TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM795325

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CACTUS TRANSPORT II, LLC		02/07/2023	Limited Liability Company: ARIZONA

RECEIVING PARTY DATA

Name:	ENTERPRISE BANK & TRUST	
Street Address:	150 N. Meramec Ave.	
City:	St. Louis	
State/Country:	MISSOURI	
Postal Code:	63105	
Entity Type:	Chartered Trust Company: MISSOURI	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	5569354	CACTUS ASPHALT
Registration Number:	5569338	CACTUS ASPHALT
Registration Number:	5569349	CACTUS TRANSPORT
Registration Number:	5569356	CACTUS TRANSPORT

CORRESPONDENCE DATA

Fax Number: 8169838080

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8169838000

Email: PTO-KC@huschblackwell.com

Correspondent Name: Husch Blackwell LLP

Address Line 1: 4801 Main Street, Suite 1000 Address Line 4: Kansas City, MISSOURI 64112

ATTORNEY DOCKET NUMBER:	467948-562
NAME OF SUBMITTER:	Olivia Miller
SIGNATURE:	/Olivia Miller/
DATE SIGNED:	03/17/2023

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security and Pledge Agreement dated as of February 7, 2023 ("Security Agreement"), executed by AMERICAN PAVEMENT PARENT, INC., a Delaware corporation ("Parent"), AMERICAN PAVEMENT HOLDINGS, INC., a Delaware corporation ("Holdings"), AMERICAN PAVEMENT PRESERVATION LLC, a Nevada limited liability company ("Opco"), SOUTHWEST SLURRY SEAL, LLC, an Arizona limited liability company ("Slurry"), VIKING CONSTRUCTION, LLC, a Texas limited liability company ("Viking"), CACTUS TRANSPORT II, LLC, an Arizona limited liability company ("Grantor"), and CACTUS TRANSPORT LEASING, L.L.C., an Arizona limited liability company ("Leasing," and together with Parent, Holdings, Opco, Slurry, Viking, and Grantor, the "Obligors"), in favor of ENTERPRISE BANK & TRUST, a Missouri chartered trust company ("Lender"), the undersigned, Grantor, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, has granted to Lender a continuing security interest in such Grantor's right, title and interest in and to the trademarks set forth on Schedule 1 attached hereto and made a part hereof. Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Second Amended and Restated Loan Agreement, dated as of February 7, 2023, by and between the Obligors and Lender.

The undersigned Grantor and Lender hereby acknowledge and agree that the security interest in the trademarks of Grantor (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK] [SIGNATURES ON FOLLOWING PAGES]

HB: 4859-8973-3708.5

Very truly yours,

GRANTOR:

CACTUS TRANSPORT II, LLC, an Arizona limited liability company

Title: Manager

Acknowledged and Accepted:

ENTERPRISE BANK & TRUST

Title: Senior Vice President

SIGNATURE PAGE - NOTICE OF GRANT OF IP SECURITY INTEREST

Very truly yours,

GRANTOR:

CACTUS TRANSPORT II, LLC,

an Arizona limited liability company

By: _____

Name: M. Lee Ballew, IV

Title: Manager

Acknowledged and Accepted:

ENTERPRISE BANK & TRUST

Name: Greg Kertman

Title: Senior Vice President

SIGNATURE PAGE – NOTICE OF GRANT OF IP SECURITY INTEREST

Schedule 1

Registered Trademarks

Trademark	Owner of Record	Jurisdiction	Status	Number	Date
/ Cactus	Cactus Transport II, LLC	United States of America	Registered	5,569,354	9/25/2018
CACTUS ASPHALT	Cactus Transport II, LLC	United States of America	Registered	5,569,338	9/25/2018
Cactus TRANSCORT	Cactus Transport II, LLC	United States of America	Registered	5,569,349	9/25/2018
CACTUS TRANSPORT	Cactus Transport II, LLC	United States of America	Registered	5,569,356	9/25/2018

HB: 4859-8973-3708.5

RECORDED: 03/17/2023