

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM795822

<b>SUBMISSION TYPE:</b>	RESUBMISSION		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>RESUBMIT DOCUMENT ID:</b>	900743461		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Magic Castles, Inc.		01/01/2023	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Magic Castle Enterprises, LLC		
<b>Street Address:</b>	7025 Franklin Ave.		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90028		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2554845	MAGIC CASTLE	
<b>Registration Number:</b>	2560806	MAGIC CASTLE	
<b>Registration Number:</b>	3065447	IRMA	
<b>Registration Number:</b>	3419853	MAGIC CASTLE	
<b>Registration Number:</b>	4179762	MAGIC CASTLE	
<b>Registration Number:</b>	3311068	M	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	rhonda.deleon@lw.com		
<b>Correspondent Name:</b>	LATHAM & WATKINS LLP		
<b>Address Line 1:</b>	355 SOUTH GRAND AVENUE		
<b>Address Line 4:</b>	LOS ANGELES, CALIFORNIA 90071-1560		
<b>ATTORNEY DOCKET NUMBER:</b>	070421-0001		
<b>NAME OF SUBMITTER:</b>	Rhonda DeLeon		
<b>SIGNATURE:</b>	/Rhonda DeLeon/		
<b>DATE SIGNED:</b>	03/20/2023		

**Total Attachments: 3**

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TRADEMARK ASSIGNMENT

For and in consideration of good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Magic Castles, Inc., a California corporation, and Milt Larsen, an individual (on his own behalf and doing business as Milt Larsen Enterprises (collectively, "Assignor")), hereby sells, assigns, and transfers to Magic Castle Enterprises, LLC ("Assignee"), absolutely and forever, its entire right, title, and interest, whether statutory or at common law, in and to the trademarks listed on the attached Schedule 1 (the "Marks"), together with the portion of the business and goodwill symbolized by the Marks, and all corresponding registrations and applications to register the marks.

Assignor agrees to execute any further papers and to do such other acts as may be necessary and proper to vest full title in and to the Marks and other corresponding rights in the Assignee. This Assignment is expressly subject to all terms and conditions set forth in the Asset Purchase Agreement (the "Purchase Agreement") entered into as of January 1, 2023 by Assignor and Assignee, and in the event of any conflict between this Assignment and the Purchase Agreement, the Purchase Agreement shall govern.

IN WITNESS WHEREOF, this Assignment is effective as of the 1st day of January, 2023.

ASSIGNOR:

MAGIC CASTLES, INC.

By: \_\_\_\_\_

Name: Milt Larsen

Title: President

SCHEDULE 1  
TO TRADEMARK ASSIGNMENT  
THE MARKS

<u>Trademarks</u>	<u>U.S. Reg. No.</u>	<u>Class(es)</u>
Magic Castle	2554845	25, 41, 42
Magic Castle	2560806	28
Irma	3065447	41
Magic Castle	3419853	43
Magic Castle	4179762	9
M	3311068	28