce Acquisition, the “*Borrower*” and it being understood that following the Initial Borrower Amalgamation, the entity resulting from the Initial Borrower Amalgamation shall be the Borrower and shall be named “StoreForce Solutions Inc.”), the several banks and other financial institutions or entities from time to time parties thereto (the “*Lenders*”), Silicon Valley Bank (“*SVB*”), as administrative agent and collateral agent for the Lenders (together with its successors and assigns in such capacities, the “*Administrative Agent*”), and SVB as the issuing lender, swingline lender and lead arranger. Unless otherwise specified, capitalized terms used herein are used as defined in the Credit Agreement or the Guarantee and Collateral Agreement (as defined below), as applicable.

B. In consideration of the agreement by the Administrative Agent, the Lenders and the other Secured Parties to make the Loans to the Borrower under the Credit Agreement, Holdings, Grantor and each other Loan Party have entered into that certain Guarantee and Collateral Agreement in favor of the Administrative Agent, dated as of even date herewith (as the same may be amended, modified or supplemented from time to time, the “*Guarantee and Collateral Agreement*”).

C. The Secured Parties are willing to make the Loans to Borrower, upon the condition, among others, that the Grantors shall grant to the Administrative Agent, for the benefit of the Secured Parties, a security interest in certain Copyrights, Trademarks, and Patents (in each case, as defined in the Guarantee and Collateral Agreement) to secure the Secured Obligations of the Grantors under the Credit Agreement, the Guarantee and Collateral Agreement and the other Loan Documents.

D. Pursuant to the terms of the Credit Agreement and the Guarantee and Collateral Agreement, the Grantors have granted to the Administrative Agent, for the benefit of the Secured

Parties, a security interest in all of such Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of the Secured Obligations, each Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its Secured Obligations under the Credit Agreement and the other Loan Documents, each Grantor grants and pledges to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Trademarks listed on Exhibit A hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits) and goodwill associated therewith, the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof; provided that, notwithstanding the foregoing, the security interests created by this Agreement shall not extend to, and the term "Collateral" (including all of the individual items comprising Collateral) shall not include, any Excluded Assets.

This security interest is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the Secured Parties, under the Guarantee and Collateral Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Intellectual Property collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of the Guarantee and Collateral Agreement and any provision of this Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

This Agreement may be executed by one or more of the parties to this Intellectual Property Security Agreement on any number of separate counterparts (including by facsimile and/or electronic mail), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

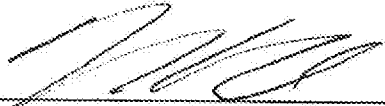
[Signature page follows.]

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTORS:


STOREFORCE SOLUTIONS INC., a
corporation incorporated under the laws of the
Province of Ontario

By: _____


Name: Nishant Patel
Title: President

ADMINISTRATIVE AGENT:

SILICON VALLEY BANK

By: 
Name: Matthew Crismond
Title: Vice President

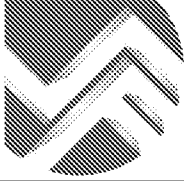
[Signature Page to Intellectual Property Security Agreement]

TRADEMARK
REEL: 007999 FRAME: 0396

EXHIBIT A

Trademarks

Registered Trademarks:

Loan Party	Trademark	Registration Number	Registration Date
StoreForce Solutions Inc.	STOREFORCE	4619661	10-14-2014
StoreForce Solutions Inc.		4619660	10-14-2014