

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM793432

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900748819

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Honeylove Sculptwear, Inc.		02/02/2023	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Dwight Funding LLC
Street Address:	787 Eleventh Avenue
Internal Address:	10th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Serial Number:	97249115	SILHOUETTE
Serial Number:	97095217	LEGGING 2.0
Serial Number:	97019789	BOLDNESS
Serial Number:	97065563	EVERREADY
Serial Number:	97579586	AIRWEAR
Serial Number:	97750157	BLISSWEAR
Serial Number:	97750145	BLISSKNIT
Serial Number:	97519188	INNERPOWER
Serial Number:	97303848	INNERPOWER
Serial Number:	97303838	SHINETECH BRIEF
Serial Number:	97303823	PERFECTIONIST PANT
Registration Number:	6817169	
Registration Number:	6591547	WAISTHERO
Serial Number:	90189307	SOFTSCULPT
Serial Number:	88704622	SCULPTWAVE
Serial Number:	88574322	SUPERPOWER
Serial Number:	88574311	BOOSTBANDS

Property Type	Number	Word Mark
Registration Number:	6002156	
Registration Number:	6064078	THE NEXT GENERATION OF SHAPEWEAR.
Serial Number:	88311294	HONEYLOVE
Registration Number:	5351830	HONEYLOVE
Registration Number:	6012810	QUEEN BRIEF

CORRESPONDENCE DATA

Fax Number: 3146215065
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-209-4400
Email: iptm@atllp.com, jwurst@atllp.com, rzender@atllp.com, ddiamondwood@atllp.com
Correspondent Name: Jeffrey A. Wurst/Armstrong Teasdale LLP
Address Line 1: 7 Times Square
Address Line 2: 44th Floor
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	40446-105
NAME OF SUBMITTER:	Jeffrey A. Wurst
SIGNATURE:	/Jeffrey A. Wurst/
DATE SIGNED:	03/10/2023

Total Attachments: 11
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (as the same may from time to time be amended, restated, joined, extended, supplemented and/or otherwise modified from time to time, this “IP Security Agreement”) is made and is effective as of February 2, 2023 by HONEYLOVE SCULPTWEAR, INC., a corporation organized and existing under and pursuant to the laws of the State of Delaware (“Grantor”), with a principal address of 360 E 2nd St. #703, Los Angeles, CA 90012, in favor of DWIGHT FUNDING LLC, a limited liability company organized and existing under and pursuant to the laws of the State of Delaware (“Lender”), with a principal address of 787 Eleventh Ave., 10th floor, New York, NY 10019. Capitalized terms used in this IP Security Agreement and not otherwise defined shall have the respective meanings ascribed to such terms in the LSA (defined below).

RECITALS

A. Grantor has requested that Lender from time to time extend credit or otherwise make financial accommodations available to it, including, without limitation, pursuant to the terms of that certain Loan and Security Agreement dated as of even date herewith, between Grantor and Lender (as the same may from time to time be amended, restated, supplemented, or otherwise modified from time to time, the “LSA”); and

B. Under the terms of the LSA and the Other Documents (collectively, the “Loan Documents”), Grantor has granted to Lender, a security interest in substantially all of Grantor’s assets, and agrees as a condition thereof to execute this IP Security Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office and any other Governmental Body.

NOW, THEREFORE, in consideration of the willingness of Lender to enter into the LSA and to agree, subject to the terms and conditions set forth therein, to make the Advances to Grantor pursuant thereto, and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed as follows:

1. Grant of Security Interest. To secure all of Grantor’s Indebtedness under the Loan Documents, Grantor hereby grants to Lender, a continuing security interest in and to all of the right, title and interest of Grantor in and to any and all of the following collateral, whether now owned or hereafter acquired by Grantor (collectively, the “Intellectual Property Collateral”):

- a. The U.S and foreign copyrights, associated copyright registrations and applications for copyright registration, set forth on Schedule A attached hereto (collectively, the “Copyrights”);
- b. The U.S. and foreign patents and patent applications set forth on Schedule B attached hereto, including, without limitation, divisions, continuations, reissues, extensions and continuations-in-part of the same (collectively, the “Patents”);

- c. The U.S., state and foreign trademark and service mark registrations, trademark and service mark applications, and unregistered tradenames and trademarks, set forth on Schedule C attached hereto, including, without limitation, all common-law rights related to, and goodwill of the business associated with the foregoing (collectively, the “Trademarks”);
- d. The domain names and registrations set forth on Schedule D attached hereto and all goodwill associated with the foregoing (collectively, the “Domain Names”);
- e. Any and all claims and causes of action for past, present or future infringement of any of the foregoing, with the right, but not the obligation, to sue for and collect damages for infringement of the foregoing;
- f. Any and all licenses or rights granted under any of the foregoing, and all license fees and royalties arising from such licenses or rights, in each case to the extent permitted by such licenses or rights;
- g. Any and all amendments, renewals, extensions, reissuances and replacements of any of the foregoing; and
- h. Any and all products and proceeds of any of the foregoing.

2. Notwithstanding anything contained in this IP Security Agreement or any of the Loan Documents to the contrary, the term “Intellectual Property Collateral” shall not include any application for trademarks and servicemarks filed in the United States Patent and Trademark Office pursuant to 15 U.S.C. § 1051 Section 1(b), unless and until evidence of the use of such trademark or servicemark in interstate commerce is submitted to the United States Patent and Trademark Office pursuant to 15 U.S.C. § 1051 Section 1(c) or 1(d).

3. Requested Recordation. Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks (and any state, foreign or other authority to which this IP Security Agreement is submitted) file and record this IP Security Agreement (and any corresponding or separate forms of such jurisdiction) in order to publicly reflect the interests of Lender in the Intellectual Property Collateral.

4. Assignment. Upon the occurrence of an Event of Default that Lender has not waived or confirmed in writing to have been cured (subject to the applicable notice and cure periods therein). Grantor shall, upon request by Lender, execute and deliver to Lender an absolute assignment transferring its entire right, title, and interest in and to the Intellectual Property Collateral to Lender.

5. Power of Attorney. Grantor hereby irrevocably grants to Lender a power of attorney to act as Grantor’s attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Lender’s reasonable discretion, to take any action and to execute any instrument that Lender may reasonably deem necessary or advisable to accomplish the purposes of this IP Security Agreement. This authority includes, without limitation, the

following:

- a. To modify or amend Schedule A, Schedule B, Schedule C, and/or Schedule D hereof, as appropriate, to include references to any registered Intellectual Property Collateral (or application or license therefor) acquired by Grantor after the execution hereof or to delete any reference to any Intellectual Property Collateral in which Grantor no longer has or claims any right, title or interest;
- b. Upon the occurrence and during the continuation of an Event of Default, (subject to the applicable notice and cure periods therein), to execute, file and pursue any application, form or other document in order to perfect, maintain, continue or otherwise protect Lender's interest or Grantor's rights in the Collateral, including, without limitation, executing and filing (i) any financing statement, any continuation statement or any amendment thereto, and (ii) any document in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or the relevant office of any state or foreign jurisdiction (including, without limitation, the filing of applications for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings) and to pay any fees and taxes in connection therewith or otherwise; *provided, however*, unless an Event of Default has occurred and is continuing, Lender will not take any actions which result in an assignment or transfer of title of such Intellectual Property Collateral to Lender. Notwithstanding the foregoing, unless an Event of Default (subject to the applicable notice and cure periods therein) has occurred and is continuing, Lender shall not undertake prosecution of any pending patent application listed in Schedule B before the United States Patent and Trademark Office; responsibility for such prosecution of any pending patent application listed on Schedule B shall remain with Grantor's attorney of record before the United States Patent and Trademark Office;
- c. To execute any document required to acknowledge, register or perfect the interest of Lender in any part of the Intellectual Property Collateral without the signature of Grantor unless prohibited by applicable law; and
- d. Upon the occurrence and during the continuation of an Event of Default, (subject to the applicable notice and cure periods therein) to (i) endorse Grantor's name on all applications, documents, papers and instruments necessary or desirable for Lender in the use of the Intellectual Property Collateral, pursuant to the LSA, and (ii) take any other actions with respect to the Intellectual Property Collateral as Lender reasonably deems to be in the best interest of itself.
- e. The foregoing power of attorney is coupled with an interest and is irrevocable until the Indebtedness secured hereby has been unconditionally and indefeasibly paid and performed in full (other than contingent indemnification obligations for which claims have not been asserted), the LSA has been terminated (except for any obligations designated thereunder as continuing on an unsecured basis) and all commitments of Lender to make Advances have been terminated.

6. Release. Unless otherwise agreed in writing by the parties, the security interests granted herein will terminate (and all rights to the Intellectual Property Collateral will revert to Grantor) upon satisfaction of the following conditions: (a) payment and performance in full of all the Indebtedness (other than contingent indemnification obligations for which claims have not been asserted) secured hereby unconditionally and indefeasibly and (b) the termination of the LSA (except for any obligations designated thereunder as continuing on an unsecured basis). Upon any such termination, Lender (at Grantor's request and sole expense) will promptly execute and deliver to Grantor (with such customary representations and warranties from a secured lender releasing its lien as Grantor may reasonably request) such documents as Grantor may reasonably request and as are provided to Lender to evidence such termination. Immediately thereafter the deliveries set forth in the immediate preceding sentence, this IP Security Agreement shall terminate.

7. Newly Applied For or Newly Registered Copyrights, Patents, Trademarks and Domain Names. Until such time as this IP Security Agreement is terminated, Grantor shall provide Lender prompt written notice of each newly applied for or newly registered Copyrights, Patents, Trademarks and Domain Names (if any) owned by Grantor.

8. Miscellaneous.

- a. This IP Security Agreement has been entered into in conjunction with the provisions of and the security interest granted to Lender under the Loan Documents. The rights and remedies of Grantor and Lender with respect to the security interests granted herein are in addition and without prejudice to those set forth in the Loan Documents, all terms and provisions of which are hereby incorporated herein by reference. In the event that any provisions of this IP Security Agreement are deemed to conflict with the Loan Documents, the provisions of the Loan Documents shall govern.
- b. This IP Security Agreement may be executed in multiple counterparts, each of which shall be an original but all of which together shall constitute one and the same instrument. This IP Security Agreement may be signed by facsimile signatures or other electronic delivery of an image file reflecting the execution hereof, and, if so signed: (A) may be relied on by each party as if the document were a manually signed original and (B) will be binding on each party for all purposes.
- c. All rights and liabilities hereunder shall be governed and limited by and construed in accordance with the local laws of the State of New York (without regard to New York choice of law or conflicts of law principles).

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have executed this IP Security Agreement as of the date first written above.

GRANTOR:

HONEYLOVE SCULPTWEAR, INC.

Igor Lebovic

By:

Igor Lebovic, CEO

LENDER:

DWIGHT FUNDING LLC

Ben Brachot

By

Ben Brachot, Managing Director

SCHEDULE A

COPYRIGHT COLLATERAL

NONE

SCHEDULE B

PATENT COLLATERAL

<u>Owner</u>	<u>Country</u>	<u>Title</u>	<u>App/Grant. No.</u>	<u>App/Grant Date</u>	<u>Status</u>
Honeylove Sculptwear, Inc.	US	Shaping Garments with Upper Leg Slimming Bands	11,013,274	05/25/2021	Active
Honeylove Sculptwear, Inc	US	Garment	D922,728	06/22/2021	Active
Honeylove Sculptwear, Inc	US	Garment	D947,492	04/05/2022	Active
Honeylove Sculptwear, Inc	US	Garment	D955,689	06/28/2022	Active

SCHEDULE C

TRADEMARKS AND TRADE NAMES
UNITED STATES TRADEMARKS

<u>Owner</u>	<u>Country</u>	<u>Trademark</u>	<u>App/Reg. No.</u>	<u>App/Reg. Date</u>	<u>Status</u>
Honeylove Sculptwear, Inc.	US	SILHOUETTE	97249115	02/01/2022	Active
Honeylove Sculptwear, Inc.	US	LEGGING 2.0	97095217	10/27/2021	Active
Honeylove Sculptwear, Inc.	US	BOLDNESS	97019789	09/09/2021	Inactive
Honeylove Sculptwear, Inc.	US	EVERREADY	97065563	10/08/2021	Active
Honeylove Sculptwear, Inc.	US	AIRWEAR	97579586	09/06/2022	Inactive
Honeylove Sculptwear, Inc.	US	BLISSWEAR	97750157	01/11/2023	Active
Honeylove Sculptwear, Inc.	US	BLISSKNIT	97750145	01/11/2023	Active
Honeylove Sculptwear, Inc.	US	INNERPOWER	97519188	07/25/2022	Active
Honeylove Sculptwear, Inc.	US	INNERPOWER	97303848	03/9/2022	Active
Honeylove Sculptwear, Inc.	US	SHINETECH BRIEF	97303838	03/9/2022	Active
Honeylove Sculptwear, Inc.	US	PERFECTIONIST PANT	97303823	03/9/2022	Active
Honeylove Sculptwear, Inc.	US		6817169	08/16/2022	Active
Honeylove Sculptwear, Inc.	US	WAISTHERO	6591547	12/14/2021	Active

Honeylove Sculptwear, Inc.	US	SOFTSCULPT	90189307	09/17/2020	Inactive
Honeylove Sculptwear, Inc.	US	SCULPTWAVE	88704622	11/24/2019	Inactive
Honeylove Sculptwear, Inc.	US	SUPERPOWER	88574322	08/11/2019	Inactive
Honeylove Sculptwear, Inc.	US	BOOSTBANDS	88574311	08/11/2019	
Honeylove Sculptwear, Inc.	US		6002156	03/03/2020	Active
Honeylove Sculptwear, Inc.	US	THE NEXT GENERATION OF SHAPEWEAR.	6064078	5/26/2020	Active
Honeylove Sculptwear, Inc.	US	BOOSTBANDS	88574311	08/11/2019	Inactive
Honeylove Sculptwear, Inc.	US	 HONEYLOVE	88311294	02/21/2019	Inactive
Honeylove Sculptwear, Inc.	US	HONEYLOVE	5351830	12/5/2017	Active
Honeylove Sculptwear, Inc.	US	QUEEN BRIEF	6012810	03/17/2020	Active

FOREIGN TRADEMARKS

<u>Owner</u>	<u>Country</u>	<u>Trademark</u>	<u>App/Reg. No.</u>	<u>App/Reg. Date</u>	<u>Status</u>
Honeylove Sculptwear, Inc.	WO	HONEYLOVE	1456688	02/22/2019	Active
Honeylove Sculptwear, Inc.	IL	HONEYLOVE	320849	08/11/2019	Active
Honeylove Sculptwear, Inc.	GB	HONEYLOVE	UK00801456688	02/22/2019	Active
Honeylove Sculptwear, Inc.	CA	HONEYLOVE	1946989-00	02/19/2019	Active
Honeylove Sculptwear, Inc.	WO	HONEYLOVE	1489065	08/11/2019	Active
Honeylove Sculptwear, Inc.	AU	HONEYLOVE	1997815	02/22/2019	Active
Honeylove Sculptwear, Inc.	NZ	HONEYLOVE	1131075	02/12/2020	Active
Honeylove Sculptwear, Inc.	CA	HONEYLOVE	TMA1114825	11/26/2021	Active
Honeylove Sculptwear, Inc.	SG	HONEYLOVE	40201906308R	09/27/2019	Active

SCHEDULE D
DOMAIN NAMES

<https://www.honeylove.com/>

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