

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM791241

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Aevitas Wealth Management, Inc.		03/01/2023	Corporation: MASSACHUSETTS
Mr. Michael A Schreiber		03/01/2023	INDIVIDUAL: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CapFinancial Partners, LLC		
<b>Street Address:</b>	4208 Six Forks Road		
<b>Internal Address:</b>	Suite 1700		
<b>City:</b>	Raleigh		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27609		
<b>Entity Type:</b>	Limited Liability Company: NORTH CAROLINA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5242973	AEVITAS WEALTH MANAGEMENT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9197822311		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	9197821441		
<b>Email:</b>	ksuggs@bdppa.com		
<b>Correspondent Name:</b>	Burns Day & Presnell PA		
<b>Address Line 1:</b>	2626 Glenwood Avenue		
<b>Address Line 2:</b>	Suite 560		
<b>Address Line 4:</b>	Raleigh, NORTH CAROLINA 27608		
<b>NAME OF SUBMITTER:</b>	Emily D. Iverson		
<b>SIGNATURE:</b>	/Emily D. Iverson/		
<b>DATE SIGNED:</b>	03/02/2023		
<b>Total Attachments: 4</b>			
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## TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT (this "**TM Assignment**") is entered into effective March 1, 2023, at 12:01 a.m. (the "**Effective Time**"), by **Aevitas Wealth Management, Inc.**, a Massachusetts corporation, ("**Contributor**" or "**AWM**"), **Michael A. Schreiber**, individually, ("**Owner**"), and **CapFinancial Partners, LLC**, a North Carolina limited liability company, ("**Partners**").

### RECITALS

AWM, as the "**Contributor**", Owner, Partners' parent company, The CapFinancial Group, LLC ("**Group**"), and Partners have entered into that "**Asset Contribution Agreement**", effective as of the Effective Time, (the "**AC Agreement**") whereby Group is acquiring substantially all of AWM's assets and assigning those assets to Partners. (*The AC Agreement is incorporated into this TM Assignment by this reference. Except as otherwise stated in this TM Assignment, the capitalized terms used in this TM Assignment shall have the same meanings for those terms as defined in the AC Agreement.*) Under the AC Agreement, Contributor and Owner assign all entity names and trade names, domain names, and other general intangibles utilized in operating the AWM Business, including each trademark and service mark listed on **Schedule A** attached, (each, a "**Trademark**"), and all goodwill associated with the AWM Business, to Partners. In consideration of these Recitals and on the terms and conditions described below, the parties agree:

**1. ASSIGNMENT/ASSUMPTION.** **Schedule A** attached sets forth all Trademarks owned by Contributor and/or Owner and utilized in operating the AWM Business, and Contributor and Owner assign all of their rights and obligations under the Trademarks, including all goodwill associated with the Trademarks, to Partners, and Partners accepts that assignment, all to be effective as of the Effective Time.

**2. REPRESENTATIONS.** Each party represents that it has the right, power, and authority to enter into this TM Assignment; each person executing this TM Assignment on its behalf is authorized to do so; and this TM Assignment constitutes its valid and legally binding obligation, enforceable as against it in accordance with its terms.

**3. MISCELLANEOUS.** The provisions of Sections 1.2, 14, & 15 of the AC Agreement are incorporated into this TM Assignment by this reference. Each party will execute and deliver all additional documents and do all other acts as may be reasonably necessary to carry out the provisions and intent of this TM Assignment. Nothing in this TM Assignment shall be deemed or construed to constitute or create a partnership, association, joint venture, or agency between the parties.

**[Signatures on Next Two Pages]**

IN WITNESS WHEREOF, the undersigned have executed and delivered this TM Assignment as of the date first above written.

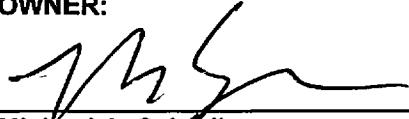
**CONTRIBUTOR:**

**Aevitas Wealth Management, Inc.,**  
a Massachusetts corporation

By: 

Name/Title: Michael A. Schreiber, President

**OWNER:**



**Michael A. Schreiber**

**PARTNERS:**

**CapFinancial Partners, LLC,**  
a North Carolina limited liability company

By:   
Name/Title: Ben Goldstein, President

## SCHEDULE A

Trademark	Owner	Registration Date	Federal Registration No.
AEVITAS WEALTH MANAGEMENT	Michael A. Schreiber	July 11, 2017	5242973