

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM793595

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Grant of Security Interest in Trademarks Supplement No. 2		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Brooklyn Bedding LLC		03/10/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WhiteHorse Capital Management, LLC		
<b>Street Address:</b>	1450 Brickell Avenue		
<b>Internal Address:</b>	31st Floor		
<b>City:</b>	Miami		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33131		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 76</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6195639	#RESTON	
<b>Registration Number:</b>	5396784	A BETTER PLACE TO SLEEP	
<b>Registration Number:</b>	5162749	A BETTER PLACE TO SLEEP	
<b>Registration Number:</b>	5302449	A BLANKET REDESIGNED	
<b>Registration Number:</b>	5418797	A BLANKET REDESIGNED	
<b>Registration Number:</b>	5571389	A FOUNDATION FOR A BETTER NIGHT'S SLEEP	
<b>Registration Number:</b>	5556855	A FOUNDATION REDESIGNED	
<b>Registration Number:</b>	5278226	A MATTRESS CREATED BY DREAMERS FOR CONNO	
<b>Registration Number:</b>	5413748	A MATTRESS CREATED BY DREAMERS FOR CONNO	
<b>Registration Number:</b>	6342514	A MATTRESS MADE FOR GOOD	
<b>Registration Number:</b>	5413211	A MATTRESS REDESIGNED	
<b>Registration Number:</b>	5019364	A MATTRESS REDESIGNED	
<b>Registration Number:</b>	4895918	A MATTRESS REDESIGNED	
<b>Registration Number:</b>	5143378	A PATHWAY TO A BETTER LIFE	
<b>Registration Number:</b>	5453926	A PATHWAY TO A BETTER LIFE	
<b>Registration Number:</b>	5556833	A PILLOW REDESIGNED	
<b>Registration Number:</b>	6037899	A WELL-RESTED LIFE	
<b>Registration Number:</b>	5312433	AMERICA DREAMING	

OP \$1915.00 6195639

Property Type	Number	Word Mark
Registration Number:	5423963	AMERICA DREAMING
Registration Number:	6086150	DEEPER REST FOR EVERY BODY
Registration Number:	5252013	DREAM GALLERY
Registration Number:	5686797	ELEVATING LIFE
Registration Number:	5423937	EVERYBODY HAS A DREAM
Registration Number:	5143660	
Registration Number:	5388582	
Registration Number:	4824013	
Registration Number:	5317914	IT'S DANGEROUSLY COMFORTABLE
Registration Number:	5418775	IT'S DANGEROUSLY COMFORTABLE
Serial Number:	97269528	LEESA
Registration Number:	5102128	LEESA
Registration Number:	5252023	LEESA
Registration Number:	5370359	LEESA
Registration Number:	4833806	LEESA
Registration Number:	5392174	LEESA
Registration Number:	4824012	LEESA
Registration Number:	5005182	LEESA
Registration Number:	6206902	LEESA HYBRID
Registration Number:	6206904	LEESA HYBRID MATTRESS
Registration Number:	6206901	LEESA LEGEND
Registration Number:	5106649	LEESA MATTRESS
Registration Number:	5492533	LEESA MATTRESS
Registration Number:	5453925	LEESA ONE-EARTH
Registration Number:	5453924	LEESA ONE-EARTH
Registration Number:	5233623	LEESA ONE-EARTH
Registration Number:	5233624	LEESA ONE-EARTH
Registration Number:	5503399	LEESA ONE-TEN
Registration Number:	5024237	LEESA ONE-TEN
Registration Number:	5503398	LEESA ONE-TEN
Registration Number:	6206903	LEESA ORIGINAL
Registration Number:	5292042	LEESA SLEEP
Registration Number:	5453811	LEESA SLEEP
Registration Number:	4985438	LEESA SLEEP
Registration Number:	5571451	LOVE YOUR SLEEP
Registration Number:	5303546	PATTERNS OF LIFE
Registration Number:	5413779	PATTERNS OF LIFE
Registration Number:	5859054	REST ON

Property Type	Number	Word Mark
Registration Number:	5282908	S
Registration Number:	5424196	S
Registration Number:	5272907	SAPIRA
Registration Number:	5666950	SAPIRA
Registration Number:	5450261	SAPIRA BY LEESA
Registration Number:	5675692	SAPIRA BY LEESA
Registration Number:	5576405	
Registration Number:	5434912	SAPIRASLEEP
Registration Number:	5675668	SAPIRASLEEP
Registration Number:	5556834	SHEETS REDESIGNED
Registration Number:	5243153	THE BETTER NEW MATTRESS
Registration Number:	5439937	THE BETTER NEW MATTRESS
Registration Number:	5252012	THE LEESA DREAM GALLERY
Serial Number:	97110568	THE PURSUIT OF BETTER
Serial Number:	97110561	THE PURSUIT OF BETTER SLEEP
Registration Number:	5443779	THE TRY-IT-OUT MATTRESS TOUR
Registration Number:	5317913	UNIVERSAL ADAPTIVE FEEL
Registration Number:	5423976	UNIVERSAL ADAPTIVE FEEL
Registration Number:	5413775	UNIVERSAL REACTIVE FEEL
Registration Number:	5278227	UNIVERSAL REACTIVE FEEL

#### CORRESPONDENCE DATA

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212.318.6000  
**Email:** yoosonlee@paulhastings.com  
**Correspondent Name:** Yooson Sandy Lee  
**Address Line 1:** Paul Hastings LLP  
**Address Line 2:** 200 Park Avenue  
**Address Line 4:** New York, NEW YORK 10166

<b>NAME OF SUBMITTER:</b>	Yooson Sandy Lee
<b>SIGNATURE:</b>	/s/ Yooson Sandy Lee
<b>DATE SIGNED:</b>	03/10/2023

#### Total Attachments: 12

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GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS SUPPLEMENT NO. 2

This GRANT OF SECURITY INTEREST IN TRADEMARKS SUPPLEMENT NO. 2 (“Agreement”), effective as of March 10, 2023 is made by Brooklyn Bedding LLC (the “Grantor”), in favor of WhiteHorse Capital Management, LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the “Administrative Agent”) for the Secured Parties referenced therein, parties to the Security Agreement referred to below. All capitalized terms not defined herein shall have the meaning ascribed to them in such Security Agreement.

WHEREAS, pursuant to the Security and Pledge Agreement dated as of October 12, 2021 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Security Agreement”) by and among the Grantor, the other grantors party thereto and the Administrative Agent, the Grantor has granted a Lien on and a continuing security interest in the Collateral (including the Trademarks) to the Administrative Agent for the ratable benefit of the Secured Parties.

WHEREAS, the Grantor and Administrative Agent on October 12, 2021 entered into that certain Grant of Security Interest in Trademarks (the “Trademark Security Agreement”).

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 27, 2022 at Reel 7570, Frame 0510; and

WHEREAS, Grantor and Agent wish to supplement the Trademark Security Agreement by adding certain Trademarks to the Trademark Collateral (as defined in the Trademark Security Agreement).

NOW, THEREFORE, in consideration of these premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. The Grantor hereby pledges and grants a continuing security interest in all of the Grantor’s right, title and interest in, to and under the Trademarks (including those items shown on Schedule 1 attached hereto) (collectively, the “Supplemental Trademark Collateral”), to the Administrative Agent for the benefit of the Administrative Agent for the ratable benefit of the Secured Parties.
2. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Administrative Agent in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Administrative Agent and the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
3. The Obligor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
4. This Agreement may be executed in one or more counterparts and by the parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument. This Agreement may be

executed and delivered (including by facsimile transmission, “.pdf,” or other electronic transmission, or any electronic signature complying with the U.S. federal E-SIGN Act of 2000 (including DocuSign)) in one or more counterparts, and by the different parties in separate counterparts, each of which when executed shall be deemed to be an original but all of which taken together shall constitute one and the same agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

**BROOKLYN BEDDING LLC**

DocuSigned by:

By: Benjamin Rieck  
Name: Benjamin Rieck  
Title: Chief Financial Officer

**WHITEHORSE CAPITAL MANAGEMENT, LLC,**  
as Administrative Agent

By: 

Name: Richard Siegel






Title: Authorized Signatory



Schedule 1

Trademark	Application Number	Registration Number	Owner
#RESTON	87925051	6195639	Brooklyn Bedding LLC
A BETTER PLACE TO SLEEP	86623449	5396784	Brooklyn Bedding LLC
A BETTER PLACE TO SLEEP	86979362	5162749	Brooklyn Bedding LLC
A BLANKET REDESIGNED	86982879	5302449	Brooklyn Bedding LLC
A BLANKET REDESIGNED	86928823	5418797	Brooklyn Bedding LLC
A FOUNDATION FOR A BETTER NIGHT'S SLEEP	87327045	5571389	Brooklyn Bedding LLC
A FOUNDATION REDESIGNED	87542305	5556855	Brooklyn Bedding LLC
A MATTRESS CREATED BY DREAMERS FOR CONNOISSEURS OF LIFE	87975598	5278226	Brooklyn Bedding LLC
A MATTRESS CREATED BY DREAMERS FOR CONNOISSEURS OF LIFE	87144099	5413748	Brooklyn Bedding LLC
A MATTRESS MADE FOR GOOD	88600107	6342514	Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
A MATTRESS REDESIGNED	86623444	5413211	Brooklyn Bedding LLC
A MATTRESS REDESIGNED	86979437	5019364	Brooklyn Bedding LLC
A MATTRESS REDESIGNED	86977380	4895918	Brooklyn Bedding LLC
A PATHWAY TO A BETTER LIFE	86980489	5143378	Brooklyn Bedding LLC
A PATHWAY TO A BETTER LIFE	86726939	5453926	Brooklyn Bedding LLC
A PILLOW REDESIGNED	87535774	5556833	Brooklyn Bedding LLC
A WELL-RESTED LIFE	88068716	6037899	Brooklyn Bedding LLC
AMERICA DREAMING	86981601	5312433	Brooklyn Bedding LLC
AMERICA DREAMING	86924806	5423963	Brooklyn Bedding LLC
DEEPER REST FOR EVERY BODY	87827112	6086150	Brooklyn Bedding LLC
DREAM GALLERY	86969798	5252013	Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
ELEVATING LIFE	87458887	5686797	Brooklyn Bedding LLC
EVERYBODY HAS A DREAM	86893149	5423937	Brooklyn Bedding LLC
	86979288	5143660	Brooklyn Bedding LLC
	86484573	5388582	Brooklyn Bedding LLC
	86977104	4824013	Brooklyn Bedding LLC
IT'S DANGEROUSLY COMFORTABLE	86981604	5317914	Brooklyn Bedding LLC
IT'S DANGEROUSLY COMFORTABLE	86908847	5418775	Brooklyn Bedding LLC
	97269528		Brooklyn Bedding LLC
	86980910	5102128	Brooklyn Bedding LLC
LEESA	86972973	5252023	Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
LEESA	86383010	5370359	Brooklyn Bedding LLC
LEESA	86977111	4833806	Brooklyn Bedding LLC
	86419088	5392174	Brooklyn Bedding LLC
	86977102	4824012	Brooklyn Bedding LLC
LEESA	86979343	5005182	Brooklyn Bedding LLC
LEESA HYBRID	88600041	6206902	Brooklyn Bedding LLC
LEESA HYBRID MATTRESS	88600088	6206904	Brooklyn Bedding LLC
LEESA LEGEND	88600026	6206901	Brooklyn Bedding LLC
LEESA MATTRESS	86980836	5106649	Brooklyn Bedding LLC
LEESA MATTRESS	86719254	5492533	Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
LEESA ONE-EARTH	86726933	5453925	Brooklyn Bedding LLC
	86726927	5453924	Brooklyn Bedding LLC
	86980483	5233623	Brooklyn Bedding LLC
LEESA ONE-EARTH	86980484	5233624	Brooklyn Bedding LLC
LEESA ONE-TEN	86604837	5503399	Brooklyn Bedding LLC
LEESA ONE-TEN	86979654	5024237	Brooklyn Bedding LLC
	86604827	5503398	Brooklyn Bedding LLC
LEESA ORIGINAL	88600073	6206903	Brooklyn Bedding LLC
LEESA SLEEP	86979264	5292042	Brooklyn Bedding LLC
LEESA SLEEP	86383021	5453811	Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
LEESA SLEEP	86977324	4985438	Brooklyn Bedding LLC
LOVE YOUR SLEEP	87379800	5571451	Brooklyn Bedding LLC
PATTERNS OF LIFE	87975644	5303546	Brooklyn Bedding LLC
PATTERNS OF LIFE	87165997	5413779	Brooklyn Bedding LLC
REST ON	87923820	5859054	Brooklyn Bedding LLC
	87975641	5282908	Brooklyn Bedding LLC
	87102599	5424196	Brooklyn Bedding LLC
SAPIRA	87975471	5272907	Brooklyn Bedding LLC
SAPIRA	87042725	5666950	Brooklyn Bedding LLC
	87975473	5450261	Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
	87102592	5675692	Brooklyn Bedding LLC
	87164756	5576405	Brooklyn Bedding LLC
SAPIRASLEEP	87975472	5434912	Brooklyn Bedding LLC
SAPIRASLEEP	87042753	5675668	Brooklyn Bedding LLC
SHEETS REDESIGNED	87535777	5556834	Brooklyn Bedding LLC
THE BETTER NEW MATTRESS	86980641	5243153	Brooklyn Bedding LLC
THE BETTER NEW MATTRESS	86908850	5439937	Brooklyn Bedding LLC
THE LEESA DREAM GALLERY	86969796	5252012	Brooklyn Bedding LLC
THE PURSUIT OF BETTER	97110568		Brooklyn Bedding LLC
THE PURSUIT OF BETTER SLEEP	97110561		Brooklyn Bedding LLC

Trademark	Application Number	Registration Number	Owner
THE TRY-IT-OUT MATTRESS TOUR	86853482	5443779	Brooklyn Bedding LLC
UNIVERSAL ADAPTIVE FEEL	86981600	5317913	Brooklyn Bedding LLC
UNIVERSAL ADAPTIVE FEEL	86938573	5423976	Brooklyn Bedding LLC
UNIVERSAL REACTIVE FEEL	87164477	5413775	Brooklyn Bedding LLC
UNIVERSAL REACTIVE FEEL	87975602	5278227	Brooklyn Bedding LLC