

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM792049

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KRATOS BUILDING PRODUCTS INC.		03/06/2023	Corporation: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BMO HARRIS BANK N.A.		
<b>Street Address:</b>	320 S. Canal Street		
<b>Internal Address:</b>	16th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5746011	K KRATOS BUILDING PRODUCTS	
<b>Registration Number:</b>	5746014	K KRATOS BUILDING PRODUCTS	
<b>Registration Number:</b>	5915224	K KRATOS BUILDING PRODUCTS	
<b>Registration Number:</b>	5639859	ZEUS	
<b>Registration Number:</b>	5997348	KRATOS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3177133699		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3177133412		
<b>Email:</b>	twagner@taftlaw.com		
<b>Correspondent Name:</b>	Tiffini Wagner		
<b>Address Line 1:</b>	One Indiana Square		
<b>Address Line 2:</b>	Suite 3500		
<b>Address Line 4:</b>	Indianapolis, INDIANA 46204		
<b>NAME OF SUBMITTER:</b>	Tiffini Wagner		
<b>SIGNATURE:</b>	/ Tiffini Wagner /		
<b>DATE SIGNED:</b>	03/06/2023		

OP \$140.00 5746011

**Total Attachments: 4**

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**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Date: March 6, 2023

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan and Security Agreement dated as of March 6, 2023 (as the same may hereafter be amended, modified, extended or restated from time to time, the "Loan Agreement") by and among KRATOS BUILDING PRODUCTS INC., a Florida corporation (the "Grantor"), the other Loan Parties (as defined therein) party thereto, and BMO HARRIS BANK N.A., a national banking association (together with its successors and assigns, collectively, the "Lender"), the Grantor has granted to the Lender a continuing security interest in and continuing lien upon, among other things, the trademarks set forth on Exhibit A hereto.

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Loan Agreement and (b) is not to be construed as an assignment of any trademarks.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

KRATOS BUILDING PRODUCTS INC.,  
a Florida corporation

By: 

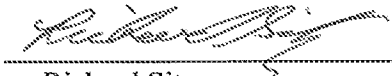
Name: Bradley Wayne Martin, Sr.

Title: President and Chief Executive Officer

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS]

Acknowledged and accepted:



BMO HARRIS BANK N.A.

By:   
Name: Richard Sitz  
Title: Authorized Officer

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS]

**EXHIBIT A**

**REGISTERED U.S. TRADEMARKS**

<b>Mark</b>	<b>Registration Number</b>	<b>Registration Date</b>
K KRATOS BUILDING PRODUCTS 	5746011	May 7, 2019
K KRATOS BUILDING PRODUCTS 	5746014	May 7, 2019
K KRATOS BUILDING PRODUCTS 	5915224	November 19, 2019
ZEUS	5639859	December 25, 2018
KRATOS	5997348	February 25, 2020