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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM794659

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ORION180 GROUP, INC.		03/15/2023	Corporation: FLORIDA

RECEIVING PARTY DATA

Name:	REGIONS BANK	
Street Address: 1180 W. Peachtree Street, NW, Suite 1250		
City:	Atlanta	
State/Country: GEORGIA		
Postal Code: 30309		
Entity Type: Commercial Bank: ALABAMA		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	97346883	ORION180

CORRESPONDENCE DATA

Fax Number: 4048817777

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4048814458

Email: elissa.hart@alston.com

Correspondent Name: Alston & Bird LLP

Address Line 1: 1201 W. Peachtree St.

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	588832
NAME OF SUBMITTER:	Elissa Hart
SIGNATURE:	/Elissa Hart/
DATE SIGNED:	03/15/2023

Total Attachments: 4

source=Regions_Orion180 - Trademark Security Agreement Executed_1#page1.tif source=Regions_Orion180 - Trademark Security Agreement Executed_1#page2.tif source=Regions_Orion180 - Trademark Security Agreement Executed_1#page3.tif source=Regions_Orion180 - Trademark Security Agreement Executed_1#page4.tif

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of March 15, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "<u>Agreement</u>"), by and among the Obligors party thereto (each individually, an "<u>Obligor</u>", and collectively, the "<u>Obligors</u>") and Regions Bank, as administrative agent and collateral agent for the Benefitted Parties (as defined in the Agreement) (in such capacities (or any of them, as the context may require), together with its successors and permitted assigns in such capacities (or any of them, as the context may require), the "<u>Agent</u>"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on <u>Schedule I</u> hereto to the Agent, for the benefit of the Benefitted Parties.

The undersigned Obligor and the Agent, on behalf of the Benefitted Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is not to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

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IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above.

OBLIGOR: ORION180 GROUP, INC.

Name: Kenneth Gregg

Title: Chief Executive Officer

Orion180 Group, Inc.

930 S. Harbor City Blvd., Suite 302

Melbourne, FL 32901 Attn: Kenneth Gregg Phone: (321) 233-3995

E-mail: kgregg@orion180.com

ACKNOWLEDGED AND ACCEPTED AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

AGENT:

REGIONS BANK

By: Name: William Soo Title: Director

Regions Bank 1180 W. Peachtree Street, NW Suite 1250 Atlanta, GA 30309

Attention: Cole Shannon

Email: cole.shannon@regions.com

with a copy (which shall not constitute notice) to:

Regions Bank 1717 McKinney Avenue Suite 1100 Dallas, TX 75202 Attention: William Soo

Email: william.soo@regions.com

SCHEDULE I

Orion180 Group, Inc. (a Florida corporation)

U.S. TRADEMARKS

U.S Trademark Registration(s):

Mark	Reg. No.	Reg. Date

U.S Trademark Application(s):

Mark	Appl. No.	Filling Date
ORION180 (and Design)		
oəiôn@0	97346883	04/05/2022

LEGAL02/42738930v3

RECORDED: 03/15/2023

TRADEMARK
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