

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM794452

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Credit Suisse AG, Cayman Islands Branch, as Agent		02/03/2021	Bank: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Dominion Diamond Mines ULC		
<b>Street Address:</b>	606 4th Street SW, Suite 900		
<b>City:</b>	Calgary, Alberta		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	T2P 2T1		
<b>Entity Type:</b>	Corporation: CANADA		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86221696	INTEGRITY AND HERITAGE ASSURED	
<b>Serial Number:</b>	86004485	JAY PIPE	
<b>Serial Number:</b>	86309170	CANADAMARK	
<b>Serial Number:</b>	86221684	THE ORIGINAL DIAMOND HALLMARK	
<b>Serial Number:</b>	85912253	D	
<b>Serial Number:</b>	85864763	DDC	
<b>Serial Number:</b>	85853915	DOMINION DIAMOND	
<b>Serial Number:</b>	78331632		
<b>Serial Number:</b>	77213664	CANADAMARK	
<b>Serial Number:</b>	75635156	EKATI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4168657352		
<b>Email:</b>	rgelntis@torys.com		
<b>Correspondent Name:</b>	Torys LLP		
<b>Address Line 1:</b>	79 Wellington Street West		
<b>Address Line 4:</b>	Toronto, CANADA M5K 1N2		

OP \$265.00 86221696

<b>NAME OF SUBMITTER:</b>	Rosemarie Gelntis
<b>SIGNATURE:</b>	/Rosemarie Gelntis/
<b>DATE SIGNED:</b>	03/14/2023
<b>Total Attachments: 4</b> source=Release of Trademark Security (Credit Suisse_2017)#page1.tif source=Release of Trademark Security (Credit Suisse_2017)#page2.tif source=Release of Trademark Security (Credit Suisse_2017)#page3.tif source=Release of Trademark Security (Credit Suisse_2017)#page4.tif	

## RELEASE OF SECURITY IN TRADEMARKS

This RELEASE OF SECURITY IN TRADEMARKS (this "Release"), dated as of February 3, 2021, is made by Credit Suisse AG, Cayman Islands Branch, in its capacity as administrative agent under the Security Agreement (as hereinafter defined) (in such capacity, the "Agent"), in favor of Dominion Diamond Mines ULC (as successor to Dominion Diamond Corporation) (the "Grantor").

WHEREAS, pursuant to that certain Pledge and Security Agreement, dated as of November 1, 2017 by and among the Agent, the Grantor and certain other parties thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Agent a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered that certain Trademark Security Agreement, dated as of November 1, 2017 (the "Trademark Security Agreement"), pursuant to which the Grantor granted to the Agent for its own benefit and for the benefit of the Secured Parties a security interest in all of the Grantor's right, title and interest in and to the following (collectively, the "Trademark Collateral"):

A. all Trademarks, including those Trademark registrations and applications in the United States Patent and Trademark Office listed on Schedule I hereto; and

B. to the extent not covered by (A), all Proceeds of any of the foregoing; in each case to the extent the foregoing items constitute Collateral;

except, notwithstanding anything to the contrary in (A) or (B) above, no grant of a security interest was made in any Excluded Assets, including any "intent-to-use" trademark application prior to the filing and acceptance by the United States Patent and Trademark Office of a statement of use.

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel/Frame 6194/0597; and

WHEREAS, the Secured Liabilities have been paid and performed in full, and as a result, the Agent has agreed to terminate and release security interest in and to the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Defined Terms. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.

2. Release. The Agent hereby fully releases, discharges, terminates and cancels its security interest in and to all of the Grantor's right, title and interest in, to and under the Trademark Collateral, including the Trademarks set forth on Schedule I attached hereto, arising under the Security Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Security Agreement or Trademark Security Agreement, the Agent hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.

3. Termination. The Agent terminates and cancels the Trademark Security Agreement.

4. Further Assurances. The Agent agrees to take all further actions, and provide to the Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor's sole cost and expense, to more fully and effectively effectuate the purposes of this Release.


5. Governing Law. THIS RELEASE AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING HEREUNDER OR RELATED TO THIS AGREEMENT, WHETHER IN TORT, CONTRACT (AT LAW OR IN EQUITY) OR OTHERWISE, SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

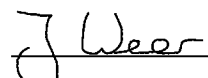
6. Electronic Signature and Counterparts. Delivery of an executed signature page to this Release by the Agent by facsimile or other electronic form of transmission shall be as effective as delivery by the Agent of a manually executed copy of this Release by the Agent. This Release may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

*[Signature page follows]*

**Credit Suisse AG, Cayman Islands Branch,**

as Agent

By:   
Name: Gianni Russello  
Title: Authorized Signatory

By:   
Name: Johannes Werner  
Title: Authorized Signatory

**Schedule I**

	<b>Owner</b>	<b>Trademark</b>	<b>Serial No. Filing Date</b>	<b>Reg. No. Reg. Date</b>
1.	Dominion Diamond Corporation	INTEGRITY AND HERITAGE ASSURED	86221696 03/14/2014	4953221 05/03/2016
2.	Dominion Diamond Corporation	JAY PIPE	86004485 07/08/2013	Pending ITU
3.	Dominion Diamond Corporation	CANADAMARK	86309170 06/13/2014	4797939 08/25/2015
4.	Dominion Diamond Corporation	THE ORIGINAL DIAMOND HALLMARK	86221684 03/14/2014	Pending
5.	Dominion Diamond Corporation	D	85912253 04/23/2013	5057005 10/11/2016
6.	Dominion Diamond Corporation	DDC	85864763 03/01/2013	Pending
7.	Dominion Diamond Corporation	DOMINION DIAMOND	85853915 02/19/2013	4774976 07/21/2015
8.	Dominion Diamond Corporation	DESIGN ONLY	78331632 11/21/2003	3492580 08/26/2008
9.	Dominion Diamond Corporation	CANADAMARK	77213664 06/22/2007	3479107 08/05/2008
10.	Dominion Diamond Corporation	EKATI	75635156 02/05/1999	2517996 12/11/2001