CH \$90.00 264

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM791324

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2022

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Tolmar Therapeutics, Inc.		12/20/2022	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Tolmar, Inc.	
Street Address:	701 Centre Avenue	
City:	Fort Collins	
State/Country:	COLORADO	
Postal Code:	80526	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2645629	ELIGARD
Registration Number:	1912166	ATRIGEL
Registration Number:	6645205	ELIGARD

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3038639700

Email: mtrudell@sheridanross.com

Correspondent Name: Miriam D. Trudell

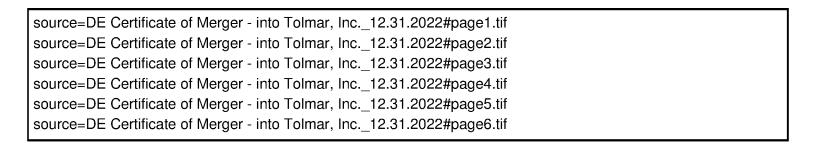
Address Line 1: 1560 Broadway, Suite 1200

Address Line 2: Sheridan Ross P.C.

Address Line 4: Denver, COLORADO 80202

ATTORNEY DOCKET NUMBER:	6934M-2
NAME OF SUBMITTER:	Miriam D. Trudell
SIGNATURE:	/miriam trudell/
DATE SIGNED:	03/02/2023

Total Attachments: 6



Page 1

Delaware The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"TOLMAR THERAPEUTICS, INC.", A DELAWARE CORPORATION, "TOLMAR HOLDING, INC.", A DELAWARE CORPORATION,

"TOLMAR 1413 ACQUISITION, LLC", A COLORADO LIMITED LIABILITY COMPANY,

"EASTMAN PARK DRIVE, LLC", A COLORADO LIMITED LIABILITY COMPANY,

"1201 CORNERSTONE LLC", A COLORADO CORPORATION,

WITH AND INTO "TOLMAR, INC." UNDER THE NAME OF "TOLMAR, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF DECEMBER, A.D. 2022, AT 3:01 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2022 AT 11:59 O'CLOCK P.M.



Authentication: 205188793

Date: 12-27-22

4258548 8100M SR# 20224369151

You may verify this certificate online at corp.delaware.gov/authver.shtml





Delaware

The First State

4258548 8100M SR# 20224369151

You may verify this certificate online at corp.delaware.gov/authver.shtml

Justiney Di Biolines, Societory of States

Authentication: 205188793

Date: 12-27-22

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:27 AM 12/27/2022
FILED 03:01 PM 12/23/2022
SR 20224369151 - File Number 4258548

CERTIFICATE OF MERGER

merging

TOLMAR THERAPEUTICS, INC. (a Delaware corporation)

and

TOLMAR HOLDING, INC. (a Delaware corporation)

and

1201 CORNERSTONE LLC (a Colorado limited liability company)

ดทส์

EASTMAN PARK DRIVE, LLC (a Colorado limited liability company)

and

TOLMAR 1413 Acquisition, LLC (a Colorado limited liability company)

with and into

TOLMAR, INC. (a Delaware corporation)

(pursuant to Sections 251 and 264 of the Delaware General Corporation Law)

Tolmar, Inc., a corporation incorporated and existing under the Delaware General Corporation Law, does hereby certify:

FIRST: That the name and jurisdiction of formation or organization of each of the constituent entities to the merger is as follows:

	STATE OF FORMATION OR
NAME	ORGANIZATION
Tolmar, Inc.	Delaware
TOLMAR Therapeutics, Inc.	Delaware
TOLMAR Holding, Inc.	Delaware
1201 CORNERSTONE LLC	Colorado
EASTMAN PARK DRIVE, LLC	Colorado
TOLMAR 1413 Acquisition, LLC	Colorado

SECOND: That an Agreement and Plan of Merger dated December 19, 2022 (the "<u>Plan of Merger</u>"), by and among each of the constituent entities has been approved, adopted, certified, executed, and acknowledged by each of the constituent entities in accordance with Sections 251 and 264 of the Delaware General Corporation Law;

THIRD: That pursuant to the Plan of Merger, the merger of TOLMAR Therapeutics, Inc., TOLMAR Holding, Inc., 1201 CORNERSTONE LLC, EASTMAN PARK DRIVE, LLC, and TOLMAR 1413 Acquisition, LLC with and into Tolmar, Inc., with Tolmar, Inc. as the surviving corporation, shall become effective at 11:59 p.m. Eastern Standard Time on December 31, 2022;

FOURTH: That upon the effective date and time of the merger, the name of the surviving corporation shall be Tolmar, Inc., a Delaware corporation;

FIFTH: That upon the effective date and time of the merger, the certificate of incorporation of the surviving corporation shall be its certificate of incorporation;

SIXTH: That the executed Plan of Merger is on file at an office of the surviving corporation at 701 Centre Avenue, Fort Collins, Colorado, 80526; and

SEVENTH: That a copy of the Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation or any member of any constituent limited liability company.

4856-4547-3346\1

IN WITNESS WHEREOF, the surviving corporation has caused this Certificate of Merger to be signed by its duly authorized officer on December 20, 2022.

TOLMAR, INC.

Name: Michael Elm

Title: Senior Vice President & Chief Legal Officer

[Signature Page to Certificate of Merger]

4856-4547-3346\1

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:27 AM 12/27/2022
FILED 03:01 PM 12/23/2022
SR 20224369151 - File Number 4258548

STATE OF DELAWARE

WAIVER OF REQUIREMENT FOR AFFIDAVIT OF EXTRAORDINARY EVENT CONDITION

It appears to the Secretary of State that an earlier effort to deliver this instrument and tender such taxes and fees was made in good faith on the file date stamped hereto. The Secretary of State has determined that an extraordinary event condition (as reflected in the records of the Secretary of State) existed at such date and time and that such earlier effort was unsuccessful as a result of the existence of such extraordinary condition, and that such actual delivery and tender were made within a reasonable period (not to exceed two business days) after the cessation of such extraordinary condition and establishes such date and time and the filing date of such instrument.

JEFFREY W. BULLOCK

Secretary of State

TRADEMARK
REEL: 008015 FRAME: 0865

RECORDED: 03/02/2023